

**EXHIBIT A**

**Time Records by Professional  
April 1, 2025 Through June 2, 2025**

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 04/01/25 through and including 04/30/25*

Date	Category	Code	Professionals	Time (Hours)
04/01/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
04/02/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
04/03/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
04/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
<b>Total Hours</b>				<b>9.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	4.0
04/01/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/02/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.0
04/02/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/03/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/04/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
04/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/04/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/05/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/06/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/07/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
04/08/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
04/08/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/09/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/09/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
04/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
04/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/15/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	3.5
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5

Date	Category	Code	Professionals	Time (Hours)
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/17/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
04/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
04/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/21/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/22/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/22/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/23/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/25/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/27/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
04/28/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/29/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/29/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/30/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/30/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
<b>Total Hours</b>				<b>109.5</b>



**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 04/01/25 through and including 04/30/2025*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/01/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.5
04/02/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
04/03/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
04/04/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/04/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
04/07/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/08/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
04/09/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/10/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/10/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/10/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
04/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.5
04/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5

Date	Category	Code	Professionals	Time (Hours)
04/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/18/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.5
04/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/23/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/25/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
04/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
04/28/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/28/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
04/28/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/29/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/29/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
<b>Total Hours</b>				<b>136.5</b>

**Ducera Partners**

Summary of Hours for Andrew Killinger for the Period 04/01/25 through and including 04/30/25

Date	Category	Code	Professionals	Time (Hours)
04/01/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
04/02/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.5
04/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/05/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	0.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/07/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/08/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
04/09/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/10/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
04/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
04/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
04/15/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
04/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/17/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

Date	Category	Code	Professionals	Time (Hours)
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/24/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
04/28/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
04/29/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/30/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	0.5
<b>Total Hours</b>				<b>117.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	0.5
04/15/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/22/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/24/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
04/25/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
04/26/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
<b>Total Hours</b>				<b>106.5</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
04/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
04/11/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/11/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	3.0
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/14/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/20/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/21/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/22/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
04/23/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5

Date	Category	Code	Professionals	Time (Hours)
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
04/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/25/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/25/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	3.5
04/27/25	M&A Services	Management Presentations	Mike Malyshev	1.0
04/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/29/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/30/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
<b>Total Hours</b>				<b>165.0</b>



**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/01/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
04/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
04/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.5
04/02/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
04/02/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
04/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
04/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
04/04/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
04/04/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/05/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/06/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
04/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.5
04/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/07/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	1.0
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/07/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
04/08/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/09/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/09/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5



Date	Category	Code	Professionals	Time (Hours)
04/10/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/11/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
04/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/11/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/13/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/13/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/14/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
04/14/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.5
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
04/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
04/15/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.0
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
04/16/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
04/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
04/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
04/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/18/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	9.0
04/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
04/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	7.0
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
04/21/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	1.0
04/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	10.0
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
04/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/22/25	Court Hearing, Case Preperation, and Other	Court Hearing	Dhruv Rungta	1.0
04/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0

Date	Category	Code	Professionals	Time (Hours)
04/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/24/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
04/24/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
04/25/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	1.0
04/25/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/27/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/28/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/28/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
04/28/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	3.0
04/29/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.5
04/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
04/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/30/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
04/30/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
04/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
<b>Total Hours</b>				<b>296.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/16/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
05/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Michael Kramer	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
05/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
05/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/29/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>7.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/02/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	3.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
05/10/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
05/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/15/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/17/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.5
05/19/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5

Date	Category	Code	Professionals	Time (Hours)
05/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
05/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/20/25	Court Hearing, Case Preperation, and Other	Court Hearing	Chris Grubb	4.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/21/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
05/27/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/29/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/29/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/29/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/30/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/31/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
<b>Total Hours</b>				<b>94.5</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
05/02/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/07/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/12/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/14/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
05/15/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
05/17/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
05/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5

Date	Category	Code	Professionals	Time (Hours)
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/20/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
05/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/21/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/30/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
<b>Total Hours</b>				<b>94.0</b>



**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/04/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/09/25	Case Administration and Strategic Planning	Ducera internal Coordination	Andrew Killinger	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
05/12/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/13/25	Case Administration and Strategic Planning	Ducera internal Coordination	Andrew Killinger	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/14/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/19/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/20/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	0.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	2.0



Date	Category	Code	Professionals	Time (Hours)
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
05/25/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/27/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/28/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>100.5</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/20/25	Court Hearing, Case Preperation, and Other	Court Hearing	Nick Bassi	2.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/22/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/29/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
<b>Total Hours</b>				<b>24.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/04/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	0.5
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/07/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/08/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/13/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/17/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	2.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/22/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5

Date	Category	Code	Professionals	Time (Hours)
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
<b>Total Hours</b>				<b>126.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/04/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/04/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
05/05/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.0
05/08/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/12/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
05/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0

Date	Category	Code	Professionals	Time (Hours)
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/18/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/19/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/20/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	2.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/20/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
05/21/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/23/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/23/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
05/27/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/28/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
<b>Total Hours</b>				<b>150.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/01/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/01/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
05/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/02/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
05/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
05/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/05/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	0.5
05/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/05/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/05/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
05/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/08/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/08/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/09/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
05/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/12/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
05/12/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
05/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/14/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
05/15/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5



Date	Category	Code	Professionals	Time (Hours)
05/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/16/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/18/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/19/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
05/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
05/20/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	4.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
05/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/21/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/22/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
05/23/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.5
05/25/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/28/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	0.5
05/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/29/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	3.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.5
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>125.5</b>



**EXHIBIT B**

**Expense Detail  
April 1, 2025 Through June 2, 2025**

Deal	Recharge Category	Amount	Memo	Transaction Date	Employee Name	Details	Departure	Arrival
Franchise Group	Airfare	3,510.53	Airfare	04/21/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	3,510.53	Airfare	04/21/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	509.48	Airfare	04/21/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	623.34	Airfare	04/23/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	654.70	Airfare	04/25/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	768.56	Airfare	04/25/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	2,232.49	Airfare	04/28/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	2,232.49	Airfare	04/29/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	8.00	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	1,831.51	Airfare	05/20/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Meals	\$9.15	Meals - Overtime	04/01/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/01/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.63	Meals - Overtime	04/01/25	Andrew Killingier	Dinner		
Franchise Group	Meals	27.43	Meals - Overtime	04/01/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/01/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/02/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/03/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/04/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/07/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	3.19	Meals - Overtime	04/08/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/08/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/08/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	13.92	Meals - Overtime	04/09/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/10/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/14/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/15/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	18.28	Meals - Overtime	04/16/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/16/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/16/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	34.84	Meals - Overtime	04/19/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	29.85	Meals - Overtime	04/20/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	04/22/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	2.76	Meals - Overtime	04/23/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	29.71	Meals - Overtime	04/23/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/23/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	22.86	Meals - Overtime	04/24/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/25/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	28.59	Meals - Overtime	04/26/25	Jonathan Cremeans	Weekend Meal		
Franchise Group	Meals	34.84	Meals - Overtime	04/27/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	04/28/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	12.44	Meals - Overtime	04/28/25	Michael Malyshev	Dinner		
Franchise Group	Meals	13.01	Meals - Overtime	04/28/25	Michael Malyshev	Dinner		
Franchise Group	Meals	19.60	Meals - Overtime	04/29/25	Michael Malyshev	Dinner		
Franchise Group	Meals	22.21	Meals - Overtime	04/30/25	Michael Malyshev	Dinner		
Franchise Group	Meals	26.67	Meals - Overtime	05/04/25	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	5.19	Meals - Overtime	05/05/25	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	05/06/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	7.62	Meals - Overtime	05/07/25	Christopher Grubb	Dinner		
Franchise Group	Meals	16.60	Meals - Overtime	05/07/25	Christopher Grubb	Dinner		
Franchise Group	Meals	26.63	Meals - Overtime	05/07/25	Michael Malyshev	Dinner		
Franchise Group	Meals	28.65	Meals - Overtime	05/08/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	25.26	Meals - Overtime	05/08/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	14.97	Meals - Overtime	05/08/25	Michael Malyshev	Dinner		
Franchise Group	Meals	26.92	Meals - Overtime	05/13/25	Michael Malyshev	Dinner		
Franchise Group	Meals	27.11	Meals - Overtime	05/14/25	Michael Malyshev	Dinner		
Franchise Group	Meals	30.18	Meals - Overtime	05/16/25	Michael Malyshev	Dinner		
Franchise Group	Meals	29.24	Meals - Overtime	05/17/25	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	23.78	Meals - Overtime	05/20/25	Christobpher Grubb	Travel Meal		
Franchise Group	Meals	18.65	Meals - Overtime	05/20/25	Christopher Grubb	Travel Meal		
Franchise Group	Hotel	298.18	Hotel - Marriott Newark (Newark, NJ)	05/07/25	Christopher Grubb	Not Meal		

Deal	Recharge Category	Amount	Memo	Transaction Date	Employee Name	Details	Departure	Arrival
Franchise Group	Hotel	1,032.51	Hotel - The Bryant Park Hotel (New York, NY)	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Hotel	1,110.83	Hotel - The Bryant Park Hotel (New York, NY)	05/20/25	Christopher Grubb	Not Meal		
Franchise Group	Hotel	315.46	Hotel - Marriott Newark (Newark, NJ)	05/21/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	114.00	Train	04/22/25	Christopher Grubb	Not Meal	Wilmington	New York
Franchise Group	Ground Transportation	(255.00)	Train (Refund)	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	141.00	Train	05/05/25	Christopher Grubb	Not Meal	Wilmington	New York
Franchise Group	Ground Transportation	(1.50)	Uber (Refund)	05/06/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	24.90	Uber	05/06/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	26.59	Uber	05/06/25	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	118.08	Uber	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	114.00	Parking	05/07/25	Christopher Grubb	Not Meal	San Francisco	
Franchise Group	Ground Transportation	10.00	Uber	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	822.52	Car Service	05/08/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	76.00	Parking	05/20/25	Christopher Grubb	Not Meal	San Francisco	
Franchise Group	Ground Transportation	971.13	Car Service	05/22/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/23/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/28/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/28/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	46.55	Airfare	04/29/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Internet	8.00	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Legal & Consulting	76,637.56	For Professional Services Rendered and Disbursements Incurre	04/30/25	For Professional	Not Meal		
Franchise Group	Legal & Consulting	31,569.56	For Professional Services Rendered and Disbursements Incurre	04/30/25	For Professional	Not Meal		
<b>Total</b>		<b>\$130,492.86</b>						

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MORRISON &amp; FOERSTER LLP

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SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6417241

Invoice Date: May 13, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through April 30, 2025*

	<u>US Dollar</u>
Current Fees	75,545.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<hr/> 74,747.50
Current Disbursements	1,890.06
<b>INVOICE TOTAL</b>	<hr/> <b>76,637.56</b> <hr/>

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**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
21-Mar-25	Attend to C. Grubb deposition planning and preparation.	Kaufman, Jessica L.	0.50	875.00
25-Mar-25	Analyze final Ducera valuation report and N. Augustine valuation report (2.0); confer with S. Klein regarding potential areas for deposition preparation of both experts (1.0).	Kaufman, Jessica L.	3.00	5,250.00
28-Mar-25	Confer with C. Grubb regarding valuation reports and deposition preparation (.5); prepare for same meeting (.3).	Kaufman, Jessica L.	0.80	1,400.00
31-Mar-25	Confer with litigation committee counsel regarding upcoming settlement meeting (.3); attend to review of valuation submissions (.2).	Kaufman, Jessica L.	0.50	875.00
01-Apr-25	Comment on initial draft of rebuttal report.	Butterfield, Benjamin	1.80	3,105.00
01-Apr-25	Review and comment on FRG rebuttal report.	Cui, Kristen	5.50	4,372.50
01-Apr-25	Review and revise draft rebuttal valuation report (1.8) and exchange emails with internal team regarding same (.2).	Kaufman, Jessica L.	2.00	3,500.00
01-Apr-25	Review and provide comments on draft rebuttal report.	Klein, Spencer D.	1.60	3,840.00
01-Apr-25	Review rebuttal report (4.5); review comments to rebuttal report (1.0).	Nam, Vonnice	5.50	7,067.50
02-Apr-25	Revise Grubb expert deposition preparation outline to address matters in draft rebuttal report.	Buckley, Janie C.	2.10	2,793.00
02-Apr-25	Review and comment on the FRG rebuttal reports in anticipation of filing deadline.	Cui, Kristen	3.70	2,941.50
02-Apr-25	Review and provide comments on revised draft rebuttal report.	Klein, Spencer D.	1.40	3,360.00
02-Apr-25	Review rebuttal reports (3.0); call with K. Cui and M. Malyshev to discuss comments to rebuttal report (.5).	Nam, Vonnice	3.50	4,497.50
04-Apr-25	Revise expert deposition preparation outline to incorporate preparation related to final, as-served rebuttal report.	Buckley, Janie C.	1.50	1,995.00
06-Apr-25	Correspond with J. Kaufman regarding expert deposition preparation.	Buckley, Janie C.	0.30	399.00
07-Apr-25	Analyze and revise outline for C. Grubb valuation deposition preparation.	Kaufman, Jessica L.	2.00	3,500.00
08-Apr-25	Coordinate review of Ducera fee app.	Butterfield, Benjamin	0.40	690.00
08-Apr-25	Revise March invoice for compliance with UST guidelines.	Gupta, Aarti	0.40	532.00
08-Apr-25	Attend to fee application.	Kaufman, Jessica L.	0.50	875.00
09-Apr-25	Revise March invoice for compliance with UST guidelines (.2); correspond with Kirkland and internal team regarding fee applications (.1).	Gupta, Aarti	0.30	399.00
11-Apr-25	Call with Kirkland regarding process for fee applications (.2); draft combined monthly fee statement (1.6).	Gupta, Aarti	1.80	2,394.00
14-Apr-25	Draft fee statement.	Gupta, Aarti	0.20	266.00
15-Apr-25	Draft combined monthly fee statement.	Gupta, Aarti	2.40	3,192.00
16-Apr-25	Emails with Ducera regarding case status.	Klein, Spencer D.	0.20	480.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
18-Apr-25	Analyze fee applications and correspond with client and team regarding same.	Butterfield, Benjamin	0.70	1,207.50
18-Apr-25	Draft combined monthly fee statement (.6); calls with B. Butterfield regarding same (.5); review fees and expenses (.6).	Gupta, Aarti	1.70	2,261.00
21-Apr-25	Prepare exhibits to combined monthly fee statement (.8); correspond with internal team regarding same (.2); revise combined monthly fee statement (.4).	Gupta, Aarti	1.40	1,862.00
21-Apr-25	Attend to settlement and coverage of same (.4); exchange emails with M. Feinberg regarding same (.1).	Kaufman, Jessica L.	0.50	875.00
22-Apr-25	Finalize combined monthly fee statement (.5); correspond with internal team regarding same (.2).	Gupta, Aarti	0.70	931.00
25-Apr-25	Revise fee app and exhibits (1.6); correspond with internal team and client regarding same (.4).	Gupta, Aarti	2.00	2,660.00
27-Apr-25	Review updated time and expense detail.	Gupta, Aarti	0.60	798.00
28-Apr-25	Review exhibits.	Gupta, Aarti	0.80	1,064.00
30-Apr-25	Review and revise C. Grubb declaration.	Buckley, Janie C.	0.60	798.00
30-Apr-25	Review time exhibit (.4); correspond with client regarding same (.1).	Gupta, Aarti	0.50	665.00
30-Apr-25	Analyze, revise, and edit C. Grubb declaration regarding The Vitamin Shop sale (1.0); exchange emails with S. Klein, J. Buckley, and B. Butterfield regarding same (.5).	Kaufman, Jessica L.	1.50	2,625.00
30-Apr-25	Review and provide comments on draft Grubb declaration.	Klein, Spencer D.	0.50	1,200.00
Time Entry Review Client Accommodation				(798.00)
<b>Current Fees</b>				<b>\$74,747.50</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	3.70	2,400.00	8,880.00
11520	Kaufman, Jessica L.	11.30	1,750.00	19,775.00
20018	Butterfield, Benjamin	2.90	1,725.00	5,002.50
20390	Buckley, Janie C.	4.50	1,330.00	5,985.00
24048	Gupta, Aarti	12.80	1,330.00	17,024.00
22638	Nam, Vonnice	9.00	1,285.00	11,565.00
26159	Cui, Kristen	9.20	795.00	7,314.00
	Time Entry Review Client Accommodation			(798.00)
		<b>Total</b>	<b>53.40</b>	<b>\$74,747.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
08-Apr-25	Epiq eDiscovery Managed Services DMMF02242 Mar 2025	940.06
30-Apr-25	Document Preparation	950.00
		<b>Total</b>
		<b>\$1,890.06</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-2594 or (800) 720-2360.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
17-Mar-25	6401547	USD	32,497.88	0.00	32,497.88
21-Apr-25	6409860	USD	200,407.28	0.00	200,407.28
<b>Total Prior Open Invoices</b>					<b>\$320,760.16</b>



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MORRISON &amp; FOERSTER LLP

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SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number:  
Invoice Date: May 13, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through April 30, 2025*

	<u>US Dollar</u>
Current Fees	75,545.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<u>74,747.50</u>
Current Disbursements	1,890.06
<b>INVOICE TOTAL</b>	<b><u><u>76,637.56</u></u></b>

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

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SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6425307

Invoice Date: June 20, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through May 31, 2025*

	<u>US Dollar</u>
Current Fees	31,687.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<hr/> 30,889.50
Current Disbursements	680.06
<b>INVOICE TOTAL</b>	<hr/> <b>31,569.56</b> <hr/>

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**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
29-Apr-25	Revise combined monthly fee statement.	Gupta, Aarti	1.20	1,596.00
01-May-25	Correspond with Kirkland regarding monthly fee statement.	Gupta, Aarti	0.20	266.00
02-May-25	Review comments to fee application.	Gupta, Aarti	0.60	798.00
03-May-25	Review revised time exhibit.	Gupta, Aarti	0.20	266.00
04-May-25	Exchange emails with M. Feinberg regarding C. Grubb testimony preparation.	Kaufman, Jessica L.	0.20	350.00
05-May-25	Finalize expense exhibit.	Gupta, Aarti	0.20	266.00
05-May-25	Analyze final C. Grubb declaration on The Vitamin Shoppe sale in advance of deposition preparation call (.5); confer with C. Grubb and Kirkland regarding deposition preparation (.4); draft email to M. Feinberg regarding same (.2).	Kaufman, Jessica L.	1.10	1,925.00
06-May-25	Review revised expense exhibit (.3); finalize exhibits for filing (.4); correspond with Kirkland regarding fee application (.2).	Gupta, Aarti	0.90	1,197.00
06-May-25	Teleconference with V. Nam regarding Buddy's EL.	Klein, Spencer D.	0.20	480.00
06-May-25	Call with S. Klein to discuss background of request (.1); review engagement letters (.2).	Nam, Vonnice	0.30	385.50
07-May-25	Call with MoFo team regarding approval of modified engagement.	Butterfield, Benjamin	0.50	862.50
07-May-25	Call with V. Nam and B. Butterfield regarding engagement letter (.3); review same (.4).	Gupta, Aarti	0.70	931.00
07-May-25	Revise April invoice for compliance with UST guidelines.	Gupta, Aarti	0.40	532.00
07-May-25	Emails and teleconferences regarding Buddy's EL (.3); review and provide comments on initial draft of same (.6).	Klein, Spencer D.	0.90	2,160.00
07-May-25	Prepare engagement letter; call with B. Butterfield and A. Gupta to discuss bankruptcy considerations in connection with engagement of financial adviser; revise engagement letter.	Nam, Vonnice	4.10	5,268.50
08-May-25	Review and provide comments on revised draft Buddy's EL.	Klein, Spencer D.	0.50	1,200.00
08-May-25	Revise engagement letter.	Nam, Vonnice	0.60	771.00
09-May-25	Revise April invoice for compliance with UST guidelines.	Gupta, Aarti	0.20	266.00
12-May-25	Analyze and revise draft C. Grubb valuation declaration (.9); exchange emails with S. Klein and B. Butterfield regarding same (.1).	Kaufman, Jessica L.	1.00	1,750.00
13-May-25	Analyze and revise draft declaration (1.2); correspond with J. Kaufman, V. Nam, and S. Klein regarding draft declaration. (.4).	Buckley, Janie C.	1.60	2,128.00
13-May-25	Analyze updated draft C. Grubb valuation declaration (.8); attend to finalizing comments on same (.2); exchange emails with M. Malyshev regarding same (.1).	Kaufman, Jessica L.	1.10	1,925.00
13-May-25	Review draft of declaration of Christopher Grubb.	Nam, Vonnice	1.60	2,056.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
14-May-25	Correspond with C. Grubb and team regarding declaration.	Buckley, Janie C.	0.50	665.00
14-May-25	Analyze and comment on revised declaration.	Butterfield, Benjamin	0.20	345.00
14-May-25	Review revise draft of declaration of Christopher Grubb.	Nam, Vonnice	0.20	257.00
22-May-25	Correspond with Kirkland regarding monthly fee statements.	Gupta, Aarti	0.10	133.00
27-May-25	Revise engagement letter for Buddy's.	Nam, Vonnice	0.40	514.00
28-May-25	Review upcoming deadlines (.1); correspond with client regarding fee statements (.1); draft April fee statement (.5); call with client regarding final fee statement (.2).	Gupta, Aarti	0.90	1,197.00
29-May-25	Correspond with debtors regarding final fee statement (.1); review docket (.3); draft final fee statement (.5).	Gupta, Aarti	0.90	1,197.00
Time Entry Review Client Accommodation				(798.00)
<b>Current Fees</b>				<b>\$30,889.50</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	1.60	2,400.00	3,840.00
11520	Kaufman, Jessica L.	3.40	1,750.00	5,950.00
20018	Butterfield, Benjamin	0.70	1,725.00	1,207.50
20390	Buckley, Janie C.	2.10	1,330.00	2,793.00
24048	Gupta, Aarti	6.50	1,330.00	8,645.00
22638	Nam, Vonnice	7.20	1,285.00	9,252.00
	Time Entry Review Client Accommodation			(798.00)
		<b>Total</b>	<b>21.50</b>	<b>\$30,889.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
09-May-25	Epiq eDiscovery Managed Services DMMF02242 Apr 2025	240.06
31-May-25	Document Preparation	440.00
		<b>Total</b>
		<b>\$680.06</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-2594 or (800) 720-2360.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
17-Mar-25	6401547	USD	32,497.88	0.00	32,497.88
21-Apr-25	6409860	USD	200,407.28	0.00	200,407.28
13-May-25	6417241	USD	76,637.56	0.00	76,637.56
<b>Total Prior Open Invoices</b>					<b>\$397,397.72</b>

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

AMSTERDAM, AUSTIN, BERLIN, BOSTON,  
BRUSSELS, DENVER, HONG KONG,  
LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

WWW.MOFO.COM

Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6425307  
Invoice Date: June 20, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through May 31, 2025*

	<u>US Dollar</u>
Current Fees	31,687.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<u>30,889.50</u>
Current Disbursements	680.06
<b>INVOICE TOTAL</b>	<b><u><u>31,569.56</u></u></b>

**EXHIBIT C**

**Time Records by Professional  
November 3, 2024 Through June 2, 2025**



**Ducera Partners***Summary of Hours for Michael Kramer for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/05/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
11/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Michael Kramer	0.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/07/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Michael Kramer	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Michael Kramer	1.0
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Michael Kramer	1.5
11/21/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
<b>Total Hours</b>				<b>14.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/04/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	5.0
11/04/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
11/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/05/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	4.0
11/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	1.0
11/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	2.0
11/06/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/06/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	2.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	4.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	3.0
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/08/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/09/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
11/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/10/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/10/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/10/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/11/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/11/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/11/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	0.5
11/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
11/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
11/13/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	1.0
11/13/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0

11/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/13/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/14/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
11/14/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/15/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
11/15/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Chris Grubb	1.5
11/16/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/17/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	1.5
11/17/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/18/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/18/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/19/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	0.5
11/19/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/20/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/21/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Chris Grubb	0.5
11/21/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/21/24	Court Hearing, Case Preperation, and Other	Court Hearing	Chris Grubb	1.0
11/21/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/22/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Rating Agency Materials	Chris Grubb	1.5
11/22/24	Financing Services	Review of Financing Materials	Chris Grubb	1.0
11/22/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/22/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/23/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
11/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.5
11/25/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/25/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
11/25/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0

11/26/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/26/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
11/27/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Rating Agency Materials	Chris Grubb	1.0
11/27/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/29/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/29/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
11/29/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
11/29/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/30/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
<b>Total Hours</b>				<b>144.5</b>

**Ducera Partners***Summary of Hours for Kishan Patel for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/04/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Kishan Patel	1.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	0.5
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Kishan Patel	3.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	3.0
11/05/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/05/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/07/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/07/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.5
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
11/10/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/11/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.0
11/11/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/12/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/13/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/15/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5

11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/15/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.0
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
11/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.0
11/17/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.5
11/17/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/17/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
11/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.5
11/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Kishan Patel	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/22/24	Financing Services	Review of Financing Materials	Kishan Patel	1.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
11/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/23/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.5
11/24/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/25/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/25/24	Financing Services	Review of Financing Materials	Kishan Patel	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
11/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/26/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	2.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/29/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/29/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/30/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
<b>Total Hours</b>				<b>152.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	0.5
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	3.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/05/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	4.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	1.0
11/07/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/08/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	0.5
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	1.0
11/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/09/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/10/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/11/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
11/12/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	0.5
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/14/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	1.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	3.5
11/15/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	2.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/17/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	3.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

11/18/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
11/18/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	2.0
11/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/20/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	1.0
11/20/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
11/21/24	Court Hearing, Case Preperation, and Other	Court Hearing	Andrew Killinger	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	2.5
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/21/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	4.0
11/22/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/22/24	Financing Services	Review of Financing Materials	Andrew Killinger	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/23/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	2.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/24/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.5
11/25/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/25/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
11/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
11/29/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
11/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
11/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
<b>Total Hours</b>				<b>162.0</b>



**Ducera Partners***Summary of Hours for Nick Clark for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	3.5
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.5
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/05/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	3.0
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/15/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/16/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/17/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/19/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Nick Clark	1.0
11/22/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/22/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Nick Clark	1.0
11/23/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/24/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
11/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/27/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0

11/29/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
11/30/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
Total Hours				100.0

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Bassi	4.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	3.0
11/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	4.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Bassi	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Bassi	5.0
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/10/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	2.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/12/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	2.0
11/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	4.0
11/17/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
11/18/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
11/23/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	0.5
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.5
11/26/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
11/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
<b>Total Hours</b>				<b>62.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
11/04/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	2.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Zach Taylor	1.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	4.0
11/06/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Zach Taylor	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
11/07/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
11/08/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.0
11/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
11/11/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	5.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	3.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/13/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/13/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Zach Taylor	3.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	5.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/16/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	5.5
11/16/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/18/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.5
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
11/18/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5

11/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/19/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Zach Taylor	5.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	3.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/21/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	6.5
11/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	2.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.5
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.0
11/29/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5
11/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
11/30/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
11/30/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
<b>Total Hours</b>				<b>199.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
11/04/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Mike Malyshev	1.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	4.0
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Mike Malyshev	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.0
11/06/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
11/07/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/08/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	0.5
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
11/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
11/09/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.0
11/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
11/10/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
11/11/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/11/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	7.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/13/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	0.5
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	4.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	5.0

11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	1.5
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/17/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/18/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/18/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	8.5
11/19/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/19/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	0.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/19/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	7.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	4.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/20/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	0.5
11/22/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	3.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/23/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
11/24/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.0
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.5
11/25/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/26/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/26/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	2.5
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
11/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	1.0
11/28/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/29/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
11/30/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
<b>Total Hours</b>				<b>241.0</b>



**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	9.0
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
11/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.0
11/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	3.0
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.5
11/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	15.0
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	15.5
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	17.5
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	14.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
11/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	11.0
11/13/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	7.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
11/15/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	10.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/16/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/16/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/17/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/18/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	2.0
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0



11/20/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/22/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/22/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	2.0
11/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/22/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
11/22/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/23/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
11/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
11/24/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/25/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
11/25/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
11/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/27/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/27/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
11/29/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
11/30/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/30/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>274.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
12/08/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/10/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	2.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.5
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
<b>Total Hours</b>				<b>11.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/02/24	Case Administration and Strategic Planning	Administrative	Chris Grubb	1.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/03/24	Court Hearing, Case Preperation, and Other	Deposition / Deposition-Related	Chris Grubb	6.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/03/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/03/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/04/24	Court Hearing, Case Preperation, and Other	Deposition / Deposition-Related	Chris Grubb	6.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/04/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/05/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	1.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/05/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
12/06/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
12/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/06/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
12/07/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/08/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/08/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	3.5
12/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
12/09/24	Court Hearing, Case Preperation, and Other	Preparation for Court Hearing	Chris Grubb	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/09/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	3.0
12/10/24	Court Hearing, Case Preperation, and Other	Court Hearing	Chris Grubb	5.0
12/10/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/10/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	5.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/11/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0

12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
12/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/12/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/13/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/14/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
12/16/24	M&A Services	Management Presentations	Chris Grubb	4.0
12/16/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/16/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
12/17/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/17/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/18/24	M&A Services	Management Presentations	Chris Grubb	4.0
12/18/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	4.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/20/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/20/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
12/20/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/21/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/23/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
12/26/24	Case Administration and Strategic Planning	Ducera internal Coordination	Chris Grubb	1.0
12/26/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
12/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
12/29/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/30/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/30/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/30/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0

12/31/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/31/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/31/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
Total Hours				163.5

**Ducera Partners***Summary of Hours for Kishan Patel for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
12/02/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/03/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/03/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/03/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/04/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	4.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
12/04/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/05/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/05/24	Agreements, Documents, and Legal Review	Document review	Kishan Patel	2.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP negotiations	Kishan Patel	1.0
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
12/05/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	2.0
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
12/06/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/06/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
12/07/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/07/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.5
12/08/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	5.0
12/09/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/10/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	4.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/11/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	2.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	2.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/11/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	1.5
12/11/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	6.0
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/12/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.5
12/12/24	M&A Services	Management Presentations	Kishan Patel	2.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
12/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0

12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
12/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
12/14/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/15/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/16/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
12/16/24	M&A Services	Management Presentations	Kishan Patel	4.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
12/17/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.0
12/18/24	M&A Services	Management Presentations	Kishan Patel	4.0
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
12/18/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	4.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	6.0
12/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/20/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/21/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
12/21/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
12/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
12/22/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/23/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	5.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/24/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/25/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	0.5
12/26/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
12/28/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
12/29/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/31/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5

12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.0
Total Hours				186.0



**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/03/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP negotiations	Andrew Killinger	1.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
12/06/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
12/06/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/07/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	2.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/09/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	4.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	4.5
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
12/12/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.5
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/14/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/14/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	5.0
12/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/16/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5

12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
12/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/18/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/19/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
12/20/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.0
12/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
12/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
12/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/29/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
12/30/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/31/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>190.0</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/02/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/03/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
12/16/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
12/17/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
12/17/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/18/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/18/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	6.0
12/19/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
12/20/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.5
12/20/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	1.0
12/21/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
12/22/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/22/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/23/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/24/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/26/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	3.0
12/27/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/28/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	1.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
<b>Total Hours</b>				<b>80.0</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.5
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
12/03/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Bassi	1.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
12/07/24	Financing Services	Review of Financing Materials	Nick Bassi	1.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	4.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/17/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
12/17/24	Financing Services	Review of Financing Materials	Nick Bassi	2.0
12/18/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
12/19/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	4.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	4.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	5.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/24/24	Financing Services	Review of Financing Materials	Nick Bassi	2.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
12/26/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
<b>Total Hours</b>				<b>52.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.5
12/02/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	3.0
12/03/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.5
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
12/04/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Zach Taylor	2.0
12/05/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
12/06/24	Business Review and Due Diligence	UCC Diligence	Zach Taylor	3.5
12/06/24	Case Administration and Strategic Planning	Ducera internal coordination	Zach Taylor	2.0
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
12/07/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/07/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	3.0
12/08/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	3.0
12/09/24	Case Administration and Strategic Planning	Ducera internal coordination	Zach Taylor	1.0
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	0.5
12/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	2.0
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
12/10/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.5
12/11/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	1.5
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	4.5
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/12/24	Business Review and Due Diligence	UCC Diligence	Zach Taylor	3.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
12/13/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	2.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/14/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0

12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/16/24	M&A Services	Management Presentations	Zach Taylor	2.0
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
12/17/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
12/17/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
12/18/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/18/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
12/19/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	4.0
12/20/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/20/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	3.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
12/21/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/21/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/21/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/22/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	5.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.5
12/25/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
12/27/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/30/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/31/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	0.5
Total Hours				193.0



**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/01/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.5
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.5
12/04/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Mike Malyshev	2.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
12/05/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
12/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/08/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	3.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
12/09/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	4.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/10/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	3.5
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/11/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/11/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.5
12/11/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	2.0
12/11/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	5.0

12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
12/12/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/12/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/13/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	0.5
12/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
12/15/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/16/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/17/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.5
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	8.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	2.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
12/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
12/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0



12/28/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/28/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
12/29/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/31/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
<b>Total Hours</b>				<b>310.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/01/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
12/02/24	Case Administration and Strategic Planning	Administrative	Dhruv Rungta	0.5
12/02/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/03/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
12/03/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
12/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.0
12/06/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
12/07/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/08/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
12/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	11.5
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	7.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
12/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	16.5
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/11/24	M&A Services	Management Presentations	Dhruv Rungta	6.0
12/11/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/12/24	M&A Services	Management Presentations	Dhruv Rungta	3.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.5
12/13/24	Court Hearing, Case Preperation, and Other	Court Hearing	Dhruv Rungta	2.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
12/14/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
12/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
12/15/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
12/15/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
12/16/24	M&A Services	Management Presentations	Dhruv Rungta	5.0
12/16/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0

12/16/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
12/17/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/17/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
12/17/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
12/18/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	8.0
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
12/18/24	M&A Services	Management Presentations	Dhruv Rungta	1.5
12/19/24	M&A Services	Management Presentations	Dhruv Rungta	5.0
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/19/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
12/20/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	8.0
12/20/24	M&A Services	Management Presentations	Dhruv Rungta	2.0
12/21/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/21/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
12/22/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/22/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Dhruv Rungta	3.5
12/23/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/24/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/24/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
12/25/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
12/26/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Dhruv Rungta	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	3.0
12/27/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/28/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
<b>Total Hours</b>				<b>328.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
01/12/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.0
01/13/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
01/20/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/24/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>17.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/02/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/02/25	Debtor Communications	Debtor Advisor Call	Chris Grubb	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
01/04/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/05/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/06/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	3.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/09/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/09/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	2.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
01/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
01/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
01/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0

01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/14/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
01/15/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/16/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
01/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/16/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
01/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/20/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/21/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/22/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/22/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
01/22/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/23/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/23/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/24/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/25/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
01/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
01/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
01/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
01/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/29/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/29/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/29/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5

01/30/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/31/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/31/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
<b>Total Hours</b>				<b>130.5</b>

**Ducera Partners***Summary of Hours for Kishan Patel for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	4.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
01/07/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
01/08/25	M&A Services	Management Presentations	Kishan Patel	2.0
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	3.5
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.5
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.0
01/12/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	0.5



01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	5.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.0
01/17/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	4.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/21/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/22/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
01/23/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/24/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/26/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
<b>Total Hours</b>				<b>138.5</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	4.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	6.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/11/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
01/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	4.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	4.5
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/16/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
01/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/18/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5

01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
01/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	4.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/29/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
<b>Total Hours</b>				<b>114.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Andrew Killinger	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
01/07/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Andrew Killinger	1.0
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
01/08/25	M&A Services	Management Presentations	Andrew Killinger	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	6.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
01/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
01/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
01/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
01/19/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.5
01/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
01/27/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
<b>Total Hours</b>				<b>180.0</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.5
01/02/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/03/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/04/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/05/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/06/25	M&A Services	Management Presentations	Nick Clark	1.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
01/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.5
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/08/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	2.0
01/08/25	M&A Services	Management Presentations	Nick Clark	2.5
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/09/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/10/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/14/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/14/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
01/15/25	M&A Services	Management Presentations	Nick Clark	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.5
01/16/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
01/17/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/18/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/19/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/20/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/21/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/22/25	M&A Services	Management Presentations	Nick Clark	1.0
01/23/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/23/25	M&A Services	Management Presentations	Nick Clark	1.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0

01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/25/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/26/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/27/25	M&A Services	Management Presentations	Nick Clark	1.0
01/27/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/28/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/30/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
<b>Total Hours</b>				<b>73.0</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/03/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.5
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	1.5
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.5
01/06/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.5
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	2.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/07/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/08/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	2.0
01/09/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/11/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.5
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/20/25	Financing Services	Preparation of Financing Materials	Nick Bassi	4.0
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/23/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	3.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5



Total Hours

57.5

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
01/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.5
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.5
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
01/08/25	M&A Services	Management Presentations	Zach Taylor	2.0
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	2.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
01/10/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.5
01/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
01/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5

01/20/25	Financing Services	Preparation of Financing Materials	Zach Taylor	10.0
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/22/25	Financing Services	Preparation of Financing Materials	Zach Taylor	2.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/23/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/23/25	Financing Services	Preparation of Financing Materials	Zach Taylor	1.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/28/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
<b>Total Hours</b>				<b>174.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	6.0
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
01/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
01/08/25	M&A Services	Management Presentations	Mike Malyshev	2.0
01/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/08/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	2.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/09/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/10/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
01/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/13/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	2.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0

01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
01/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
01/20/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	1.0
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/21/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
01/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
01/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/23/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/24/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
01/25/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
01/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/28/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
01/29/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5

01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
Total Hours				225.0

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	2.0
01/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/02/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
01/02/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	0.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/05/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
01/05/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	2.0
01/06/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
01/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/07/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/08/25	M&A Services	Management Presentations	Dhruv Rungta	5.0
01/08/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
01/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
01/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
01/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/14/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	3.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/15/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
01/16/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0

01/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
01/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
01/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
01/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/22/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/23/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
01/23/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.5
01/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/27/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/27/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/27/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
01/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/30/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/30/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	1.5
01/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/31/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	2.0
01/31/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/31/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
<b>Total Hours</b>				<b>195.0</b>



**Ducera Partners***Summary of Hours for Michael Kramer for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/09/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/12/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/13/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/21/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	1.0
02/24/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.0
02/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/27/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>17.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
02/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/04/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
02/04/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/05/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	7.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
02/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	3.0
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/09/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/11/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
02/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0

02/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/15/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/17/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
02/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
02/17/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/17/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	1.5
02/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/19/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/19/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/19/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/20/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/22/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	4.0
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/25/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/25/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
02/26/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/27/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	2.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
02/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
02/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5

02/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
Total Hours				129.0

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/04/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
02/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/06/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	7.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
02/07/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
02/10/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
02/11/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
02/13/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Jon Cremeans	0.5
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
02/18/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	2.0
02/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/20/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5

02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/22/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
02/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
02/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
02/24/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
02/26/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/26/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/27/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
02/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	0.5
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
<b>Total Hours</b>				<b>123.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.0
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
02/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
02/03/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	13.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	7.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
02/06/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
02/07/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
02/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	1.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
02/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
02/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.5
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	1.5
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5

02/20/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/20/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
02/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/24/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/24/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/25/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/26/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/26/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
02/27/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/27/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>184.5</b>



**Ducera Partners***Summary of Hours for Nick Clark for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
02/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/07/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
02/08/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/10/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/11/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Nick Clark	1.0
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	1.0
02/12/25	M&A Services	Management Presentations	Nick Clark	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	1.0
02/13/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/17/25	M&A Services	Management Presentations	Nick Clark	0.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/19/25	M&A Services	Management Presentations	Nick Clark	0.5
02/20/25	M&A Services	Management Presentations	Nick Clark	1.0
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/21/25	M&A Services	Management Presentations	Nick Clark	0.5
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/21/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/24/25	M&A Services	Management Presentations	Nick Clark	1.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/25/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	0.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
<b>Total Hours</b>				<b>30.5</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	6.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	4.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/10/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	3.0
02/14/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/16/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/17/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Bassi	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/22/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Nick Bassi	0.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
<b>Total Hours</b>				<b>31.0</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	6.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/17/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
02/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/20/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
02/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
<b>Total Hours</b>				<b>311.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
02/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
02/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	2.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	7.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
02/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
02/08/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
02/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.0
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.0
02/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/15/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.5

02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.0
02/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
02/24/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
<b>Total Hours</b>				<b>330.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.5
02/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
02/02/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	2.0
02/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
02/02/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.0
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	2.5
02/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/03/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/04/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	7.0
02/06/25	Case Administration and Strategic Planning	Administrative	Dhruv Rungta	0.5
02/07/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
02/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/07/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
02/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	4.5
02/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/10/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/11/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/11/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
02/12/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/13/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	0.5
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
02/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
02/15/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0

02/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	0.5
02/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/18/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
02/18/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
02/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.5
02/18/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/19/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/19/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
02/20/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
02/20/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
02/20/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/21/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/21/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/24/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/25/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/25/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
02/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/26/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/27/25	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Dhruv Rungta	3.0
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
02/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/28/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>150.5</b>



**Ducera Partners***Summary of Hours for Michael Kramer for the Period 03/01/25 through and including 03/31/25*

Date	Category	Code	Professionals	Time (Hours)
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.5
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	2.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.0
03/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
03/11/25	Agreements, Documents, and Legal Review	Ducera Internal Coordination	Michael Kramer	1.0
03/12/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/14/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
03/16/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	0.5
03/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	0.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
<b>Total Hours</b>				<b>22.5</b>



**Ducera Partners***Summary of Hours for Chris Grubb for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/03/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/04/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	4.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	3.5
03/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/06/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
03/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/07/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.5
03/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/10/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/11/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/12/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5

03/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/14/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/16/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/20/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/20/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/21/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/21/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/23/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
03/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/24/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
03/25/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
03/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/26/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
03/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
03/27/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/28/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/28/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
03/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0

03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/29/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/30/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
03/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
03/31/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/31/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	2.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/31/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.5
<b>Total Hours</b>				<b>147.0</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
03/02/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.5
03/03/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
03/04/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	3.5
03/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/06/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.5
03/06/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/07/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.5
03/08/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/09/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
03/10/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
03/12/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/13/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/14/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/16/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Jon Cremeans	0.5
03/17/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/18/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0

03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/18/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/19/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
03/19/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/19/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/20/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
03/20/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	1.0
03/21/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	2.0
03/21/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
03/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
03/23/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
03/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
03/25/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/26/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	1.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/27/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	0.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/29/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/29/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/30/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/30/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/30/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
<b>Total Hours</b>				<b>153.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
03/02/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.5
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	3.5
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.0
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	14.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	2.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/10/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
03/11/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
03/11/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/13/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
03/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
03/18/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
03/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/24/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/26/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	7.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
03/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	14.0
03/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
<b>Total Hours</b>				<b>237.5</b>



**Ducera Partners***Summary of Hours for Nick Bassi for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	2.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/19/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/25/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
<b>Total Hours</b>				<b>27.0</b>



**Ducera Partners***Summary of Hours for Zach Taylor for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	17.5
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	3.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.5
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
03/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	2.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5

03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	19.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	17.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	18.0
<b>Total Hours</b>				<b>339.5</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 03/01/25 through and including 03/31/25*

Date	Category	Code	Professionals	Time (Hours)
03/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
03/05/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	2.0
03/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	16.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	16.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/11/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
03/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
03/12/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	3.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	2.0
03/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
03/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
03/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5

03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	2.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	19.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.0
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	19.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.5
<b>Total Hours</b>				<b>365.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	16.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	13.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
03/04/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/04/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	3.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
03/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
03/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	14.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	15.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	15.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	13.0
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/10/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/11/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
03/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	0.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/13/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	0.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5

03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.5
03/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/18/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/19/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/20/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.5
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
03/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
03/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/21/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.5
03/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
03/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
03/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/23/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/24/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
03/24/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/25/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/25/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/26/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
03/26/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/27/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/27/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/27/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
03/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5

03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/28/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/28/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/29/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/29/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/30/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/31/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
03/31/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
03/31/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/31/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/31/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
<b>Total Hours</b>				<b>298.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 04/01/25 through and including 04/30/25*

Date	Category	Code	Professionals	Time (Hours)
04/01/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
04/02/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
04/03/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
04/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
<b>Total Hours</b>				<b>9.5</b>



**Ducera Partners***Summary of Hours for Chris Grubb for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	4.0
04/01/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/02/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.0
04/02/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/03/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/04/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
04/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/04/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/05/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/06/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/07/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
04/08/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
04/08/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/09/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/09/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
04/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
04/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
04/15/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	3.5
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5

Date	Category	Code	Professionals	Time (Hours)
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/17/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
04/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
04/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/21/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/22/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/22/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/23/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
04/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
04/25/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
04/27/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
04/28/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
04/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/29/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
04/29/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
04/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
04/30/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
04/30/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
<b>Total Hours</b>				<b>109.5</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 04/01/25 through and including 04/30/2025*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/01/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.5
04/02/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
04/03/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
04/04/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/04/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
04/07/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/08/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
04/09/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/10/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/10/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/10/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
04/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.5
04/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5

Date	Category	Code	Professionals	Time (Hours)
04/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/18/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
04/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.5
04/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/23/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
04/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
04/25/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
04/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
04/28/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/28/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
04/28/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
04/29/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
04/29/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
<b>Total Hours</b>				<b>136.5</b>

**Ducera Partners**

Summary of Hours for Andrew Killinger for the Period 04/01/25 through and including 04/30/25

Date	Category	Code	Professionals	Time (Hours)
04/01/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
04/02/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.5
04/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/05/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	0.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/07/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/08/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
04/09/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/10/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
04/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
04/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
04/15/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
04/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/17/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

Date	Category	Code	Professionals	Time (Hours)
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/24/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
04/24/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/24/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
04/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
04/28/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
04/29/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
04/30/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	0.5
<b>Total Hours</b>				<b>117.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 04/01/25 through and including 04/30/25*

Date	Category	Code	Professionals	Time (Hours)
04/01/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	0.5
04/15/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
04/22/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/24/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/25/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
04/25/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
04/26/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
<b>Total Hours</b>				<b>106.5</b>



**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
04/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
04/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.5
04/03/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
04/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
04/11/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/11/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	3.0
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/14/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
04/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/20/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/21/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/22/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
04/23/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5



Date	Category	Code	Professionals	Time (Hours)
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
04/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
04/25/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/25/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/25/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	3.5
04/27/25	M&A Services	Management Presentations	Mike Malyshev	1.0
04/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
04/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
04/29/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
04/29/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
04/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
04/30/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
<b>Total Hours</b>				<b>165.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 04/01/25 through and including 04/30/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/01/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/01/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
04/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
04/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.5
04/02/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
04/02/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
04/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
04/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
04/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/03/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
04/04/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
04/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
04/04/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/05/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/06/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
04/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.5
04/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/07/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	1.0
04/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/07/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
04/08/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
04/08/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
04/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/09/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/09/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/10/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5

Date	Category	Code	Professionals	Time (Hours)
04/10/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/11/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
04/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/11/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/13/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/13/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/14/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
04/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
04/14/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/15/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.5
04/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
04/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
04/15/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
04/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/16/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	3.0
04/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
04/16/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
04/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
04/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
04/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
04/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
04/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/18/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	9.0
04/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
04/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	7.0
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
04/21/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	1.0
04/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	10.0
04/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
04/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/22/25	Court Hearing, Case Preperation, and Other	Court Hearing	Dhruv Rungta	1.0
04/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0

Date	Category	Code	Professionals	Time (Hours)
04/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
04/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
04/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
04/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
04/24/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
04/24/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
04/25/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	1.0
04/25/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
04/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
04/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
04/27/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
04/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
04/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/28/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
04/28/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
04/28/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
04/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	3.0
04/29/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.5
04/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
04/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
04/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
04/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
04/30/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
04/30/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
04/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
04/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
<b>Total Hours</b>				<b>296.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/16/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
05/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Michael Kramer	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
05/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
05/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
05/29/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>7.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/02/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	3.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
05/10/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
05/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
05/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
05/15/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/17/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
05/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.5
05/19/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5

Date	Category	Code	Professionals	Time (Hours)
05/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
05/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	4.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/21/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
05/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
05/27/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
05/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
05/29/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/29/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
05/29/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/30/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
05/31/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
<b>Total Hours</b>				<b>94.5</b>



**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
05/02/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/07/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/12/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/14/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
05/15/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	3.0
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
05/17/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	1.0
05/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5



Date	Category	Code	Professionals	Time (Hours)
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	2.5
05/20/25	Case Administration and Strategic Planning	Administrative	Jon Cremeans	0.5
05/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/21/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
05/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
05/30/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
<b>Total Hours</b>				<b>94.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/04/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
05/09/25	Case Administration and Strategic Planning	Ducera internal Coordination	Andrew Killinger	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
05/12/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	1.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/13/25	Case Administration and Strategic Planning	Ducera internal Coordination	Andrew Killinger	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/14/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
05/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/19/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
05/20/25	Case Administration and Strategic Planning	Administrative	Andrew Killinger	0.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
05/20/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	2.0

Date	Category	Code	Professionals	Time (Hours)
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
05/25/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/27/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
05/28/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>100.5</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/20/25	Court Hearing, Case Preperation, and Other	Court Hearing	Nick Bassi	2.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/22/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
05/29/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
<b>Total Hours</b>				<b>24.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/04/25	Case Administration and Strategic Planning	Administrative	Zach Taylor	0.5
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/07/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/08/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/08/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/13/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/17/25	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	2.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/22/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5

Date	Category	Code	Professionals	Time (Hours)
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
<b>Total Hours</b>				<b>126.0</b>

**Ducera Partners**

Summary of Hours for Mike Malyshev for the Period 05/01/25 through and including 05/31/25

Date	Category	Code	Professionals	Time (Hours)
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
05/01/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.0
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/04/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/04/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
05/05/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/06/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/06/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/06/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.0
05/08/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
05/08/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
05/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/12/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
05/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/15/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
05/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
05/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/16/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0

Date	Category	Code	Professionals	Time (Hours)
05/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/18/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/19/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/19/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
05/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
05/20/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	2.5
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
05/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/20/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
05/21/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/23/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
05/23/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
05/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
05/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
05/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
05/27/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/28/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
05/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
05/30/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
<b>Total Hours</b>				<b>150.0</b>



**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 05/01/25 through and including 05/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/01/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/01/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/01/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
05/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
05/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/02/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
05/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
05/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/05/25	Court Hearing, Case Preperation, and Other	Court Hearing	Dhruv Rungta	0.5
05/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/05/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/05/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
05/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
05/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/08/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/08/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/09/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
05/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/12/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
05/12/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
05/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
05/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/14/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
05/15/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/15/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/15/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5

Date	Category	Code	Professionals	Time (Hours)
05/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
05/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
05/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/16/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
05/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
05/18/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/19/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
05/19/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
05/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
05/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
05/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.0
05/20/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/20/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	4.5
05/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	4.5
05/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
05/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/21/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/22/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
05/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
05/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
05/23/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.5
05/25/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
05/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
05/27/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/28/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	0.5
05/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/29/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	3.0
05/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
05/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	2.0
05/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
05/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.5
05/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>125.5</b>

**EXHIBIT D**

**Expense Detail  
November 3, 2024 Through June 2, 2025**

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Airfare	(2,839.82)	Airfare (Refund)	10/03/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	2,578.48	Airfare	10/28/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	6.84	Airfare	10/28/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	10/29/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	10/29/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	1,498.47	Airfare	10/30/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	6.84	Airfare	10/30/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	10/30/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(6.84)	Airfare (Refund)	10/31/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	11/01/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	2,273.48	Airfare	11/04/24	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	(2,273.48)	Airfare (Refund)	11/04/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	11/05/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	11/05/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7,021.05	Airfare	11/07/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	6.84	Airfare	11/07/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6,771.06	Airfare	11/12/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	6.84	Airfare	11/12/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	4,873.96	Airfare	11/12/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	6.84	Airfare	11/12/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	11/21/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.53	Airfare	12/02/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	(1,879.64)	Airfare (Refund)	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(3,450.53)	Airfare (Refund)	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	45.37	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	715.40	Airfare	12/02/24	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	(3,320.53)	Airfare (Refund)	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.53	Airfare	12/02/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	25.93	Airfare	12/02/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	1,879.64	Airfare	12/02/24	Christopher Grubb	Not Meal	New York	San Francisco
Franchise Group	Airfare	2,605.13	Airfare	12/03/24	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	(3,320.53)	Airfare (Refund)	12/04/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	12/06/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	35.00	Airfare	12/08/24	Dhruv Rungta	Not Meal		
Franchise Group	Airfare	4,113.18	Airfare	12/09/24	Christopher Grubb	Not Meal	New York	San Francisco
Franchise Group	Airfare	6.84	Airfare	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(4,113.18)	Airfare (Refund)	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(2,232.49)	Airfare (Refund)	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	25.93	Airfare	12/10/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	2,042.50	Airfare	12/10/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	25.93	Airfare	12/10/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	12/11/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/12/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(4,873.96)	Airfare (Refund)	12/13/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	543.32	Airfare	12/13/24	Dhruv Rungta	Not Meal	San Francisco	New York
Franchise Group	Airfare	722.24	Airfare	12/13/24	Dhruv Rungta	Not Meal	New York	San Francisco
Franchise Group	Airfare	40.00	Airfare	12/14/24	Dhruv Rungta	Not Meal		
Franchise Group	Airfare	59.00	Airfare	12/15/24	Dhruv Rungta	Not Meal		
Franchise Group	Airfare	649.98	Airfare	12/16/24	Dhruv Rungta	Not Meal	New York	San Francisco
Franchise Group	Airfare	4,320.53	Airfare	12/18/24	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	3,320.53	Airfare	12/18/24	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	6.84	Airfare	12/18/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6.84	Airfare	12/18/24	Christopher Grubb	Not Meal		
Franchise Group	Airfare	569.33	Airfare	01/12/25	Christopher Grubb	Not Meal	San Francisco	New Jersey

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Airfare	7.02	Airfare	01/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(4,320.53)	Airfare (Refund)	01/13/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(3,320.53)	Airfare (Refund)	01/13/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	01/19/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(569.33)	Airfare (Refund)	01/20/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	01/23/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	01/23/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.54	Airfare	01/23/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	3,320.54	Airfare	02/04/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	7.02	Airfare	02/04/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/05/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	319.00	Train	02/06/25	Christopher Grubb	Not Meal	Wilmington	New York
Franchise Group	Airfare	7.02	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	46.55	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	26.60	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(2,437.70)	Airfare (Refund)	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/10/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/10/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.54	Airfare	02/12/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	3,400.54	Airfare	02/12/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	(893.78)	Airfare (Refund)	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(1,660.27)	Airfare (Refund)	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(1,700.27)	Airfare (Refund)	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	(3,320.54)	Airfare (Refund)	02/13/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.54	Airfare	02/13/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	(1,499.49)	Airfare (Refund)	02/13/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	46.55	Airfare	02/13/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	3,320.54	Airfare	02/14/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	7.02	Airfare	02/14/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	2,762.23	Airfare	02/18/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	(2,588.29)	Airfare (Refund)	02/18/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	26.60	Airfare	02/18/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	6,641.08	Airfare	02/24/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	46.55	Airfare	03/11/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	7.02	Airfare	03/11/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	2,658.49	Airfare	03/11/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	727.29	Airfare	03/11/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	(2,658.49)	Airfare (Refund)	03/14/25	Christopher Grubb	Not Meal		
Franchise Group	Meals	22.53	Meals - Overtime	09/01/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	33.15	Meals - Overtime	09/02/24	Michael Malyshev	Dinner		
Franchise Group	Meals	28.14	Meals - Overtime	09/03/24	Michael Malyshev	Dinner		
Franchise Group	Meals	17.15	Meals - Overtime	09/04/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	09/04/24	Michael Malyshev	Dinner		
Franchise Group	Meals	31.36	Meals - Overtime	09/05/24	Michael Malyshev	Dinner		
Franchise Group	Meals	4.51	Meals - Overtime	09/07/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	29.29	Meals - Overtime	09/08/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	6.64	Meals - Overtime	09/08/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	10.89	Meals - Overtime	09/08/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	6.78	Meals - Overtime	09/10/24	Michael Malyshev	Dinner		
Franchise Group	Meals	18.04	Meals - Overtime	09/10/24	Michael Malyshev	Dinner		
Franchise Group	Meals	6.78	Meals - Overtime	09/12/24	Michael Malyshev	Dinner		
Franchise Group	Meals	19.62	Meals - Overtime	09/13/24	Michael Malyshev	Dinner		
Franchise Group	Meals	6.53	Meals - Overtime	09/13/24	Michael Malyshev	Dinner		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	13.99	Meals - Overtime	09/14/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	24.01	Meals - Overtime	09/14/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	20.80	Meals - Overtime	09/15/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	6.25	Meals - Overtime	09/15/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.60	Meals - Overtime	09/15/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	09/16/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	09/17/24	Zachary Taylor	Dinner		
Franchise Group	Meals	28.26	Meals - Overtime	09/17/24	Michael Malyshev	Dinner		
Franchise Group	Meals	19.27	Meals - Overtime	09/18/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	09/19/24	Michael Malyshev	Dinner		
Franchise Group	Meals	22.26	Meals - Overtime	09/20/24	Michael Malyshev	Dinner		
Franchise Group	Meals	25.42	Meals - Overtime	09/21/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	09/21/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	28.23	Meals - Overtime	09/22/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	21.43	Meals - Overtime	09/22/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.80	Meals - Overtime	09/23/24	Zachary Taylor	Dinner		
Franchise Group	Meals	27.18	Meals - Overtime	09/23/24	Zachary Taylor	Dinner		
Franchise Group	Meals	33.91	Meals - Overtime	09/23/24	Michael Malyshev	Dinner		
Franchise Group	Meals	20.30	Meals - Overtime	09/24/24	Zachary Taylor	Dinner		
Franchise Group	Meals	32.21	Meals - Overtime	09/24/24	Michael Malyshev	Dinner		
Franchise Group	Meals	16.31	Meals - Overtime	09/26/24	Michael Malyshev	Dinner		
Franchise Group	Meals	27.80	Meals - Overtime	09/27/24	Michael Malyshev	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	09/28/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	6.80	Meals - Overtime	09/28/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	09/28/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	11.59	Meals - Overtime	09/29/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.40	Meals - Overtime	09/30/24	Kishan Patel	Dinner		
Franchise Group	Meals	22.47	Meals - Overtime	09/30/24	Zachary Taylor	Dinner		
Franchise Group	Meals	29.39	Meals - Overtime	09/30/24	Michael Malyshev	Dinner		
Franchise Group	Meals	34.37	Meals - Overtime	10/01/24	Andrew Killinger	Dinner		
Franchise Group	Meals	13.47	Meals - Overtime	10/02/24	Kishan Patel	Dinner		
Franchise Group	Meals	25.53	Meals - Overtime	10/02/24	Zachary Taylor	Dinner		
Franchise Group	Meals	31.61	Meals - Overtime	10/02/24	Michael Malyshev	Dinner		
Franchise Group	Meals	12.02	Meals - Overtime	10/03/24	Kishan Patel	Dinner		
Franchise Group	Meals	34.37	Meals - Overtime	10/03/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/03/24	Michael Malyshev	Dinner		
Franchise Group	Meals	10.12	Meals - Overtime	10/04/24	Kishan Patel	Dinner		
Franchise Group	Meals	12.51	Meals - Overtime	10/04/24	Kishan Patel	Dinner		
Franchise Group	Meals	17.98	Meals - Overtime	10/04/24	Michael Malyshev	Dinner		
Franchise Group	Meals	9.40	Meals - Overtime	10/05/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	34.97	Meals - Overtime	10/05/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	18.84	Meals - Overtime	10/05/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	28.59	Meals - Overtime	10/05/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	28.74	Meals - Overtime	10/05/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	13.80	Meals - Overtime	10/06/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.40	Meals - Overtime	10/06/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	8.89	Meals - Overtime	10/06/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	0.51	Meals - Overtime	10/06/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/06/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/06/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	23.33	Meals - Overtime	10/06/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	7.41	Meals - Overtime	10/06/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	20.89	Meals - Overtime	10/06/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	10/07/24	Kishan Patel	Dinner		
Franchise Group	Meals	31.05	Meals - Overtime	10/07/24	Michael Malyshev	Dinner		
Franchise Group	Meals	5.33	Meals - Overtime	10/08/24	Kishan Patel	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	10/08/24	Andrew Killinger	Dinner		
Franchise Group	Meals	15.80	Meals - Overtime	10/08/24	Michael Malyshev	Dinner		
Franchise Group	Meals	12.44	Meals - Overtime	10/09/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/10/24	Nicholas Bassi	Dinner		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	35.00	Meals - Overtime	10/10/24	Michael Malyshev	Dinner		
Franchise Group	Meals	22.79	Meals - Overtime	10/11/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/11/24	Michael Malyshev	Dinner		
Franchise Group	Meals	20.85	Meals - Overtime	10/12/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	19.00	Meals - Overtime	10/12/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.65	Meals - Overtime	10/13/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	26.09	Meals - Overtime	10/13/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/13/24	Nicholas Bassi	Weekend Meal		
Franchise Group	Meals	26.87	Meals - Overtime	10/13/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/13/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	10/14/24	Kishan Patel	Dinner		
Franchise Group	Meals	27.76	Meals - Overtime	10/14/24	Zachary Taylor	Dinner		
Franchise Group	Meals	19.60	Meals - Overtime	10/14/24	Michael Malyshev	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	10/15/24	Kishan Patel	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	10/15/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/15/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/15/24	Michael Malyshev	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	10/16/24	Kishan Patel	Dinner		
Franchise Group	Meals	14.59	Meals - Overtime	10/16/24	Zachary Taylor	Dinner		
Franchise Group	Meals	20.35	Meals - Overtime	10/16/24	Michael Malyshev	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	10/17/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/17/24	Zachary Taylor	Dinner		
Franchise Group	Meals	25.54	Meals - Overtime	10/17/24	Michael Malyshev	Dinner		
Franchise Group	Meals	10.05	Meals - Overtime	10/18/24	Kishan Patel	Dinner		
Franchise Group	Meals	25.92	Meals - Overtime	10/18/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/19/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/19/24	Nicholas Bassi	Weekend Meal		
Franchise Group	Meals	17.67	Meals - Overtime	10/19/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	14.26	Meals - Overtime	10/19/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	33.83	Meals - Overtime	10/20/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	25.62	Meals - Overtime	10/20/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	29.44	Meals - Overtime	10/20/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/20/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.17	Meals - Overtime	10/21/24	Kishan Patel	Dinner		
Franchise Group	Meals	17.96	Meals - Overtime	10/21/24	Zachary Taylor	Dinner		
Franchise Group	Meals	16.39	Meals - Overtime	10/21/24	Michael Malyshev	Dinner		
Franchise Group	Meals	6.78	Meals - Overtime	10/21/24	Michael Malyshev	Dinner		
Franchise Group	Meals	34.09	Meals - Overtime	10/22/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/22/24	Michael Malyshev	Dinner		
Franchise Group	Meals	10.24	Meals - Overtime	10/23/24	Kishan Patel	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	10/23/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/23/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/23/24	Michael Malyshev	Dinner		
Franchise Group	Meals	32.88	Meals - Overtime	10/24/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/24/24	Zachary Taylor	Dinner		
Franchise Group	Meals	33.46	Meals - Overtime	10/25/24	Zachary Taylor	Dinner		
Franchise Group	Meals	34.88	Meals - Overtime	10/26/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	24.70	Meals - Overtime	10/27/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	10/27/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	17.15	Meals - Overtime	10/28/24	Zachary Taylor	Dinner		
Franchise Group	Meals	34.30	Meals - Overtime	10/28/24	Zachary Taylor	Dinner		
Franchise Group	Meals	34.00	Meals - Overtime	10/28/24	Michael Malyshev	Dinner		
Franchise Group	Meals	29.04	Meals - Overtime	10/29/24	Zachary Taylor	Dinner		
Franchise Group	Meals	33.19	Meals - Overtime	10/29/24	Michael Malyshev	Dinner		
Franchise Group	Meals	33.82	Meals - Overtime	10/30/24	Andrew Killinger	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	10/30/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	10/30/24	Zachary Taylor	Dinner		
Franchise Group	Meals	16.94	Meals - Overtime	11/01/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/01/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	33.82	Meals - Overtime	11/02/24	Andrew Killinger	Weekend Meal		



Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	29.92	Meals - Overtime	11/02/24	Nicholas Clark	Weekend Meal		
Franchise Group	Meals	19.40	Meals - Overtime	11/02/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/02/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	22.74	Meals - Overtime	11/02/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	22.61	Meals - Overtime	11/02/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/02/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/02/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/03/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	34.92	Meals - Overtime	11/03/24	Nicholas Clark	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/03/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	12.44	Meals - Overtime	11/03/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/03/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/03/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	4.32	Meals - Overtime	11/04/24	Christopher Grubb	Dinner		
Franchise Group	Meals	47.55	Meals - Overtime	11/04/24	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/04/24	Nicholas Clark	Dinner		
Franchise Group	Meals	13.50	Meals - Overtime	11/04/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/04/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	20.58	Meals - Overtime	11/05/24	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/05/24	Zachary Taylor	Dinner		
Franchise Group	Meals	16.50	Meals - Overtime	11/05/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/05/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	4.49	Meals - Overtime	11/06/24	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/06/24	Zachary Taylor	Dinner		
Franchise Group	Meals	26.57	Meals - Overtime	11/06/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/06/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	3.45	Meals - Overtime	11/07/24	Christopher Grubb	Dinner		
Franchise Group	Meals	33.96	Meals - Overtime	11/07/24	Nicholas Clark	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/07/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/07/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/08/24	Nicholas Clark	Dinner		
Franchise Group	Meals	21.48	Meals - Overtime	11/08/24	Michael Malyshev	Dinner		
Franchise Group	Meals	14.10	Meals - Overtime	11/08/24	Michael Malyshev	Dinner		
Franchise Group	Meals	11.44	Meals - Overtime	11/09/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	15.74	Meals - Overtime	11/09/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	19.10	Meals - Overtime	11/09/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	11/09/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	0.27	Meals - Overtime	11/10/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	27.26	Meals - Overtime	11/10/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	34.48	Meals - Overtime	11/10/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	34.35	Meals - Overtime	11/10/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	11/11/24	Kishan Patel	Dinner		
Franchise Group	Meals	24.47	Meals - Overtime	11/11/24	Nicholas Clark	Dinner		
Franchise Group	Meals	24.28	Meals - Overtime	11/11/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/11/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	11/12/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/12/24	Nicholas Clark	Dinner		
Franchise Group	Meals	18.06	Meals - Overtime	11/12/24	Michael Malyshev	Dinner		
Franchise Group	Meals	34.78	Meals - Overtime	11/12/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/13/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	186.45	Constituent Meeting / Catering	11/13/24	Lauren Cherkes	Not Meal		
Franchise Group	Meals	9.32	Meals - Overtime	11/15/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/15/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.32	Meals - Overtime	11/16/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	10.15	Meals - Overtime	11/16/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	11/17/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	36.96	Uber	11/17/24	Nicholas Bassi	Not Meal		
Franchise Group	Meals	11.01	Meals - Overtime	11/18/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/18/24	Nicholas Clark	Dinner		
Franchise Group	Meals	12.44	Meals - Overtime	11/18/24	Michael Malyshev	Dinner		



Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	14.26	Meals - Overtime	11/18/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/19/24	Michael Malyshev	Dinner		
Franchise Group	Meals	5.36	Meals - Overtime	11/20/24	Christopher Grubb	Dinner		
Franchise Group	Meals	47.55	Meals - Overtime	11/20/24	Christopher Grubb	Dinner		
Franchise Group	Meals	10.56	Meals - Overtime	11/20/24	Kishan Patel	Dinner		
Franchise Group	Meals	31.68	Meals - Overtime	11/20/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/20/24	Michael Malyshev	Dinner		
Franchise Group	Meals	4.32	Meals - Overtime	11/21/24	Christopher Grubb	Dinner		
Franchise Group	Meals	32.58	Meals - Overtime	11/21/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.13	Meals - Overtime	11/23/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.79	Meals - Overtime	11/23/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	31.61	Meals - Overtime	11/23/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	10.13	Meals - Overtime	11/24/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	10.15	Meals - Overtime	11/24/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	10.29	Meals - Overtime	11/24/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.92	Meals - Overtime	11/25/24	Kishan Patel	Dinner		
Franchise Group	Meals	18.35	Meals - Overtime	11/25/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	11/26/24	Nicholas Clark	Dinner		
Franchise Group	Meals	21.23	Meals - Overtime	11/26/24	Zachary Taylor	Dinner		
Franchise Group	Meals	35.68	Uber	11/27/24	Nicholas Bassi	Not Meal		
Franchise Group	Meals	31.73	Meals - Overtime	12/01/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	34.48	Meals - Overtime	12/01/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/03/24	Nicholas Clark	Dinner		
Franchise Group	Meals	34.48	Meals - Overtime	12/03/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.29	Meals - Overtime	12/04/24	Kishan Patel	Dinner		
Franchise Group	Meals	37.92	Uber	12/04/24	Nicholas Bassi	Not Meal		
Franchise Group	Meals	28.73	Meals - Overtime	12/04/24	Zachary Taylor	Dinner		
Franchise Group	Meals	34.48	Meals - Overtime	12/04/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	12/05/24	Kishan Patel	Dinner		
Franchise Group	Meals	3,500.00	Constituent Meeting / Dinner (Company, Advisors, 1L AHG)	12/05/24	Kishan Patel	Not Meal		
Franchise Group	Meals	5.36	Meals - Overtime	12/06/24	Christopher Grubb	Dinner		
Franchise Group	Meals	35.67	Meals - Overtime	12/06/24	Christopher Grubb	Dinner		
Franchise Group	Meals	11.31	Meals - Overtime	12/06/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	12/06/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	12/07/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/07/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/08/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	34.48	Meals - Overtime	12/08/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/09/24	Christopher Grubb	Dinner		
Franchise Group	Meals	4.32	Meals - Overtime	12/09/24	Christopher Grubb	Dinner		
Franchise Group	Meals	13.79	Meals - Overtime	12/09/24	Kishan Patel	Dinner		
Franchise Group	Meals	21.12	Meals - Overtime	12/09/24	Zachary Taylor	Dinner		
Franchise Group	Meals	20.52	Meals - Overtime	12/09/24	Michael Malyshev	Dinner		
Franchise Group	Meals	29.15	Meals - Overtime	12/09/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	20.57	Meals - Overtime	12/10/24	Christopher Grubb	Dinner		
Franchise Group	Meals	1.99	Meals - Overtime	12/10/24	Christopher Grubb	Dinner		
Franchise Group	Meals	12.80	Meals - Overtime	12/10/24	Kishan Patel	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	12/10/24	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	12/10/24	Zachary Taylor	Dinner		
Franchise Group	Meals	19.58	Meals - Overtime	12/10/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	3.58	Meals - Overtime	12/11/24	Christopher Grubb	Dinner		
Franchise Group	Meals	3.95	Meals - Overtime	12/11/24	Christopher Grubb	Dinner		
Franchise Group	Meals	26.65	Meals - Overtime	12/11/24	Christopher Grubb	Dinner		
Franchise Group	Meals	6.80	Meals - Overtime	12/11/24	Kishan Patel	Dinner		
Franchise Group	Meals	5,762.30	Constituent Meeting / Dinner (Company, Advisors, 1L AHG)	12/12/24	Kishan Patel	Not Meal		
Franchise Group	Meals	9.32	Meals - Overtime	12/12/24	Kishan Patel	Dinner		
Franchise Group	Meals	21.23	Meals - Overtime	12/12/24	Michael Malyshev	Dinner		
Franchise Group	Meals	19.20	Meals - Overtime	12/13/24	Michael Malyshev	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	12/14/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	12/15/24	Kishan Patel	Weekend Meal		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	17.69	Meals - Overtime	12/15/24	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	24.43	Meals - Overtime	12/15/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/15/24	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	12.32	Meals - Overtime	12/16/24	Kishan Patel	Dinner		
Franchise Group	Meals	10.24	Meals - Overtime	12/16/24	Kishan Patel	Dinner		
Franchise Group	Meals	10.82	Meals - Overtime	12/16/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	12/16/24	Nicholas Bassi	Dinner		
Franchise Group	Meals	28.58	Meals - Overtime	12/16/24	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	12/17/24	Andrew Killinger	Dinner		
Franchise Group	Meals	24.54	Uber	12/17/24	Nicholas Bassi	Not Meal		
Franchise Group	Meals	34.48	Meals - Overtime	12/18/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.29	Meals - Overtime	12/19/24	Kishan Patel	Dinner		
Franchise Group	Meals	9.32	Meals - Overtime	12/19/24	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	12/19/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.22	Meals - Overtime	12/21/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	11.40	Meals - Overtime	12/21/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/21/24	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	10.82	Meals - Overtime	12/22/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	10.45	Meals - Overtime	12/22/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	21.06	Meals - Overtime	12/22/24	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	12/23/24	Kishan Patel	Dinner		
Franchise Group	Meals	36.58	Uber	12/23/24	Nicholas Bassi	Not Meal		
Franchise Group	Meals	34.09	Meals - Overtime	12/24/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.29	Meals - Overtime	12/25/24	Kishan Patel	Dinner		
Franchise Group	Meals	8.42	Meals - Overtime	12/26/24	Kishan Patel	Dinner		
Franchise Group	Meals	9.59	Meals - Overtime	12/26/24	Kishan Patel	Dinner		
Franchise Group	Meals	9.40	Meals - Overtime	12/28/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	11.83	Meals - Overtime	12/28/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	11.13	Meals - Overtime	12/29/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	8.00	Meals - Overtime	12/29/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	12.42	Meals - Overtime	12/29/24	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	12/30/24	Dhruv Rungta	Dinner		
Franchise Group	Meals	11.89	Meals - Overtime	12/31/24	Kishan Patel	Dinner		
Franchise Group	Meals	11.51	Meals - Overtime	01/02/25	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/02/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	9.68	Meals - Overtime	01/04/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	10.35	Meals - Overtime	01/05/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	12.48	Meals - Overtime	01/06/25	Kishan Patel	Dinner		
Franchise Group	Meals	10.65	Meals - Overtime	01/06/25	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/06/25	Andrew Killinger	Dinner		
Franchise Group	Meals	37.68	Uber	01/06/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	27.44	Meals - Overtime	01/06/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/06/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	11.43	Meals - Overtime	01/07/25	Kishan Patel	Dinner		
Franchise Group	Meals	36.60	Uber	01/07/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	10.92	Meals - Overtime	01/08/25	Kishan Patel	Dinner		
Franchise Group	Meals	9.65	Meals - Overtime	01/09/25	Kishan Patel	Dinner		
Franchise Group	Meals	10.29	Meals - Overtime	01/10/25	Kishan Patel	Dinner		
Franchise Group	Meals	9.17	Meals - Overtime	01/11/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	8.93	Meals - Overtime	01/12/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	01/12/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	11.32	Meals - Overtime	01/13/25	Kishan Patel	Dinner		
Franchise Group	Meals	10.25	Meals - Overtime	01/13/25	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/13/25	Zachary Taylor	Dinner		
Franchise Group	Meals	34.09	Meals - Overtime	01/13/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.99	Meals - Overtime	01/14/25	Kishan Patel	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	01/15/25	Andrew Killinger	Dinner		
Franchise Group	Meals	33.00	Meals - Overtime	01/15/25	Michael Malyshev	Dinner		
Franchise Group	Meals	31.08	Meals - Overtime	01/16/25	Michael Malyshev	Dinner		
Franchise Group	Meals	11.98	Meals - Overtime	01/17/25	Michael Malyshev	Dinner		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	9.65	Meals - Overtime	01/19/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	9.32	Meals - Overtime	01/19/25	Kishan Patel	Weekend Meal		
Franchise Group	Meals	27.11	Meals - Overtime	01/19/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	21.38	Uber	01/19/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	35.00	Meals - Overtime	01/21/25	Andrew Killinger	Dinner		
Franchise Group	Meals	14.32	Meals - Overtime	01/21/25	Michael Malyshev	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/22/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/22/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	10.70	Meals - Overtime	01/24/25	Kishan Patel	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/25/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	34.82	Uber	01/26/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	35.00	Meals - Overtime	01/27/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	11.39	Meals - Overtime	01/28/25	Kishan Patel	Dinner		
Franchise Group	Meals	33.94	Meals - Overtime	01/29/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	01/30/25	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	01/30/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	34.71	Meals - Overtime	02/01/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	02/02/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	34.34	Meals - Overtime	02/03/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	40.05	Uber	02/04/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	33.47	Meals - Overtime	02/05/25	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/05/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	5.80	Meals - Overtime	02/06/25	Christopher Grubb	Dinner		
Franchise Group	Meals	43.70	Meals - Overtime	02/06/25	Christopher Grubb	Dinner		
Franchise Group	Meals	24.39	Meals - Overtime	02/06/25	Christopher Grubb	Dinner		
Franchise Group	Meals	2.42	Meals - Overtime	02/06/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	29.82	Meals - Overtime	02/07/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	29.23	Meals - Overtime	02/09/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	33.22	Meals - Overtime	02/10/25	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/11/25	Andrew Killinger	Dinner		
Franchise Group	Meals	34.63	Meals - Overtime	02/11/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/12/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	02/13/25	Andrew Killinger	Dinner		
Franchise Group	Meals	33.87	Meals - Overtime	02/13/25	Zachary Taylor	Dinner		
Franchise Group	Meals	32.88	Meals - Overtime	02/17/25	Andrew Killinger	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	02/18/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.15	Meals - Overtime	02/19/25	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/19/25	Andrew Killinger	Dinner		
Franchise Group	Meals	36.22	Uber	02/19/25	Nicholas Bassi	Not Meal		
Franchise Group	Meals	35.00	Meals - Overtime	02/19/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/19/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	25.37	Uber	02/21/25	Jonathan Cremeans	Not Meal		
Franchise Group	Meals	25.37	Meals - Overtime	02/22/25	Jonathan Cremeans	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	02/23/25	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	25.91	Meals - Overtime	02/24/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	34.84	Meals - Overtime	02/24/25	Zachary Taylor	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	02/25/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/26/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/27/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	02/27/25	Andrew Killinger	Dinner		
Franchise Group	Meals	21.73	Meals - Overtime	02/28/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.37	Meals - Overtime	02/28/25	Zachary Taylor	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	03/01/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/02/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/02/25	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	33.79	Meals - Overtime	03/02/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	25.91	Meals - Overtime	03/03/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/03/25	Zachary Taylor	Dinner		
Franchise Group	Meals	31.86	Meals - Overtime	03/04/25	Zachary Taylor	Dinner		
Franchise Group	Meals	34.66	Meals - Overtime	03/04/25	Dhruv Rungta	Dinner		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Meals	32.93	Meals - Overtime	03/05/25	Christopher Grubb	Dinner		
Franchise Group	Meals	32.49	Uber	03/05/25	Jonathan Cremeans	Not Meal		
Franchise Group	Meals	27.62	Meals - Overtime	03/05/25	Zachary Taylor	Dinner		
Franchise Group	Meals	20.58	Meals - Overtime	03/06/25	Christopher Grubb	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	03/06/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.29	Meals - Overtime	03/06/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/07/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/07/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/08/25	Zachary Taylor	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/09/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/09/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	25.91	Meals - Overtime	03/10/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.88	Meals - Overtime	03/10/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	25.53	Meals - Overtime	03/11/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	03/11/25	Andrew Killinger	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	03/13/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	39.58	Uber	03/15/25	Jonathan Cremeans	Not Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/17/25	Andrew Killinger	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	03/18/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/18/25	Andrew Killinger	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/18/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/18/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/19/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	25.10	Meals - Overtime	03/20/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/22/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/24/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	32.56	Meals - Overtime	03/24/25	Andrew Killinger	Dinner		
Franchise Group	Meals	29.72	Meals - Overtime	03/24/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	9.15	Meals - Overtime	03/25/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	03/25/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	34.26	Meals - Overtime	03/25/25	Zachary Taylor	Dinner		
Franchise Group	Meals	33.47	Meals - Overtime	03/26/25	Andrew Killinger	Dinner		
Franchise Group	Meals	28.94	Meals - Overtime	03/26/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	24.12	Meals - Overtime	03/27/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/28/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	03/29/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	34.51	Meals - Overtime	03/29/25	Andrew Killinger	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/29/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/30/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	03/31/25	Jonathan Cremeans	Dinner		
Franchise Group	Hotels	824.76	Hotel - Wilmington, Delaware	11/04/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	5.99	Hotel - Equinox Hotel Hudson Yards (New York, NY)	11/05/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1,686.75	Hotel - Equinox Hotel Hudson Yards (New York, NY)	11/05/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1,122.23	Hotel - Equinox Hotel Hudson Yards (New York, NY)	11/06/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	13.78	Hotel - Equinox Hotel Hudson Yards (New York, NY)	11/07/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	396.03	Hotel - Marriott Newark (Newark, NJ)	11/08/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	3,184.45	Hotel - The New York Edition (New York, NY)	11/20/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1,532.03	Hotel - The New York Edition (New York, NY)	11/21/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	(1,615.75)	Hotel (Refund)	12/04/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	630.22	Hotel - Hotel Du Pont (New York, NY)	12/10/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	2,089.81	Hotel - Refinery Hotel (New York, NY)	12/11/24	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1,755.31	Hotel - CitizenM (New York, NY)	12/13/24	Dhruv Rungta	Not Meal		
Franchise Group	Hotels	79.17	Hotel - CitizenM (New York, NY)	12/14/24	Dhruv Rungta	Not Meal		
Franchise Group	Hotels	329.45	Hotel - Hotel Du Pont (New York, NY)	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Hotels	193.60	Hotel - Hotel Du Pont (New York, NY)	02/19/25	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1.00	Hotel - The Bryant Park Hotel (New York, NY)	02/24/25	Christopher Grubb	Not Meal		
Franchise Group	Hotels	672.06	Hotel - The Bryant Park Hotel (New York, NY)	02/27/25	Christopher Grubb	Not Meal		
Franchise Group	Hotels	1,861.38	Hotel - Equinox Hotel Hudson Yards (New York, NY)	03/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	26.06	Uber	09/06/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	24.79	Uber	09/07/24	Michael Malyshev	Not Meal		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Ground Transportation	23.84	Uber	09/10/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	25.46	Uber	09/16/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	43.11	Uber	09/17/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	39.57	Uber	09/19/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.79	Uber	09/27/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	6.56	Uber	09/29/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	54.00	Uber	10/01/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.98	Uber	10/02/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	12.93	Uber	10/09/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	25.37	Uber	10/09/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	24.19	Uber	10/15/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	12.91	Uber	10/15/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	25.02	Uber	10/16/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	30.34	Uber	10/17/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	30.90	Uber	10/18/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	31.90	Uber	10/23/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	8.99	Uber	10/24/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	27.95	Uber	10/24/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	31.83	Uber	10/25/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	5.00	Uber	10/25/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	9.99	Uber	10/27/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	22.88	Uber	10/29/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	26.97	Uber	10/30/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	37.81	Uber	10/31/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	178.00	Train	11/01/24	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Ground Transportation	26.40	Uber	11/01/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	20.98	Uber	11/03/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	178.96	Uber	11/05/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	152.00	Car Services	11/07/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	28.31	Uber	11/07/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.22	Uber	11/12/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	11.94	Uber	11/12/24	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	11.08	Uber	11/19/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	22.92	Uber	11/19/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	268.89	Uber	11/20/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	26.00	Car Services	11/20/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	10.00	Uber	11/21/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	117.68	Uber	11/21/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	76.00	Car Services	11/21/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	20.75	Uber	11/22/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	45.37	Car Services	12/03/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	6.99	Uber	12/04/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	12.49	Uber	12/04/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	6.99	Uber	12/04/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	38.00	Car Services	12/06/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	208.48	Uber	12/06/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	192.46	Uber	12/07/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	8.88	Uber	12/08/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	255.00	Train	12/09/24	Christopher Grubb	Not Meal	New York	Wilmington
Franchise Group	Ground Transportation	20.00	Uber	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	45.37	Car Services	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	180.63	Uber	12/09/24	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	40.49	Uber	12/09/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	110.88	Uber	12/09/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	25.99	Uber	12/10/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	11.38	Uber	12/11/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	85.32	Uber	12/11/24	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	84.89	Uber	12/11/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	146.00	Parking	12/12/24	Christopher Grubb	Not Meal	San Francisco	
Franchise Group	Ground Transportation	23.92	Uber	12/12/24	Michael Malyshev	Not Meal		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Ground Transportation	149.03	Uber	12/12/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	239.91	Car Services	12/13/24	Kishan Patel	Not Meal	New York	Secaucus
Franchise Group	Ground Transportation	14.99	Uber	12/13/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	223.63	Car Services	12/13/24	Kishan Patel	Not Meal	New York	Secaucus
Franchise Group	Ground Transportation	265.47	Car Services	12/13/24	Kishan Patel	Not Meal	New York	Secaucus
Franchise Group	Ground Transportation	265.47	Car Services	12/13/24	Kishan Patel	Not Meal	New York	Secaucus
Franchise Group	Ground Transportation	223.63	Car Services	12/13/24	Kishan Patel	Not Meal	New York	Secaucus
Franchise Group	Ground Transportation	15.99	Uber	12/14/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	1.81	Uber	12/14/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	37.94	Uber	12/16/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	116.89	Uber	12/16/24	Dhruv Rungta	Not Meal		
Franchise Group	Ground Transportation	1.67	Uber	12/18/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	1.17	Uber	12/18/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	30.98	Uber	12/18/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	19.93	Uber	12/19/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	7.35	Uber	12/19/24	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	108.00	Train	01/06/25	Christopher Grubb	Not Meal	Wilmington	New Jersey
Franchise Group	Ground Transportation	26.13	Uber	01/07/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	29.28	Uber	01/09/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	28.90	Uber	01/10/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	(108.00)	Train (Refund)	01/12/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	23.94	Uber	01/14/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	160.00	Train	01/15/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Ground Transportation	26.98	Uber	01/15/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	25.93	Uber	01/16/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	20.85	Meals - Overtime	01/17/25	Michael Malyshev	Dinner		
Franchise Group	Ground Transportation	(160.00)	Train (Refund)	01/19/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	10.04	Uber	01/21/25	Kishan Patel	Not Meal		
Franchise Group	Ground Transportation	24.13	Uber	01/22/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	30.75	Uber	01/23/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	29.17	Uber	01/24/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	24.76	Uber	01/28/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.20	Uber	01/30/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	25.67	Uber	01/31/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	39.41	Uber	02/01/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	46.78	Uber	02/01/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	37.34	Uber	02/02/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	50.00	Car Services	02/06/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	24.95	Uber	02/06/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	53.49	Uber	02/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	554.63	Car Services	02/10/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Ground Transportation	118.00	Train	02/10/25	Christopher Grubb	Not Meal	Wilmington	New Jersey
Franchise Group	Ground Transportation	25.53	Uber	02/11/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	(118.00)	Train (Refund)	02/12/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	24.20	Uber	02/12/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	184.00	Train	02/14/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Ground Transportation	26.94	Uber	02/14/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	(184.00)	Train (Refund)	02/18/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	272.00	Train	02/19/25	Christopher Grubb	Not Meal	Wilmington	New Jersey
Franchise Group	Ground Transportation	20.81	Uber	02/19/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	505.42	Car Services	02/21/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Ground Transportation	23.95	Uber	02/25/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.84	Uber	02/28/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	162.25	Uber	03/05/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	42.97	Uber	03/05/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	10.00	Uber	03/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	129.47	Uber	03/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	21.95	Uber	03/12/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	23.91	Uber	03/18/25	Andrew Killinger	Not Meal		
Franchise Group	Ground Transportation	26.91	Uber	03/26/25	Andrew Killinger	Not Meal		

Deal	Recharge Category	Amount	Memo	Transaction date	Employee Name	Details	Departure	Arrival
Franchise Group	Ground Transportation	5.00	Uber	03/26/25	Andrew Killinger	Not Meal		
Franchise Group	Legal & Consulting	53,638.00	For Professional Services Rendered and Disbursements Inc	11/30/24	Morrison & Foerster, LLP	Not Meal		
Franchise Group	Legal & Consulting	50,789.50	For Professional Services Rendered and Disbursements Inc	12/31/24	Morrison & Foerster, LLP	Not Meal		
Franchise Group	Legal & Consulting	(260.00)	Cortesy Discount	12/31/24	Morrison & Foerster, LLP	Not Meal		
Franchise Group	Legal & Consulting	87,855.00	For Professional Services Rendered and Disbursements Inc	01/31/25	Morrison & Foerster, LLP	Not Meal		
Franchise Group	Legal & Consulting	32,497.88	For Professional Services Rendered and Disbursements Inc	02/28/25	Morrison & Foerster, LLP	Not Meal		



**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

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NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**TELEPHONE: 01 415.268.7000  
FACSIMILE: 01 415.268.7522

WWW.MOFO.COM

Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6381344

Invoice Date: December 17, 2024

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP

Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through November 30, 2024*

Net Fees

US Dollar

53,638.00

**INVOICE TOTAL**

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**53,638.00**

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**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**



**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6381344  
Invoice Date: December 17, 2024**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
22-Nov-24	Analyze draft retention application and engagement letter (.2); correspond with S. Klein regarding kickoff call (.2).	Kissner, Andrew	0.40	520.00
23-Nov-24	Correspond with J. Kaufman regarding matter.	Buckley, Janie C.	0.20	256.00
23-Nov-24	Confer with S. Klein regarding matter background (.5); confer with M. Feinberg, S. Klein, and A. Kissner regarding initial discovery tasks and upcoming testimony (.5); confer with Willkie Farr (debtors' counsel) concerning initial discovery tasks and document production issues (1.0); attend to staffing (.5); compile and analyze materials regarding case status and Ducera-specific issues (1.0); analyze documents for production (.5).	Kaufman, Jessica L.	4.00	6,000.00
23-Nov-24	Call with M. Feinberg regarding retention (.4); correspond with J. Kaufman and Ducera team regarding retention and other issues (.2); analyze engagement letter (.2);	Kissner, Andrew	0.80	1,040.00
23-Nov-24	Kickoff call with M. Feinberg, J. Kaufman and A. Kissner.	Klein, Spencer D.	0.40	840.00
24-Nov-24	Confer with K. Patel regarding document production issues; exchange emails with debtor's counsel regarding document production issues and protective order; review documents for production; correspond with internal working group regarding matter background and plan of action.	Kaufman, Jessica L.	3.00	4,500.00
24-Nov-24	Analyze supplemental conflicts check results; analyze retention questions from M. Feinberg and respond to same.	Kissner, Andrew	0.50	650.00
25-Nov-24	Confer with J. Kaufman and L. Miller regarding matter (.5); analyze transcripts of C. Grubb's prior testimony in matter (1.5); analyze motions related to DIP approval and underlying disputes (1.3); prepare outline for witness preparation session with C. Grubb (2.0).	Buckley, Janie C.	5.30	6,784.00
25-Nov-24	Prepare for introductory call with document review team (1.0); confer with document review team (.5); attend to document production issues and confer with Plaintiff's counsel regarding same (1.0); exchange emails with M. Feinberg regarding status of various production and witness preparation issues (.5); attend to C. Grubb witness preparation planning (1.0).	Kaufman, Jessica L.	4.00	6,000.00
25-Nov-24	Meet with J. Kaufman and J. Buckley regarding case background and C. Grubb witness preparation outline.	Miller, Laura Linda	0.70	546.00
26-Nov-24	Review transcripts of C. Grubb's prior testimony to prepare for witness preparation session (.7); confer with L. Miller regarding matter (.3); draft outline for testimony preparation session (1.7).	Buckley, Janie C.	2.70	3,456.00
26-Nov-24	Analyze C. Grubb hearing transcript, DIP declaration and other background materials.	Kaufman, Jessica L.	2.00	3,000.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6381344  
Invoice Date: December 17, 2024

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
26-Nov-24	Analyze and comment on retention application (.4); calls with YCST to discuss retention application (.3); correspond with client regarding PH outreach and matters relating to retention application (.6); correspond with PH regarding engagement letter (.2); call with PH regarding retention (.2); call with C. Grubb (Ducera) regarding retention (.2); coordinate with YCST regarding filing of retention application (.2);	Kissner, Andrew	2.10	2,730.00
26-Nov-24	Meet with J. Buckley regarding C. Grubb Outline.	Miller, Laura Linda	0.20	156.00
27-Nov-24	Analyze documents to be produced by debtor (2.7); draft outline for witness preparation session (1.3).	Buckley, Janie C.	4.00	5,120.00
27-Nov-24	Coordinate with debtors' counsel regarding document production and witness preparation (1.5); review documents for production (2.0); confer with J. Buckley and L. Miller regarding same (1.0); attend to staffing (.5).	Kaufman, Jessica L.	5.00	7,500.00
27-Nov-24	Correspond with J. Kaufman regarding case status and incoming production review.	Kissner, Andrew	0.30	390.00
27-Nov-24	Prepare selected documents for subsequent attorney review and potential production.	MacCardle, Ken L.	1.00	580.00
27-Nov-24	Review documents for potential production.	Miller, Laura Linda	4.00	3,120.00
29-Nov-24	Exchange emails with K. Patel and debtor's counsel regarding discovery.	Kaufman, Jessica L.	0.30	450.00
<b>Current Fees</b>				<b>\$53,638.00</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6381344  
Invoice Date: December 17, 2024**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	0.40	2,100.00	840.00
11520	Kaufman, Jessica L.	18.30	1,500.00	27,450.00
20390	Buckley, Janie C.	12.20	1,280.00	15,616.00
25542	Miller, Laura Linda	4.90	780.00	3,822.00
19671	Kissner, Andrew	4.10	1,300.00	5,330.00
12759	MacCardle, Ken L.	1.00	580.00	580.00
<b>Total</b>		<b>40.90</b>		<b>\$53,638.00</b>

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

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SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**TELEPHONE: 01 415.268.7000  
FACSIMILE: 01 415.268.7522

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6381344  
Invoice Date: December 17, 2024Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through November 30, 2024*

	<u>US Dollar</u>
Net Fees	53,638.00
<b>INVOICE TOTAL</b>	<b><u>53,638.00</u></b>

**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

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TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6390247  
Invoice Date: February 03, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through December 31, 2024*

	<u>US Dollar</u>
Current Fees	50,789.50
Courtesy Discount	(260.00)
Net Fees	<hr/> 50,529.50
<b>INVOICE TOTAL</b>	<hr/> <b>50,529.50</b> <hr/>

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Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6390247  
Invoice Date: February 03, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
25-Nov-24	Analyze Willkie draft of retention application (.8); revise same (1.5); correspond with client and analyze conflict disclosures (.4); correspond and call with Ducera regarding retention application (.3).	Kissner, Andrew	3.00	3,900.00
02-Dec-24	Attend call with J. Kaufman regarding matter (.5); correspond with J. Kaufman regarding matter; analyze bankruptcy filings (.8).	Buckley, Janie C.	1.30	1,664.00
02-Dec-24	Review interim compensation procedures (.4); correspond with A. Kissner regarding same (.1).	Gupta, Aarti	0.50	637.50
02-Dec-24	Confer with J. Buckley concerning matter status.	Kaufman, Jessica L.	0.50	750.00
02-Dec-24	Attend to C. Grubb witness preparation outline and plan.	Kaufman, Jessica L.	2.50	3,750.00
02-Dec-24	Correspond with J. Kaufman regarding C. Grubb deposition preparation.	Kissner, Andrew	0.10	130.00
02-Dec-24	Prepare selected documents for subsequent attorney review and potential production.	MacCardle, Ken L.	1.00	580.00
02-Dec-24	Review emails in advance of production.	Miller, Laura Linda	0.40	312.00
03-Dec-24	Correspond with J. Kaufman and J. Buckley regarding deposition preparation (.2); analyze status of deposition (.1); correspond with A. Gupta regarding retention-related dates and deadlines (.2).	Kissner, Andrew	0.50	650.00
04-Dec-24	Attend calls with lenders and debtors to prepare for C. Grubb deposition testimony (1.0); analyze filings to prepare for C. Grubb deposition testimony (1.8); attend call with K. Patel and C. Grubb to discuss deposition testimony (.5).	Buckley, Janie C.	3.30	4,224.00
04-Dec-24	Prepare for deposition preparation with C. Grubb, Willkie Farr, and Paul Hastings (1.0); participate in same deposition preparation (1.0); analyze recent filings (1.0); debrief regarding same with K. Patel and C. Grubb (.5); confer with S. Lombardi regarding C. Grubb deposition timing and topics (.5).	Kaufman, Jessica L.	4.00	6,000.00
04-Dec-24	Analyze information request from creditors' committee with respect to Ducera retention application (.2); correspond with client regarding same (.1).	Kissner, Andrew	0.30	390.00
05-Dec-24	Confer with C. Grubb and J. Kaufman to prepare for deposition (2.4); confer with J. Kaufman regarding C. Grubb testimony (.2); draft outline for deposition preparation session (1.0).	Buckley, Janie C.	3.60	4,608.00
05-Dec-24	Prepare for and participate in witness preparation sessions with C. Grubb, K. Patel, and J. Buckley (3.5); confer with S. Lombardi (Willkie) regarding deposition schedule and strategy (.5).	Kaufman, Jessica L.	4.00	6,000.00
05-Dec-24	Draft language in response to UCC informational request (.4); analyze materials in advance of Grubb deposition preparation session (1.1); participate in C. Grubb deposition prep session (2.5).	Kissner, Andrew	4.00	5,200.00
06-Dec-24	Correspond with J. Kaufman and C. Grubb regarding C. Grubb deposition.	Buckley, Janie C.	0.30	384.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6390247  
Invoice Date: February 03, 2025

Date	Services	Timekeeper	Hours	Value
06-Dec-24	Review and analyze documents.	Miller, Laura Linda	1.00	780.00
08-Dec-24	Attend to document review and document production issues.	Kaufman, Jessica L.	0.80	1,200.00
08-Dec-24	Review proposed Willkie production.	Miller, Laura Linda	0.10	78.00
09-Dec-24	Review and analyze documents.	Miller, Laura Linda	0.80	624.00
13-Dec-24	Analyze and revise invoice for compliance with UST guidelines.	Kissner, Andrew	0.20	260.00
16-Dec-24	Correspond with internal working group regarding fee applications and associated invoice requirements.	Kissner, Andrew	0.30	390.00
17-Dec-24	Attend call with K. Patel, C. Grubb, and J. Kaufman regarding disclosure statement discovery.	Buckley, Janie C.	0.40	512.00
17-Dec-24	Attend to discovery requests related to disclosure statement and correspondence with Willkie regarding same (.7); confer with K. Patel, C. Grubb, and J. Buckley regarding same (.5).	Kaufman, Jessica L.	1.20	1,800.00
18-Dec-24	Attend call with counsel for debtors regarding disclosure statement discovery.	Buckley, Janie C.	0.30	384.00
26-Dec-24	Attend to matters regarding disclosure statement discovery.	Buckley, Janie C.	0.40	512.00
27-Dec-24	Correspond with client regarding plan and disclosure statement discovery.	Buckley, Janie C.	0.30	384.00
29-Dec-24	Correspond with debtors' counsel regarding plan and disclosure statement discovery.	Buckley, Janie C.	0.50	640.00
30-Dec-24	Correspond regarding plan and disclosure statement discovery.	Buckley, Janie C.	0.20	256.00
30-Dec-24	Analyze client questions regarding retention application and objection deadlines; draft response to same.	Kissner, Andrew	0.30	390.00
30-Dec-24	Prepare recently received production documents for subsequent attorney review.	MacCardle, Ken L.	1.00	580.00
30-Dec-24	Review and analyze documents produced to UCC.	Miller, Laura Linda	0.60	468.00
31-Dec-24	Attend call with debtors' counsel regarding plan and disclosure statement discovery requests (.3); correspond with J. Kaufman regarding plan and disclosure statement discovery (.3); correspond with client and debtors' counsel regarding search term hit report request (.3).	Buckley, Janie C.	0.90	1,152.00
31-Dec-24	Analyze overview of J. Buckley call with Willkie regarding HoldCo discovery requests (.2); exchange emails with J. Buckley regarding same (.3); analyze same requests and potential responses (.3).	Kaufman, Jessica L.	0.80	1,200.00

Courtesy Discount

**Current Fees**

(260.00)

**\$50,529.50**

**MORRISON FOERSTER**

075234-0000078  
FRANCHISE GROUP

Invoice Number: 6390247  
Invoice Date: February 03, 2025

**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
11520	Kaufman, Jessica L.	13.80	1,500.00	20,700.00
20390	Buckley, Janie C.	11.50	1,280.00	14,720.00
24048	Gupta, Aarti	0.50	1,275.00	637.50
25542	Miller, Laura Linda	2.90	780.00	2,262.00
19671	Kissner, Andrew	8.70	1,300.00	11,310.00
12759	MacCardle, Ken L.	2.00	580.00	1,160.00
	Courtesy Discount			(260.00)
<b>Total</b>		<b>39.40</b>		<b>\$50,529.50</b>



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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6390247

Invoice Date: February 03, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through December 31, 2024*

	<u>US Dollar</u>
Current Fees	50,789.50
Courtesy Discount	(260.00)
Net Fees	<u>50,529.50</u>
<b>INVOICE TOTAL</b>	<b><u>50,529.50</u></b>

Payment may be made by Electronic Funds transfer to the account of Morrison &amp; Foerster LLP

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

AMSTERDAM, AUSTIN, BERLIN, BOSTON,  
BRUSSELS, DENVER, HONG KONG,  
LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

WWW.MOFO.COM

Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6395417  
Invoice Date: February 13, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through January 31, 2025*

Net Fees

US Dollar

87,855.00

**INVOICE TOTAL**

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**87,855.00**

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**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
01-Jan-25	Correspond with debtors' counsel regarding search term hit report related to plan and disclosure statement discovery requests.	Buckley, Janie C.	0.10	133.00
01-Jan-25	Correspond with C. Grubb regarding retention application and extension of deadlines relating to same; analyze dates and deadlines relating to same.	Kissner, Andrew	0.50	712.50
02-Jan-25	Confer with client regarding matter (.3); confer with J. Kaufman regarding discovery requests (.3); correspond with debtors' counsel regarding discovery requests and search term hits (.4); correspond with client regarding document collection to respond to discovery requests (.4).	Buckley, Janie C.	1.40	1,862.00
02-Jan-25	Attend to supplemental discovery issues.	Kaufman, Jessica L.	1.50	2,625.00
02-Jan-25	Correspond with C. Grubb regarding progress of discussions on retention application; confer with J. Kaufman regarding discovery requests and indemnification rights under retention order; correspond with J. Buckley regarding same;	Kissner, Andrew	0.40	570.00
03-Jan-25	Setup new Relativity workspace, prepare processing specs, coordinate data processing, confer with legal team and service provider regarding same.	Bergelson, Vadim	1.80	954.00
03-Jan-25	Confer with J. Kaufman regarding document discovery requests related to the plan and disclosure statement (.2); attend call with V. Bergelson regarding document collection and search matters related to plan and disclosure statement discovery (.3); correspond with team regarding document collection and search (.3).	Buckley, Janie C.	0.80	1,064.00
03-Jan-25	Confer with J. Buckley regarding document discovery requests related to the plan and disclosure statement.	Kaufman, Jessica L.	0.20	350.00
04-Jan-25	Review documents to identify those potentially responsive to discovery requests related to plan and disclosure statement.	Buckley, Janie C.	2.40	3,192.00
04-Jan-25	Correspond with V. Bergelson regarding documents for review.	Buckley, Janie C.	0.30	399.00
05-Jan-25	Coordinate data processing for Relativity, setup saved searches and STR reports, identify documents for review, confer with legal team regarding same.	Bergelson, Vadim	2.80	1,484.00
06-Jan-25	Prepare document retention notice.	Buckley, Janie C.	1.00	1,330.00
06-Jan-25	Review documents to identify those potentially responsive to discovery requests.	Buckley, Janie C.	1.90	2,527.00
06-Jan-25	Correspond with J. Kaufman and J. Buckley regarding status of bankruptcy case (.1); analyze issues list and informal document requests regarding retention application (.3); correspond with client regarding same (.1); correspond with litigation team regarding hold notice (.3); analyze and comment on hold notice (.1).	Kissner, Andrew	0.90	1,282.50
06-Jan-25	Confer with J. Buckley via email regarding document review.	Miller, Laura Linda	0.20	185.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025

Date	Services	Timekeeper	Hours	Value
06-Jan-25	Review and analyze documents for responsiveness.	Miller, Laura Linda	3.80	3,515.00
07-Jan-25	Correspond with debtors regarding discovery.	Buckley, Janie C.	0.10	133.00
07-Jan-25	Review upcoming deadlines	Gupta, Aarti	0.20	266.00
07-Jan-25	Confer and correspond with C. Grubb regarding 1L's request for extension of objection deadline on retention application; correspond with Paul Hastings regarding same; analyze Paul Hastings issues list.	Kissner, Andrew	0.30	427.50
07-Jan-25	Review and analyze documents for responsiveness to supplemental discovery requests.	Miller, Laura Linda	0.20	185.00
08-Jan-25	Review documents potentially responsive to plan and disclosure statement discovery requests.	Buckley, Janie C.	0.90	1,197.00
08-Jan-25	Call and correspond with C. Grubb regarding discussions with 1Ls and extension of objection deadline (.2); call and correspond with I. Sasson (Paul Hastings) regarding retention hearing (.2);	Kissner, Andrew	0.40	570.00
09-Jan-25	Confer with J. Kaufman and A. Kissner regarding retention application issues (.7); correspond with client regarding retention application issues (.5); attend to correspondence from Ad Hoc Group regarding fee application issues (.3).	Buckley, Janie C.	1.50	1,995.00
09-Jan-25	Correspond with litigation team regarding 1L document requests, discovery strategy, and preparation with respect to retention hearing (.5); call with J. Buckley and J. Kaufman regarding retention status and discovery (.4); meet and confer correspondence with client, 1Ls and debtors (.5).	Kissner, Andrew	1.40	1,995.00
10-Jan-25	Assist with document review, setup coding layout and modify coding fields, confer with legal team regarding same.	Bergelson, Vadim	1.20	636.00
10-Jan-25	Attend meet and confer to discuss 1L Ad Hoc Group's potential objection to retention application and informal discovery responses thereto (.5); confer with J. Kaufman and A. Kissner regarding next steps following meet and confer (.4).	Buckley, Janie C.	0.90	1,197.00
10-Jan-25	Call regarding discovery related to retention application (.3) discuss strategy with J. Kaufman (.3); document review (1.1).	Buckley, Janie C.	1.70	2,261.00
10-Jan-25	Attend call with J. Kaufman, A. Kissner, and C. Grubb regarding retention application matters.	Buckley, Janie C.	0.70	931.00
10-Jan-25	Confer with A. Kissner and C. Grubb regarding retention application issues (.5); confer with M. Feinberg and A. Kissner regarding same (.5); participate in meet-and-confer regarding same (.5); analyze correspondence regarding same (.5); confer with Willkie regarding outstanding discovery and planning for response to same (.5).	Kaufman, Jessica L.	2.50	4,375.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025

Date	Services	Timekeeper	Hours	Value
10-Jan-25	Prepare for and participate on call with C. Grubb and litigation team regarding retention negotiations and discovery (.6); confer with M. Feinberg and J. Kaufman regarding retention (.3); meet and confer call with 1Ls and debtors (.6); confer with J. Kaufman and J. Buckley regarding discovery (.3); confer with C. Grubb (.5); call and correspond with I. Sasson (Paul Hastings) (.2); correspond with J. Kaufman and J. Buckley regarding discovery (.2); correspond with C. Grubb (.3); meet and confer correspondence with 1Ls and debtors (.2).	Kissner, Andrew	3.20	4,560.00
11-Jan-25	Correspond with A. Kissner, J. Kaufman and counsel for the debtors regarding discovery.	Buckley, Janie C.	0.40	532.00
11-Jan-25	Correspond with internal working group regarding retention application, discovery, and current deadlines (.5); correspond with C. Grubb regarding retention status, discovery, and depositions (.3).	Kissner, Andrew	0.80	1,140.00
12-Jan-25	Correspond regarding retention application issues.	Buckley, Janie C.	0.30	399.00
12-Jan-25	Analyze retention deadline extension request (.3); calls and correspondence with C. Grubb regarding same (.7); correspond with internal working group regarding same (.2).	Kissner, Andrew	1.20	1,710.00
13-Jan-25	Assist with document production, review and analyze select records, troubleshoot coding conflicts, prepare production specs, setup STR reports, analyze results, confer with legal team and service provider regarding same.	Bergelson, Vadim	2.80	1,484.00
13-Jan-25	Correspond with debtors' counsel and internal team members regarding discovery related to plan and disclosure statement (.6); review documents to identify those potentially responsive to discovery requests (2.8); correspond with client regarding discovery matters (.2).	Buckley, Janie C.	2.60	3,458.00
13-Jan-25	Confer with C. Grubb regarding retention application and negotiations with 1Ls (.4); correspond with debtors, internal working group, and 1Ls regarding retention issues (.6).	Kissner, Andrew	1.00	1,425.00
13-Jan-25	Update master case production documents file.	MacCardle, Ken L.	1.00	615.00
14-Jan-25	Assist with document production, download and review document deliverable, prepare metadata report, confer with legal team regarding same.	Bergelson, Vadim	1.30	689.00
14-Jan-25	Analyze documents to potential produce them in discovery; confer with J. Kaufman regarding discovery matters; attend call with J. Kaufman and M. Feinberg regarding discovery.	Buckley, Janie C.	1.10	1,463.00
14-Jan-25	Confer with J. Buckley regarding production status and privilege issues (.5); confer with M. Feinberg regarding same (.3); call Debtor's counsel regarding same (.2).	Kaufman, Jessica L.	1.00	1,750.00
15-Jan-25	Correspond with A. Kissner regarding retention application hearing matters.	Buckley, Janie C.	0.20	266.00

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FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025

Date	Services	Timekeeper	Hours	Value
15-Jan-25	Correspond with J. Buckley and YCST regarding retention hearing; correspond with client and Lazard regarding extension of retention deadline;	Kissner, Andrew	0.30	427.50
16-Jan-25	Correspond with and confer with YCST counsel regarding status of comments on retention application (.2); correspond with J. Kaufman and A. Kissner regarding status of comments on retention application (.2).	Buckley, Janie C.	0.40	532.00
16-Jan-25	Correspond with J. Buckley regarding comments to retention terms (.2); correspondence with client, internal working group, and Lazard regarding retention objection deadline and terms of potential resolution (.3);	Kissner, Andrew	0.50	712.50
16-Jan-25	Emails regarding potential settlement of engagement terms.	Klein, Spencer D.	0.30	720.00
17-Jan-25	Attend to questions from M. Feinberg regarding fee arrangement.	Kaufman, Jessica L.	0.50	875.00
17-Jan-25	Analyze correspondence from Lazard regarding deadline extension request and potential resolution (.2); correspond with J. Kaufman regarding retention issues (.1); analyze and correspond with J. Buckley regarding comments and requests on retention application from other stakeholders (.2); analyze B. Butterfield comments on engagement letter and potential fee resolution (.3); correspond with internal working group regarding same (.3);	Kissner, Andrew	1.10	1,567.50
17-Jan-25	Exchange emails with team regarding settlement of Ducera fee negotiation (.2); confer with M. Feinberg regarding same, preparation of amendment to EL (.3); confer with V. Nam regarding same (.2); review draft EL amendment (.5); confer with V. Nam regarding same (.2).	Klein, Spencer D.	1.40	3,360.00
17-Jan-25	Review engagement letter and amendment; call with S. Klein to discuss background of matter; draft amendment to engagement letter; call with S. Klein to discuss comments to amendment to engagement letter.	Nam, Vonnice	3.80	4,883.00
18-Jan-25	Analyze proposed amendment to EL and provide comments on same.	Butterfield, Benjamin	0.90	1,552.50
18-Jan-25	Analyze revisions to engagement letter in connection with retention resolution.	Kissner, Andrew	0.40	570.00
18-Jan-25	Review C. Grubb comments on draft EL amendment (.3); teleconferences with M. Feinberg and V. Nam regarding same (.3).	Klein, Spencer D.	0.60	1,440.00
18-Jan-25	Revise amendment to engagement letter; call with S. Klein to discuss client comments to amendment to engagement letter.	Nam, Vonnice	1.30	1,670.50
19-Jan-25	Analyze proposed amendment to EL and provide comments on same.	Butterfield, Benjamin	0.20	345.00
19-Jan-25	Analyze draft discovery schedule from Willkie (.1); correspond with internal working group and Ducera team regarding revisions to engagement letter and retention resolution (.3).	Kissner, Andrew	0.40	570.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
19-Jan-25	Review B. Butterfield comments on draft EL amendment (.3); prep for and videoconference with C. Grubb, M. Feinberg and V. Nam regarding EL (.7); work on revisions to same (.4).	Klein, Spencer D.	1.40	3,360.00
19-Jan-25	Confer with C. Grubb, M. Feinberg, and S. Klein to discuss amendment to engagement letter; revise amendment to engagement letter.	Nam, Vonnice	2.20	2,827.00
20-Jan-25	Analyze update from client and Willkie regarding resolution of retention dispute and engagement letter amendment (.1); analyze and correspond with J. Kaufman and J. Buckley regarding proposed discovery schedule (.2).	Kissner, Andrew	0.30	427.50
22-Jan-25	Review retention order and interim compensation order (.4), draft November monthly fee statement (1.1)	Gupta, Aarti	1.50	1,995.00
22-Jan-25	Correspond with client, YCST, and A. Gupta regarding monthly fee statements.	Kissner, Andrew	0.20	285.00
23-Jan-25	Revise December invoice.	Gupta, Aarti	0.30	399.00
24-Jan-25	Revise December invoice for compliance with UST guidelines (.1); analyze and comment on draft November fee application (.2).	Kissner, Andrew	0.30	427.50
27-Jan-25	Revise first monthly fee statement per A. Kissner's comments (.5), review retention application (.2), correspond with client regarding fee statements (.1).	Gupta, Aarti	0.80	1,064.00
<b>Current Fees</b>				<b>\$87,855.00</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6395417  
Invoice Date: February 13, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	3.70	2,400.00	8,880.00
11520	Kaufman, Jessica L.	5.70	1,750.00	9,975.00
20018	Butterfield, Benjamin	1.10	1,725.00	1,897.50
20390	Buckley, Janie C.	18.70	1,330.00	24,871.00
24048	Gupta, Aarti	2.80	1,330.00	3,724.00
22638	Nam, Vonnice	7.30	1,285.00	9,380.50
25542	Miller, Laura Linda	4.20	925.00	3,885.00
19671	Kissner, Andrew	13.60	1,425.00	19,380.00
12759	MacCardle, Ken L.	1.00	615.00	615.00
15029	Bergelson, Vadim	9.90	530.00	5,247.00
<b>Total</b>		<b>68.00</b>		<b>\$87,855.00</b>



**MORRISON FOERSTER**

075234-0000078

FRANCHISE GROUP

Invoice Number: 6395417

Invoice Date: February 13, 2025

**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
03-Feb-25	6390247	USD	50,529.50	0.00	50,529.50
<b>Total Prior Open Invoices</b>					<b>\$50,529.50</b>

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

AMSTERDAM, AUSTIN, BERLIN, BOSTON,  
BRUSSELS, DENVER, HONG KONG,  
LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6395417  
Invoice Date: February 13, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through January 31, 2025*

	<u>US Dollar</u>
Net Fees	87,855.00
<b>INVOICE TOTAL</b>	<hr/> <b>87,855.00</b>

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**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

**INVOICE**

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AMSTERDAM, AUSTIN, BERLIN, BOSTON,  
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LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6401547  
Invoice Date: March 17, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through February 28, 2025*

	<u>US Dollar</u>
Current Fees	31,907.50
Time Entry Review Client Accommodation	(532.00)
Net Fees	<u>31,375.50</u>
Current Disbursements	1,122.38
<b>INVOICE TOTAL</b>	<b><u><u>32,497.88</u></u></b>

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**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6401547  
Invoice Date: March 17, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
03-Feb-25	Update master case production documents file.	MacCardle, Ken L.	1.50	922.50
04-Feb-25	Confer with A. Killinger, J. Cremeans, S. Klein, and V. Nam regarding valuation status.	Kaufman, Jessica L.	0.50	875.00
04-Feb-25	Videoconference with J. Cremeans, A. Killinger, J. Kaufman and V. Nam regarding prep of valuation analysis.	Klein, Spencer D.	0.50	1,200.00
04-Feb-25	Call with J. Cremeans, A. Killinger, J. Kaufman, and S. Klein to discuss preparation of valuation report.	Nam, Vonnie	0.60	771.00
06-Feb-25	Attend to reporting on sale process.	Kaufman, Jessica L.	0.50	875.00
10-Feb-25	Revise January invoice for compliance with UST guidelines.	Gupta, Aarti	0.40	532.00
12-Feb-25	Correspond with client and internal working group regarding retention and indemnity issues.	Kissner, Andrew	0.40	570.00
17-Feb-25	Correspond with S. Klein and client regarding replacement of debtors' counsel and impact on case.	Kissner, Andrew	0.20	285.00
19-Feb-25	Review upcoming deadlines.	Gupta, Aarti	0.10	133.00
19-Feb-25	Analyze disclosure statement update and impact on timing of valuation report.	Kissner, Andrew	0.20	285.00
27-Feb-25	Download incoming mailboxes from Global Relay (.4); Coordinate data processing and Relativity workspace update (1.1).	Bergelson, Vadim	1.50	795.00
27-Feb-25	Attend call with debtors' counsel regarding discovery requests (.4); confer with J. Kaufman regarding discovery (.1); confer with client regarding discovery (.1); correspond with client regarding document collection (.7); review materials provided by client regarding sales process (.2).	Buckley, Janie C.	1.30	1,729.00
27-Feb-25	Meet with V. Nam to discuss review of the FRG discussion materials slide deck (.2); review the discussion materials to prepare for markup (.2).	Cui, Kristen	0.40	318.00
27-Feb-25	Review docket and recent filings regarding change of counsel and HoldCo discovery (1.5); confer with client and Kirkland and Ellis regarding production of sale process communications and case status (.8); confer with client regarding same (.3); confer with J. Buckley regarding same (.4).	Kaufman, Jessica L.	3.00	5,250.00
27-Feb-25	Preliminary review of initial draft Ducera valuation deck (.3); teleconference with V. Nam regarding review of same (.2).	Klein, Spencer D.	0.50	1,200.00
27-Feb-25	Review board discussion materials (.9); call with S. Klein to discuss board discussion materials (.2); call with K. Cui to discuss review of board discussion materials (.2).	Nam, Vonnie	1.30	1,670.50
28-Feb-25	Finalize document processing and Relativity workspace update (1.0); confer with legal team regarding same (.1).	Bergelson, Vadim	1.10	583.00

**MORRISON FOERSTER**

075234-0000078

FRANCHISE GROUP

Invoice Number: 6401547

Invoice Date: March 17, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
28-Feb-25	Correspond with debtors' counsel regarding document discovery (.1); analyze documents provided by client to prepare strategy for document review (1.4); develop document search strategy (1.0).	Buckley, Janie C.	2.50	3,325.00
28-Feb-25	Review and comment on a slide deck in connection with the FRG restructuring (7.0); meet with V. Nam to discuss (.5).	Cui, Kristen	7.50	5,962.50
28-Feb-25	Call with K. Cui to discuss comments to board discussion materials (.5); review board discussion materials (3.1).	Nam, Vonnice	3.60	4,626.00
Time Entry Review Client Accommodation				(532.00)
<b>Current Fees</b>				<b>\$31,375.50</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6401547  
Invoice Date: March 17, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	1.00	2,400.00	2,400.00
11520	Kaufman, Jessica L.	4.00	1,750.00	7,000.00
20390	Buckley, Janie C.	3.80	1,330.00	5,054.00
24048	Gupta, Aarti	0.50	1,330.00	665.00
22638	Nam, Vonnice	5.50	1,285.00	7,067.50
26159	Cui, Kristen	7.90	795.00	6,280.50
19671	Kissner, Andrew	0.80	1,425.00	1,140.00
12759	MacCardle, Ken L.	1.50	615.00	922.50
15029	Bergelson, Vadim	2.60	530.00	1,378.00
	Time Entry Review Client Accommodation			(532.00)
		<b>Total</b>	<b>27.60</b>	<b>\$31,375.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
03-Dec-24	GRUBHUB HOLDINGS, INC - Employee Bus. Meeting and Travel Meals (50%) 882128193306206 Le Pain Quotidien Catering & GO Deposition Prep Kaufman, Jessica Morrissey, Kim T. 075234/0000057	112.30
10-Feb-25	Epiq eDiscovery Managed Services DMMF02242 Jan 2025	1,010.08
		<b>Total</b>
		<b>\$1,122.38</b>

**MORRISON FOERSTER**

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<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
<b>Total Prior Open Invoices</b>					<b>\$87,855.00</b>

**MORRISON FOERSTER**P.O. BOX 742335  
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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6401547  
Invoice Date: March 17, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through February 28, 2025*

	<u>US Dollar</u>
Current Fees	31,907.50
Time Entry Review Client Accommodation	(532.00)
Net Fees	<u>31,375.50</u>
Current Disbursements	1,122.38
<b>INVOICE TOTAL</b>	<b><u><u>32,497.88</u></u></b>

Payment may be made by Electronic Funds transfer to the account of Morrison &amp; Foerster LLP



**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

AMSTERDAM, AUSTIN, BERLIN, BOSTON,  
BRUSSELS, DENVER, HONG KONG,  
LONDON, LOS ANGELES, MIAMI,  
NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

WWW.MOFO.COM

Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6409860

Invoice Date: April 09, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP

Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through March 31, 2025*

	<u>US Dollar</u>
Current Fees	199,207.00
Time Entry Review Client Accommodation	(940.50)
Net Fees	<u>198,266.50</u>
Current Disbursements	2,140.78
<b>INVOICE TOTAL</b>	<b><u><u>200,407.28</u></u></b>

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**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
01-Mar-25	Review documents for potential production related to marketing process.	Buckley, Janie C.	2.70	3,591.00
01-Mar-25	Review and comment on discussion materials presentation.	Cui, Kristen	4.40	3,498.00
01-Mar-25	Analyze valuation materials and bankruptcy questions relating to same (.3); correspond with V. Nam regarding same (.1).	Kissner, Andrew	0.40	570.00
01-Mar-25	Review and provide comments on proposed mark-up of initial draft valuation deck (2.2); emails regarding same (.4); teleconference with M. Feinberg (.2); videoconference with V. Nam and K. Cui (.2).	Klein, Spencer D.	3.00	7,200.00
01-Mar-25	Review board discussion materials (4.0); call with S. Klein to discuss board discussion materials (.2); call with K. Cui to discuss revision of board discussion materials (.2); finalize comments to board discussion materials (.4).	Nam, Vonnice	4.80	6,168.00
02-Mar-25	Review documents for potential production.	Buckley, Janie C.	1.30	1,729.00
02-Mar-25	Analyze comments to valuation presentation.	Kissner, Andrew	0.60	855.00
02-Mar-25	Working group videoconference regarding valuation analysis.	Klein, Spencer D.	0.50	1,200.00
02-Mar-25	Call with C. Grubb, J. Cremeans, M. Malyshev, S. Klein and K. Cui to discuss comments to board discussion materials.	Nam, Vonnice	0.50	642.50
03-Mar-25	Setup saved searches and STR reports (.3); analyze results (.7); prepare documents for review (.6); confer with legal team regarding same (.2).	Bergelson, Vadim	1.80	954.00
03-Mar-25	Attend call with L. Hottenrott regarding review (.4); review documents for potential production (1.7).	Buckley, Janie C.	2.10	2,793.00
03-Mar-25	Review and make comments to the revised FRG discussion deck (4.0); correspondence with internal team regarding same (.4).	Cui, Kristen	4.40	3,498.00
03-Mar-25	Confer with J. Buckley regarding document review assignment.	Hottenrott, Lexi C.	0.40	318.00
03-Mar-25	Correspond with V. Nam regarding valuation materials and case status.	Kissner, Andrew	0.20	285.00
03-Mar-25	Review board materials.	Nam, Vonnice	3.60	4,626.00
04-Mar-25	Correspond with L. Hottentot regarding review (.3); correspond with debtors' counsel regarding review (.4); analyze documents and prepare correspondence regarding search parameters (.3).	Buckley, Janie C.	1.00	1,330.00
04-Mar-25	Attend FRG working draft meeting (1.0); review FRG working draft materials (3.0); correspondence with internal team regarding same (.4).	Cui, Kristen	4.40	3,498.00
04-Mar-25	Conduct document review to flag for unrelated discussions in acquisition opportunity emails.	Hottenrott, Lexi C.	8.70	6,916.50

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025

Date	Services	Timekeeper	Hours	Value
04-Mar-25	Review and provide comments on revised draft valuation analysis (2.0); attend videoconference fairness committee meeting (1.5); review and provide comments on proposed mark-up of valuation analysis (.8).	Klein, Spencer D.	4.30	10,320.00
04-Mar-25	Review drafts of board materials (5.0); call with C. Kristen to discuss review of board materials (.6); consolidate comments to updated version of board materials (1.2).	Nam, Vonnice	6.80	8,738.00
05-Mar-25	Assist with document production (.8); prepare production specs (.3); review select documents in queue for production (.3).	Bergelson, Vadim	1.40	742.00
05-Mar-25	Correspond with debtors counsel regarding search parameters and document review (.5); correspond with internal team regarding document production (.4).	Buckley, Janie C.	0.90	1,197.00
05-Mar-25	Review the FRG materials for consistency, accuracy, and to ensure our comments were implemented; correspondence with internal team regarding the same.	Cui, Kristen	5.50	4,372.50
05-Mar-25	Conduct document review to flag for non-responsive communications in acquisition inquiry emails.	Hottenrott, Lexi C.	5.50	4,372.50
05-Mar-25	Confer with Kirkland & Ellis regarding FRG evaluation (.2); analyze valuation materials and prepare for same meeting (4.8).	Kaufman, Jessica L.	5.00	8,750.00
05-Mar-25	Analyze revised valuation materials.	Kissner, Andrew	0.80	1,140.00
05-Mar-25	Teleconference with M. Feinberg (.3); participate in videoconference with K&E and Ducera regarding valuation analysis (2.1); review comments on revised analysis (1.2).	Klein, Spencer D.	3.60	8,640.00
05-Mar-25	Review board materials (2.7); call with K. Cui to discuss comment to board materials (.2); revise comments to board materials (.4).	Nam, Vonnice	3.30	4,240.50
06-Mar-25	Assist with document production (.3); download and review production volume (.6); prepare metadata reports (.4); analyze select document groups (.4); prepare data for service (.2).	Bergelson, Vadim	1.90	1,007.00
06-Mar-25	Correspond with debtors' counsel regarding document discovery (.5); correspond with internal team regarding document production (.5); analyze documents for potential production (1.2).	Buckley, Janie C.	2.20	2,926.00
06-Mar-25	Attend the working draft review meeting.	Cui, Kristen	1.00	795.00
06-Mar-25	Confer with Kirkland & Ellis and Ducera regarding FRG evaluation (.2); analyze valuation materials and prepare for same meeting (1.5).	Kaufman, Jessica L.	1.70	2,975.00
06-Mar-25	Participate on call with client to discuss valuation materials.	Kissner, Andrew	0.90	1,282.50
06-Mar-25	Videoconference with Ducera working group (1.1); teleconference with M. Feinberg (.2).	Klein, Spencer D.	1.30	3,120.00
06-Mar-25	Call with J. Cremeans, M. Maylshev, A. Killinger, S. Klein, J. Kaufman, A. Kissner and K. Cui to discuss board materials.	Nam, Vonnice	1.00	1,285.00
07-Mar-25	Correspond with L. Hottenrott regarding review (.1); review documents (.3).	Buckley, Janie C.	0.40	532.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025

Date	Services	Timekeeper	Hours	Value
07-Mar-25	Review and comment on FRG discussion materials.	Cui, Kristen	3.40	2,703.00
07-Mar-25	Conduct document review to flag for not responsive documents.	Hottenrott, Lexi C.	4.20	3,339.00
07-Mar-25	Revise February invoice for compliance with UST guidelines.	Kissner, Andrew	0.10	142.50
07-Mar-25	Review board materials.	Nam, Vonnice	3.40	4,369.00
08-Mar-25	Correspond with L. Hottenrott regarding review.	Buckley, Janie C.	0.20	266.00
08-Mar-25	Review and comment on the FRG discussion materials; correspondence with internal team including specialists regarding same.	Cui, Kristen	3.10	2,464.50
08-Mar-25	Analyze and comment on disclosures and other bankruptcy aspects of valuation deck (.5); correspond with internal working group regarding same (.3);	Kissner, Andrew	0.80	1,140.00
08-Mar-25	Review revised draft valuation analysis/proposed MoFo comments (1.0); attention to K&E input, various Ducera questions (1.0).	Klein, Spencer D.	2.00	4,800.00
08-Mar-25	Review board materials.	Nam, Vonnice	1.80	2,313.00
09-Mar-25	Correspond with V. Bergelson regarding document production (.1); perform quality control review on documents to prepare for production (.3).	Buckley, Janie C.	0.40	532.00
09-Mar-25	Review and comment on FRG materials (3.0); correspondence with internal team regarding same (.1).	Cui, Kristen	3.10	2,464.50
09-Mar-25	Revise February invoice for compliance with UST guidelines.	Gupta, Aarti	0.10	133.00
09-Mar-25	Review and revise draft valuation report (1.3); confer with Morrison team regarding same and in particular expert disclosure issues (.2).	Kaufman, Jessica L.	1.50	2,625.00
09-Mar-25	Analyze revised valuation report (.5); correspond with internal working group regarding same (.1); analyze and respond to S. Klein questions regarding same (.1).	Kissner, Andrew	0.70	997.50
09-Mar-25	Attention to finalizing valuation report (1.1); attend videoconference fairness committee meeting (.3).	Klein, Spencer D.	1.40	3,360.00
09-Mar-25	Review board materials.	Nam, Vonnice	1.20	1,542.00
10-Mar-25	Correspond with debtors' counsel regarding production of documents (.3); prepare documents for production (.3).	Buckley, Janie C.	0.60	798.00
10-Mar-25	Review the FRG discussion materials (3.0); communication with internal team regarding the same (.1).	Cui, Kristen	3.10	2,464.50
10-Mar-25	Comment on revised draft report.	Kissner, Andrew	0.30	427.50
10-Mar-25	Attention to final changes to valuation analysis and numerous emails regarding same.	Klein, Spencer D.	1.40	3,360.00
10-Mar-25	Review board materials.	Nam, Vonnice	3.60	4,626.00
11-Mar-25	Analyze expert valuation reports.	Buckley, Janie C.	0.60	798.00
11-Mar-25	Analyze 2L valuation deck.	Kissner, Andrew	1.10	1,567.50
12-Mar-25	Attend to C. Grubb deposition planning and preparation.	Kaufman, Jessica L.	0.50	875.00
12-Mar-25	Analyze deposition notice (.1); correspond with internal working group regarding same (.1).	Kissner, Andrew	0.20	285.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025

Date	Services	Timekeeper	Hours	Value
13-Mar-25	Revise February invoice for compliance with UST guidelines.	Gupta, Aarti	0.30	399.00
17-Mar-25	Revise February invoice for compliance with UST guidelines.	Gupta, Aarti	0.20	266.00
19-Mar-25	Confer with J. Kaufman regarding preparation for testimony related to valuation report.	Buckley, Janie C.	0.30	399.00
20-Mar-25	Review supplemental parties in interest (.4); review supplemental declaration (.6).	Gupta, Aarti	1.00	1,330.00
21-Mar-25	Draft outline for testimony preparation regarding valuation report.	Buckley, Janie C.	2.60	3,458.00
24-Mar-25	Draft outline for deposition preparation session with C. Grubb regarding expert valuation report.	Buckley, Janie C.	1.00	1,330.00
25-Mar-25	Confer with J. Kaufman and S. Klein regarding expert valuation report (1.0); prepare deposition preparation outline (1.5); evaluate informal discovery requests regarding expert valuation report (.7).	Buckley, Janie C.	3.20	4,256.00
25-Mar-25	Meeting with J. Kaufman and J. Buckley regarding C Grubb testimony prep.	Klein, Spencer D.	1.30	3,120.00
26-Mar-25	Attend meeting to discussion expert report informal discovery (.4); draft outline for deposition preparation regarding valuation report (.6).	Buckley, Janie C.	1.00	1,330.00
26-Mar-25	Ducera working group videoconference regarding White Case document request.	Klein, Spencer D.	0.50	1,200.00
26-Mar-25	Call with M. Malyshev, S. Klein, J. Buckley, D. Rungta, J. Cremeans, Z. Taylor and A. Killinger to discuss status of bankruptcy and rebuttal report.	Nam, Vonnice	0.50	642.50
27-Mar-25	Prepare outline for preparation of C. Grubb regarding expert valuation report.	Buckley, Janie C.	1.90	2,527.00
27-Mar-25	Analyze complaint against Freedom lenders and impact on case.	Kissner, Andrew	0.50	712.50
28-Mar-25	Attend call with C. Grubb and J. Kaufman to discuss upcoming deposition (.5); prepare outline for deposition prep. (.4).	Buckley, Janie C.	0.90	1,197.00
31-Mar-25	Attend call with V. Nam and B. Butterfield regarding draft rebuttal expert report (.4); analyze draft rebuttal expert report (1.1); prepare deposition preparation outline regarding expert deposition (3.8).	Buckley, Janie C.	5.30	7,049.00
31-Mar-25	Initial review of report and call with MoFo team regarding same.	Butterfield, Benjamin	0.40	690.00
31-Mar-25	Review and comment on FRG rebuttal report.	Cui, Kristen	4.10	3,259.50
31-Mar-25	Review rebuttal report (.8); call with J. Buckley and B. Butterfield to discuss background of report (.2); call with K. Cui to discuss review of rebuttal report (.2).	Nam, Vonnice	1.20	1,542.00

Time Entry Review Client Accommodation

(940.50)

**Current Fees****\$198,266.50**

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	19.30	2,400.00	46,320.00
11520	Kaufman, Jessica L.	8.70	1,750.00	15,225.00
20018	Butterfield, Benjamin	0.40	1,725.00	690.00
20390	Buckley, Janie C.	28.60	1,330.00	38,038.00
24048	Gupta, Aarti	1.60	1,330.00	2,128.00
22638	Nam, Vonnice	31.70	1,285.00	40,734.50
26159	Cui, Kristen	36.50	795.00	29,017.50
26155	Hottenrott, Lexi C.	18.80	795.00	14,946.00
19671	Kissner, Andrew	6.60	1,425.00	9,405.00
15029	Bergelson, Vadim	5.10	530.00	2,703.00
	Time Entry Review Client Accommodation			(940.50)
		<b>Total</b>	<b>157.30</b>	<b>\$198,266.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
07-Mar-25	Epiq eDiscovery Managed Services DMMF02242 Feb 2025	2,140.78
		<b>Total</b>
		<b>\$2,140.78</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6409860  
Invoice Date: April 09, 2025**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
17-Mar-25	6401547	USD	32,497.88	0.00	32,497.88
<b>Total Prior Open Invoices</b>					<b>\$120,352.88</b>

**MORRISON FOERSTER**P.O. BOX 742335  
LOS ANGELES, CA 90074-2335

MORRISON &amp; FOERSTER LLP

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SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6409860

Invoice Date: April 09, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP

Client Contact: Mr. Michael Feinberg

**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through March 31, 2025*

	<u>US Dollar</u>
Current Fees	199,207.00
Time Entry Review Client Accommodation	(940.50)
Net Fees	<u>198,266.50</u>
Current Disbursements	2,140.78
<b>INVOICE TOTAL</b>	<b><u><u>200,407.28</u></u></b>

**Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP**



Deal	Recharge Category	Amount	Memo	Transaction Date	Employee Name	Details	Departure	Arrival
Franchise Group	Airfare	3,510.53	Airfare	04/21/25	Christopher Grubb	Not Meal	San Francisco	New Jersey
Franchise Group	Airfare	3,510.53	Airfare	04/21/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	509.48	Airfare	04/21/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	623.34	Airfare	04/23/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	654.70	Airfare	04/25/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	768.56	Airfare	04/25/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	2,232.49	Airfare	04/28/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	2,232.49	Airfare	04/29/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Airfare	8.00	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	8.00	Airfare	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Airfare	1,831.51	Airfare	05/20/25	Christopher Grubb	Not Meal	New Jersey	San Francisco
Franchise Group	Meals	\$9.15	Meals - Overtime	04/01/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/01/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	33.63	Meals - Overtime	04/01/25	Andrew Killingier	Dinner		
Franchise Group	Meals	27.43	Meals - Overtime	04/01/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/01/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/02/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/03/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/04/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/07/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	3.19	Meals - Overtime	04/08/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/08/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/08/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	13.92	Meals - Overtime	04/09/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/10/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/14/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	25.91	Meals - Overtime	04/15/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	18.28	Meals - Overtime	04/16/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/16/25	Zachary Taylor	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/16/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	34.84	Meals - Overtime	04/19/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	29.85	Meals - Overtime	04/20/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	04/22/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	2.76	Meals - Overtime	04/23/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	29.71	Meals - Overtime	04/23/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/23/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	22.86	Meals - Overtime	04/24/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	04/25/25	Dhruv Rungta	Dinner		
Franchise Group	Meals	28.59	Meals - Overtime	04/26/25	Jonathan Cremeans	Weekend Meal		
Franchise Group	Meals	34.84	Meals - Overtime	04/27/25	Dhruv Rungta	Weekend Meal		
Franchise Group	Meals	35.00	Meals - Overtime	04/28/25	Jonathan Cremeans	Dinner		
Franchise Group	Meals	12.44	Meals - Overtime	04/28/25	Michael Malyshev	Dinner		
Franchise Group	Meals	13.01	Meals - Overtime	04/28/25	Michael Malyshev	Dinner		
Franchise Group	Meals	19.60	Meals - Overtime	04/29/25	Michael Malyshev	Dinner		
Franchise Group	Meals	22.21	Meals - Overtime	04/30/25	Michael Malyshev	Dinner		
Franchise Group	Meals	26.67	Meals - Overtime	05/04/25	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	5.19	Meals - Overtime	05/05/25	Christopher Grubb	Dinner		
Franchise Group	Meals	35.00	Meals - Overtime	05/06/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	7.62	Meals - Overtime	05/07/25	Christopher Grubb	Dinner		
Franchise Group	Meals	16.60	Meals - Overtime	05/07/25	Christopher Grubb	Dinner		
Franchise Group	Meals	26.63	Meals - Overtime	05/07/25	Michael Malyshev	Dinner		
Franchise Group	Meals	28.65	Meals - Overtime	05/08/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	25.26	Meals - Overtime	05/08/25	Christopher Grubb	Travel Meal		
Franchise Group	Meals	14.97	Meals - Overtime	05/08/25	Michael Malyshev	Dinner		
Franchise Group	Meals	26.92	Meals - Overtime	05/13/25	Michael Malyshev	Dinner		
Franchise Group	Meals	27.11	Meals - Overtime	05/14/25	Michael Malyshev	Dinner		
Franchise Group	Meals	30.18	Meals - Overtime	05/16/25	Michael Malyshev	Dinner		
Franchise Group	Meals	29.24	Meals - Overtime	05/17/25	Michael Malyshev	Weekend Meal		
Franchise Group	Meals	23.78	Meals - Overtime	05/20/25	Christobpher Grubb	Travel Meal		
Franchise Group	Meals	18.65	Meals - Overtime	05/20/25	Christopher Grubb	Travel Meal		
Franchise Group	Hotel	298.18	Hotel - Marriott Newark (Newark, NJ)	05/07/25	Christopher Grubb	Not Meal		

Deal	Recharge Category	Amount	Memo	Transaction Date	Employee Name	Details	Departure	Arrival
Franchise Group	Hotel	1,032.51	Hotel - The Bryant Park Hotel (New York, NY)	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Hotel	1,110.83	Hotel - The Bryant Park Hotel (New York, NY)	05/20/25	Christopher Grubb	Not Meal		
Franchise Group	Hotel	315.46	Hotel - Marriott Newark (Newark, NJ)	05/21/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	114.00	Train	04/22/25	Christopher Grubb	Not Meal	Wilmington	New York
Franchise Group	Ground Transportation	(255.00)	Train (Refund)	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	141.00	Train	05/05/25	Christopher Grubb	Not Meal	Wilmington	New York
Franchise Group	Ground Transportation	(1.50)	Uber (Refund)	05/06/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	24.90	Uber	05/06/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	26.59	Uber	05/06/25	Michael Malyshev	Not Meal		
Franchise Group	Ground Transportation	118.08	Uber	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	114.00	Parking	05/07/25	Christopher Grubb	Not Meal	San Francisco	
Franchise Group	Ground Transportation	10.00	Uber	05/07/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	822.52	Car Service	05/08/25	Christopher Grubb	Not Meal		
Franchise Group	Ground Transportation	76.00	Parking	05/20/25	Christopher Grubb	Not Meal	San Francisco	
Franchise Group	Ground Transportation	971.13	Car Service	05/22/25	Christopher Grubb	Not Meal	New Jersey	Wilmington
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/21/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/23/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	04/28/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	04/28/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	46.55	Airfare	04/29/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	7.02	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Agency Booking fees	26.60	Airfare	05/05/25	Christopher Grubb	Not Meal		
Franchise Group	Internet	8.00	Airfare	04/22/25	Christopher Grubb	Not Meal		
Franchise Group	Legal & Consulting	76,637.56	For Professional Services Rendered and Disbursements Incurr	04/30/25	For Professional	Not Meal		
Franchise Group	Legal & Consulting	31,569.56	For Professional Services Rendered and Disbursements Incurr	04/30/25	For Professional	Not Meal		
<b>Total</b>		<b>\$130,492.86</b>						

**MORRISON FOERSTER**P.O. BOX 742335  
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MORRISON &amp; FOERSTER LLP

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SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

WWW.MOFO.COM

Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6417241

Invoice Date: May 13, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP

Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through April 30, 2025*

	<u>US Dollar</u>
Current Fees	75,545.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<hr/> 74,747.50
Current Disbursements	1,890.06
<b>INVOICE TOTAL</b>	<hr/> <b>76,637.56</b> <hr/>

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**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
21-Mar-25	Attend to C. Grubb deposition planning and preparation.	Kaufman, Jessica L.	0.50	875.00
25-Mar-25	Analyze final Ducera valuation report and N. Augustine valuation report (2.0); confer with S. Klein regarding potential areas for deposition preparation of both experts (1.0).	Kaufman, Jessica L.	3.00	5,250.00
28-Mar-25	Confer with C. Grubb regarding valuation reports and deposition preparation (.5); prepare for same meeting (.3).	Kaufman, Jessica L.	0.80	1,400.00
31-Mar-25	Confer with litigation committee counsel regarding upcoming settlement meeting (.3); attend to review of valuation submissions (.2).	Kaufman, Jessica L.	0.50	875.00
01-Apr-25	Comment on initial draft of rebuttal report.	Butterfield, Benjamin	1.80	3,105.00
01-Apr-25	Review and comment on FRG rebuttal report.	Cui, Kristen	5.50	4,372.50
01-Apr-25	Review and revise draft rebuttal valuation report (1.8) and exchange emails with internal team regarding same (.2).	Kaufman, Jessica L.	2.00	3,500.00
01-Apr-25	Review and provide comments on draft rebuttal report.	Klein, Spencer D.	1.60	3,840.00
01-Apr-25	Review rebuttal report (4.5); review comments to rebuttal report (1.0).	Nam, Vonnice	5.50	7,067.50
02-Apr-25	Revise Grubb expert deposition preparation outline to address matters in draft rebuttal report.	Buckley, Janie C.	2.10	2,793.00
02-Apr-25	Review and comment on the FRG rebuttal reports in anticipation of filing deadline.	Cui, Kristen	3.70	2,941.50
02-Apr-25	Review and provide comments on revised draft rebuttal report.	Klein, Spencer D.	1.40	3,360.00
02-Apr-25	Review rebuttal reports (3.0); call with K. Cui and M. Malyshev to discuss comments to rebuttal report (.5).	Nam, Vonnice	3.50	4,497.50
04-Apr-25	Revise expert deposition preparation outline to incorporate preparation related to final, as-served rebuttal report.	Buckley, Janie C.	1.50	1,995.00
06-Apr-25	Correspond with J. Kaufman regarding expert deposition preparation.	Buckley, Janie C.	0.30	399.00
07-Apr-25	Analyze and revise outline for C. Grubb valuation deposition preparation.	Kaufman, Jessica L.	2.00	3,500.00
08-Apr-25	Coordinate review of Ducera fee app.	Butterfield, Benjamin	0.40	690.00
08-Apr-25	Revise March invoice for compliance with UST guidelines.	Gupta, Aarti	0.40	532.00
08-Apr-25	Attend to fee application.	Kaufman, Jessica L.	0.50	875.00
09-Apr-25	Revise March invoice for compliance with UST guidelines (.2); correspond with Kirkland and internal team regarding fee applications (.1).	Gupta, Aarti	0.30	399.00
11-Apr-25	Call with Kirkland regarding process for fee applications (.2); draft combined monthly fee statement (1.6).	Gupta, Aarti	1.80	2,394.00
14-Apr-25	Draft fee statement.	Gupta, Aarti	0.20	266.00
15-Apr-25	Draft combined monthly fee statement.	Gupta, Aarti	2.40	3,192.00
16-Apr-25	Emails with Ducera regarding case status.	Klein, Spencer D.	0.20	480.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
18-Apr-25	Analyze fee applications and correspond with client and team regarding same.	Butterfield, Benjamin	0.70	1,207.50
18-Apr-25	Draft combined monthly fee statement (.6); calls with B. Butterfield regarding same (.5); review fees and expenses (.6).	Gupta, Aarti	1.70	2,261.00
21-Apr-25	Prepare exhibits to combined monthly fee statement (.8); correspond with internal team regarding same (.2); revise combined monthly fee statement (.4).	Gupta, Aarti	1.40	1,862.00
21-Apr-25	Attend to settlement and coverage of same (.4); exchange emails with M. Feinberg regarding same (.1).	Kaufman, Jessica L.	0.50	875.00
22-Apr-25	Finalize combined monthly fee statement (.5); correspond with internal team regarding same (.2).	Gupta, Aarti	0.70	931.00
25-Apr-25	Revise fee app and exhibits (1.6); correspond with internal team and client regarding same (.4).	Gupta, Aarti	2.00	2,660.00
27-Apr-25	Review updated time and expense detail.	Gupta, Aarti	0.60	798.00
28-Apr-25	Review exhibits.	Gupta, Aarti	0.80	1,064.00
30-Apr-25	Review and revise C. Grubb declaration.	Buckley, Janie C.	0.60	798.00
30-Apr-25	Review time exhibit (.4); correspond with client regarding same (.1).	Gupta, Aarti	0.50	665.00
30-Apr-25	Analyze, revise, and edit C. Grubb declaration regarding The Vitamin Shop sale (1.0); exchange emails with S. Klein, J. Buckley, and B. Butterfield regarding same (.5).	Kaufman, Jessica L.	1.50	2,625.00
30-Apr-25	Review and provide comments on draft Grubb declaration.	Klein, Spencer D.	0.50	1,200.00
Time Entry Review Client Accommodation				(798.00)
<b>Current Fees</b>				<b>\$74,747.50</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	3.70	2,400.00	8,880.00
11520	Kaufman, Jessica L.	11.30	1,750.00	19,775.00
20018	Butterfield, Benjamin	2.90	1,725.00	5,002.50
20390	Buckley, Janie C.	4.50	1,330.00	5,985.00
24048	Gupta, Aarti	12.80	1,330.00	17,024.00
22638	Nam, Vonnice	9.00	1,285.00	11,565.00
26159	Cui, Kristen	9.20	795.00	7,314.00
	Time Entry Review Client Accommodation			(798.00)
		<b>Total</b>	<b>53.40</b>	<b>\$74,747.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
08-Apr-25	Epiq eDiscovery Managed Services DMMF02242 Mar 2025	940.06
30-Apr-25	Document Preparation	950.00
		<b>Total</b>
		<b>\$1,890.06</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6417241  
Invoice Date: May 13, 2025**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-2594 or (800) 720-2360.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
17-Mar-25	6401547	USD	32,497.88	0.00	32,497.88
21-Apr-25	6409860	USD	200,407.28	0.00	200,407.28
<b>Total Prior Open Invoices</b>					<b>\$320,760.16</b>

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NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6417241  
Invoice Date: May 13, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through April 30, 2025*

	<u>US Dollar</u>
Current Fees	75,545.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<u>74,747.50</u>
Current Disbursements	1,890.06
<b>INVOICE TOTAL</b>	<b><u><u>76,637.56</u></u></b>



**MORRISON FOERSTER**P.O. BOX 742335  
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NEW YORK, PALO ALTO, SAN DIEGO,  
SAN FRANCISCO, SHANGHAI,  
SINGAPORE, TOKYO, WASHINGTON, D.C.**INVOICE**

TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**

Invoice Number: 6425307

Invoice Date: June 20, 2025

Client/Matter Number: 075234-0000078

Billing Atty: SPENCER D. KLEIN

Matter Name: FRANCHISE GROUP

Client Contact: Mr. Michael Feinberg

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*For Professional Services Rendered and Disbursements Incurred through May 31, 2025*

	<u>US Dollar</u>
Current Fees	31,687.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<hr/> 30,889.50
Current Disbursements	680.06
<b>INVOICE TOTAL</b>	<hr/> <b>31,569.56</b> <hr/>

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**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
29-Apr-25	Revise combined monthly fee statement.	Gupta, Aarti	1.20	1,596.00
01-May-25	Correspond with Kirkland regarding monthly fee statement.	Gupta, Aarti	0.20	266.00
02-May-25	Review comments to fee application.	Gupta, Aarti	0.60	798.00
03-May-25	Review revised time exhibit.	Gupta, Aarti	0.20	266.00
04-May-25	Exchange emails with M. Feinberg regarding C. Grubb testimony preparation.	Kaufman, Jessica L.	0.20	350.00
05-May-25	Finalize expense exhibit.	Gupta, Aarti	0.20	266.00
05-May-25	Analyze final C. Grubb declaration on The Vitamin Shoppe sale in advance of deposition preparation call (.5); confer with C. Grubb and Kirkland regarding deposition preparation (.4); draft email to M. Feinberg regarding same (.2).	Kaufman, Jessica L.	1.10	1,925.00
06-May-25	Review revised expense exhibit (.3); finalize exhibits for filing (.4); correspond with Kirkland regarding fee application (.2).	Gupta, Aarti	0.90	1,197.00
06-May-25	Teleconference with V. Nam regarding Buddy's EL.	Klein, Spencer D.	0.20	480.00
06-May-25	Call with S. Klein to discuss background of request (.1); review engagement letters (.2).	Nam, Vonnice	0.30	385.50
07-May-25	Call with MoFo team regarding approval of modified engagement.	Butterfield, Benjamin	0.50	862.50
07-May-25	Call with V. Nam and B. Butterfield regarding engagement letter (.3); review same (.4).	Gupta, Aarti	0.70	931.00
07-May-25	Revise April invoice for compliance with UST guidelines.	Gupta, Aarti	0.40	532.00
07-May-25	Emails and teleconferences regarding Buddy's EL (.3); review and provide comments on initial draft of same (.6).	Klein, Spencer D.	0.90	2,160.00
07-May-25	Prepare engagement letter; call with B. Butterfield and A. Gupta to discuss bankruptcy considerations in connection with engagement of financial adviser; revise engagement letter.	Nam, Vonnice	4.10	5,268.50
08-May-25	Review and provide comments on revised draft Buddy's EL.	Klein, Spencer D.	0.50	1,200.00
08-May-25	Revise engagement letter.	Nam, Vonnice	0.60	771.00
09-May-25	Revise April invoice for compliance with UST guidelines.	Gupta, Aarti	0.20	266.00
12-May-25	Analyze and revise draft C. Grubb valuation declaration (.9); exchange emails with S. Klein and B. Butterfield regarding same (.1).	Kaufman, Jessica L.	1.00	1,750.00
13-May-25	Analyze and revise draft declaration (1.2); correspond with J. Kaufman, V. Nam, and S. Klein regarding draft declaration. (.4).	Buckley, Janie C.	1.60	2,128.00
13-May-25	Analyze updated draft C. Grubb valuation declaration (.8); attend to finalizing comments on same (.2); exchange emails with M. Malyshev regarding same (.1).	Kaufman, Jessica L.	1.10	1,925.00
13-May-25	Review draft of declaration of Christopher Grubb.	Nam, Vonnice	1.60	2,056.00

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
14-May-25	Correspond with C. Grubb and team regarding declaration.	Buckley, Janie C.	0.50	665.00
14-May-25	Analyze and comment on revised declaration.	Butterfield, Benjamin	0.20	345.00
14-May-25	Review revise draft of declaration of Christopher Grubb.	Nam, Vonnie	0.20	257.00
22-May-25	Correspond with Kirkland regarding monthly fee statements.	Gupta, Aarti	0.10	133.00
27-May-25	Revise engagement letter for Buddy's.	Nam, Vonnie	0.40	514.00
28-May-25	Review upcoming deadlines (.1); correspond with client regarding fee statements (.1); draft April fee statement (.5); call with client regarding final fee statement (.2).	Gupta, Aarti	0.90	1,197.00
29-May-25	Correspond with debtors regarding final fee statement (.1); review docket (.3); draft final fee statement (.5).	Gupta, Aarti	0.90	1,197.00
Time Entry Review Client Accommodation				(798.00)
<b>Current Fees</b>				<b>\$30,889.50</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Timekeeper Summary**

<b>No.</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
15444	Klein, Spencer D.	1.60	2,400.00	3,840.00
11520	Kaufman, Jessica L.	3.40	1,750.00	5,950.00
20018	Butterfield, Benjamin	0.70	1,725.00	1,207.50
20390	Buckley, Janie C.	2.10	1,330.00	2,793.00
24048	Gupta, Aarti	6.50	1,330.00	8,645.00
22638	Nam, Vonnice	7.20	1,285.00	9,252.00
	Time Entry Review Client Accommodation			(798.00)
		<b>Total</b>	<b>21.50</b>	<b>\$30,889.50</b>

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
09-May-25	Epiq eDiscovery Managed Services DMMF02242 Apr 2025	240.06
31-May-25	Document Preparation	440.00
		<b>Total</b>
		<b>\$680.06</b>

**MORRISON FOERSTER**075234-0000078  
FRANCHISE GROUPInvoice Number: 6425307  
Invoice Date: June 20, 2025**Prior Open Invoices**

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-2594 or (800) 720-2360.

<b>Date</b>	<b>Invoice Number</b>	<b>Currency</b>	<b>Original Invoice Amount</b>	<b>Payments Applied</b>	<b>Amount Outstanding</b>
13-Feb-25	6395417	USD	87,855.00	0.00	87,855.00
17-Mar-25	6401547	USD	32,497.88	0.00	32,497.88
21-Apr-25	6409860	USD	200,407.28	0.00	200,407.28
13-May-25	6417241	USD	76,637.56	0.00	76,637.56
<b>Total Prior Open Invoices</b>					<b>\$397,397.72</b>

**MORRISON FOERSTER**P.O. BOX 742335  
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TELEPHONE: 01 415.268.7000

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Ducera LLC  
11 Times Square, Floor 36  
New York, NY 10036**Taxpayer ID #:**  
Invoice Number: 6425307  
Invoice Date: June 20, 2025Client/Matter Number: 075234-0000078  
Billing Atty: SPENCER D. KLEINMatter Name: FRANCHISE GROUP  
Client Contact: Mr. Michael Feinberg**REMITTANCE ADVICE***For Professional Services Rendered and Disbursements Incurred through May 31, 2025*

	<u>US Dollar</u>
Current Fees	31,687.50
Time Entry Review Client Accommodation	(798.00)
Net Fees	<u>30,889.50</u>
Current Disbursements	680.06
<b>INVOICE TOTAL</b>	<b><u><u>31,569.56</u></u></b>

**EXHIBIT E**

**Ducera Retention Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

Ref. Docket Nos. 258 & \_\_\_\_

**ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF DUCERA  
PARTNERS LLC AS INVESTMENT BANKER TO THE DEBTORS EFFECTIVE  
AS OF PETITION DATE, AND (II) GRANTING RELATED RELIEF**

Upon consideration of the application (the “Application”)<sup>2</sup> of the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), for entry of an order (this “Order”) pursuant to sections 105(a), 327(a), and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2, authorizing the retention and

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



employment of Ducera as investment banker to the Debtors in accordance with the terms and conditions set forth in the engagement letter dated as of June 27, 2024, as amended by that certain amendment to the engagement letter, dated as of October 24, 2024, as further amended by that certain amendment to the engagement letter, dated as of January 20, 2025 (the “Engagement Letter”); and upon the Grubb Declaration; and the Court being satisfied, based on the representations made in the Application and the Grubb Declaration, that Ducera and its professionals are “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, and neither hold nor represent any adverse interest in these Chapter 11 Cases; and the Court having found that the terms and conditions of Ducera’s employment, including, but not limited to, the Fee and Expense Structure set forth in the Engagement Letter and summarized in the Application, are reasonable as required by section 328(a) of the Bankruptcy Code; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been given, and it appearing that no other or further notice need be provided; and this Court having reviewed the Application and determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, THAT:**

1. The Application is APPROVED as set forth herein, effective as of the Petition Date.

2. The Debtors are authorized, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1, to retain and employ Ducera as their investment banker in accordance with the terms and conditions set forth in the Engagement Letter, and to pay fees and reimburse expenses to Ducera on the terms and at the times specified in the Engagement Letter.

3. The terms of the Engagement Letter attached hereto as Exhibit 1 are approved in all respects except as limited or modified herein.

4. Ducera's compensation, as set forth in the Engagement Letter, including, without limitation, the Fee and Expense Structure, is approved pursuant to section 328(a) of the Bankruptcy Code. Ducera shall be compensated and reimbursed pursuant to section 328(a) of the Bankruptcy Code in accordance with the terms of this Order and the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any other applicable orders of this Court.

5. None of the fees payable to Ducera under the Engagement Letter shall constitute a "bonus" or fee enhancement under applicable law.

6. Notwithstanding any provision to the contrary in this Order, the Application, the Engagement Letter, or the Grubb Declaration, the U.S. Trustee shall have the right to object to Ducera's request(s) for interim and final compensation and reimbursement based on the reasonableness standard provided in section 330 of the Bankruptcy Code, not section 328(a) of the Bankruptcy Code. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Ducera's fees under the standard set forth in the preceding sentence. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of

law binding the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Ducera's fees and reimbursement expenses.

7. Ducera is granted a limited waiver of the information requirements relating to compensation requests to the extent requested in the Application. Ducera shall include in its fee applications, among other things, time records setting forth, in a summary format, a description of the services rendered by each professional, and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors in half-hour (0.5) increments, and notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, or any other guidelines regarding submission and approval of fee applications, Ducera shall be excused from keeping time in tenth-hour (0.1) increments and shall not be required to provide or conform to any schedule of hourly rates.

8. Notwithstanding anything to the contrary in the Application or any of its attachments, no amounts shall be paid to Ducera absent an order of this Court approving a fee application filed on notice to parties in interest in these Chapter 11 Cases under the procedures set forth in any order establishing procedures for compensation and reimbursement of expenses of professionals, provided that Ducera shall file monthly fee statements with time entries and requests for reimbursement that comply with Local Rule 2016-2, except as otherwise expressly set forth in this Order, pursuant to the deadlines and other procedures specified for monthly fee statements set forth in any order establishing procedures for compensation and reimbursement of expenses of professionals.

9. In the event that, during the pendency of these Chapter 11 Cases, Ducera seeks reimbursement for any attorneys' fees and expenses, the invoices and supporting time records from such attorneys shall be included in Ducera's fee applications and shall be in compliance with Local



Rule 2016-1, and shall be subject to the guidelines of the U.S. Trustee and approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code; provided, however, that Ducera shall only be reimbursed for any legal fees incurred in connection with these Chapter 11 Cases to the extent permitted under applicable law and the decisions of this Court.

10. The Debtors shall be bound by the indemnification, contribution, and reimbursement provisions of the Engagement Letter, subject, during the pendency of these Chapter 11 Cases, to the following:

- (a) No Indemnified Person (as defined in the Engagement Letter) shall be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services unless such services and the indemnification, contribution, or reimbursement therefor are approved by the Court;
- (b) The Debtors shall have no obligation to indemnify any Indemnified Person, or provide contribution or reimbursement to any Indemnified Person for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from such Indemnified Person's bad faith, gross negligence, willful misconduct, fraud, breach of fiduciary duty, if any, or self-dealing; (ii) for a contractual dispute in which the Debtors allege the breach of Ducera's contractual obligations unless the Court determines that indemnification, contribution, or reimbursement would be permissible under applicable law; or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter as modified by this Order; and
- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these Chapter 11 Cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and

reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, Ducera must file an application therefor in this Court, and the Debtors may not pay any such amounts to Ducera before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Ducera and the other Indemnified Persons for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify the Indemnified Persons. All parties in interest, including, for the avoidance of doubt, the United States Trustee, shall retain the right to object to any demand by any Indemnified Person for indemnification, contribution, or reimbursement.

11. During the course of these Chapter 11 Cases, any limitation of liability provisions in the Engagement Letter shall have no force or effect.

12. The Debtors and Ducera are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, or 9014.

14. The relief granted herein shall be binding upon any chapter 11 trustee appointed in these Chapter 11 Cases, or upon any chapter 7 trustee appointed in the event of a subsequent conversion of these Chapter 11 Cases to cases under chapter 7.

15. To the extent that this Order is inconsistent with the Application or the Engagement Letter, the terms of this Order shall govern.

16. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

  
**LAURIE SELBER SILVERSTEIN**  
**UNITED STATES BANKRUPTCY JUDGE**

Dated: January 31, 2025  
**Wilmington, Delaware**

**Exhibit 1**

**Engagement Letter**



Ducera Partners LLC  
11 Times Square  
36th Floor  
New York, NY 10036

June 27, 2024

**CONFIDENTIAL**

p (212) 671-9700

DuceraPartners.com

Franchise Group, Inc.  
109 Innovation Court  
Suite J  
Delaware, OH 43015

Ladies and Gentlemen:

This engagement letter (this “**Agreement**”) confirms the understanding and agreement between Ducera Partners LLC and its affiliates including, where appropriate, Ducera Securities LLC, (collectively, “**Ducera**”) and Franchise Group, Inc. as set forth herein. For purposes of this Agreement, Franchise Group, Inc., including any and all affiliates and subsidiaries, shall be referred to herein collectively as, the “**Company**.” This Agreement also confirms the agreement of the Company to perform its obligations, and make applicable acknowledgements, as expressly set forth herein.

**Section 1. Scope of Engagement and Services.** During the Term (as defined in **Section 8**), Ducera shall provide financial advisory services to the Company, including the Board of Directors of the Company (collectively, the “**Board**”), as the case may be, relating to the services set forth herein:

(a) *General Financial Advisory Services.* Ducera shall, as requested by the Company: (1) familiarize ourselves with the business, operations, financial condition, financial statements, business plans, forecasts, and capital structure of the Company; (2) assist with the development of financial data and presentations to the Company and the Board, various creditors, and other parties; (3) analyze the Company’s financial liquidity and evaluate alternatives to improve such liquidity; (4) assist with the evaluation of the Company’s valuation, debt capacity and alternative capital structures in light of its projected cash flow; (5) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of any of the transactions contemplated by this Agreement, and (6) participate in regular conference calls and/or meetings with the Lenders (as defined in the HoldCo Credit Agreement).<sup>1</sup>

(b) *Restructuring Services.*<sup>2</sup> Ducera shall: (1) analyze various Restructuring

<sup>1</sup> The Company is obligated to provide access to its financial consultant as set forth in section 5.17(c) of the second amendment to that certain HoldCo Credit Agreement, dated August 21, 2023.

<sup>2</sup> For purposes of this Agreement, the term “**Restructuring**” shall mean any restructuring, reorganization, modification, rescheduling and/or recapitalization (whether or not pursuant to one or more proceedings voluntarily or involuntarily commenced under chapters 7 or 11 of title 11 of the United States Code, 11 U.S.C. 101–1532 (as amended, the “**Bankruptcy Code**”) or any cases converted thereto (the “**Bankruptcy Cases**” and the court having jurisdiction over such cases, the “**Bankruptcy Court**”)) of the Company’s Existing Obligations (as defined herein) that is achieved through, without limitation, (a) a solicitation of waivers and consents from the holders of Existing Obligations; (b) rescheduling of the maturities of Existing Obligations; (c) a change in interest rates, repurchase, settlement, repayment, or forgiveness of Existing Obligations; (d) a material amendment to the terms of



scenarios and the potential impact of these scenarios on the value of the Company and the recoveries of those stakeholders impacted by the Restructuring; (2) provide strategic advice with regard to restructuring or refinancing the Company's Existing Obligations including, but not limited to, negotiating interim amendments with holders of Existing Obligations;<sup>3</sup> (3) provide financial advice and assistance to the Company in developing a Restructuring; (4) in connection therewith, provide financial advice and assistance to the Company in structuring any new securities to be issued under a Restructuring; and (5) assist the Company and/or participate in negotiations with entities or groups affected by the Restructuring.

(c) *Financing Services.*<sup>4</sup> If requested by the Company in writing (email to be

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Existing Obligations; (e) conversion of all or a portion of Existing Obligations into equity; (f) an exchange offer, or an amend-and-extend involving the issuance of new loans and/or securities in exchange for Existing Obligations (excluding, for the avoidance of doubt, any general forbearance granted by holders of Existing Obligations); or (g) the issuance of new loans and/or securities, or other similar transaction or series of transactions (excluding, for the avoidance of doubt, any issuance of loans and/or securities completed outside of a Restructuring and provided for in a Financing (as defined herein)).

*Notwithstanding anything else contained herein*, a Restructuring shall not include any Excluded Transaction. For purposes of this Agreement, the term "**Excluded Transaction**" shall mean:

- a) The consummation of the proposed fourth amendment to that certain First Lien Credit Agreement, dated as of March 10, 2021, that is being negotiated concurrently with the execution of this Agreement ("**1L Amendment**");
- b) The consummation of the proposed fifth amendment to that certain Second Lien Credit Agreement, dated as of March 10, 2021, that is being negotiated concurrently with the execution of this agreement ("**2L Amendment**");
- c) The consummation of the proposed third amendment to that certain HoldCo Credit Agreement, dated August 21, 2023, that is being negotiated concurrently with the execution of this Agreement ("**HoldCo Amendment**");
- d) The consummation of par, out-of-court debt repayments made from proceeds of: (i) a Pet Supplies Plus securitization, sale or merger or acquisition, (ii) a Vitamin Shoppe merger or acquisition, (iii) a American Freight sale or merger or acquisition, and/or (iv) a Buddy's merger or acquisition; and
- e) The sale of any of the Company's assets pursuant to section 363 of the Bankruptcy Code, including a sale of all or substantially all of the Company's assets, or any liquidation or wind down of the Company (whether in Bankruptcy Court or otherwise).

For the avoidance of doubt, any Restructuring distributing or otherwise utilizing the proceeds of one or more transactions described in d) or e) above shall not be an Excluded Transaction.

<sup>3</sup> For purposes of this Agreement, the term "**Existing Obligations**" shall mean the material outstanding indebtedness of the Company including, but not limited to, bank debt, bond debt, asset backed lending facilities, term loans, credit facilities, trade claims, leases (both on and off-balance sheet), pension obligations, litigation-related claims and obligations, other on and off-balance sheet indebtedness, workers' compensation claims and obligations, and other liabilities.

<sup>4</sup> For purposes of this Agreement, the term "**Financing**" shall mean a private issuance, sale, or placement of equity, equity-linked instruments, preferred equity (including warrants or hybrid capital), convertible debt, or other financing instruments, obligations, or debt (including, but not limited to, revolving credit and asset backed lending facilities, and debtor-in-possession financing) of the Company with one or more lenders and/or investors, or any other type of equity, loan, financing, debt, or rights offering (each such lender or investor, an

sufficient), Ducera shall: (1) provide financial advice to the Company in connection with the structure and effectuation of a Financing, identify potential Investors and, at the Company's request, contact and solicit such Investors; and (2) assist with the arrangement of a Financing, including identifying potential sources of capital, assisting with the due diligence process, and negotiating the terms of any proposed Financing; *provided, however*, it is understood that nothing contained herein shall constitute an express or implied commitment by Ducera to act in any capacity or to underwrite, place or purchase any financing or securities, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to the Financing.

(d) *Transaction Services.*<sup>5</sup> If requested by the Company in writing (email to be sufficient), Ducera shall: (1) provide financial advice to the Company in structuring, evaluating and effectuating a Transaction, identify potential counterparties and, if requested, contact and solicit potential counterparties; (2) analyze various Transaction scenarios and the potential impact of these scenarios on the value of the Company and the recoveries of potential stakeholders impacted by the Transaction; and (3) assist with the arrangement and execution of a Transaction, including identifying potential counterparties or parties in interest, assisting in the due diligence process, and negotiating the terms of any proposed Transaction.

(e) *Generally.* *Notwithstanding anything contained in this Agreement to the contrary*, Ducera shall have no responsibility for designing or implementing any initiatives to improve the Company's operations, profitability, cash management or liquidity or to provide any fairness, valuation, or solvency opinions or to make any independent evaluation or appraisal of any assets or liabilities of the Company or any other party. Ducera makes no representations or warranties about the Company's ability to (1) successfully improve the Company's operations, (2) maintain or secure sufficient liquidity to operate the Company's business, or (3) successfully complete a Restructuring, Financing, and/or Transaction. Ducera is retained under this Agreement

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"Investor"); *provided, however*, the term "**Financing**" shall not include any Financing raised in conjunction with an Excluded Transaction.

<sup>5</sup> For purposes of this Agreement, the term "**Transaction**" shall mean any transaction or series of transactions (other than a Restructuring or Financing) involving: (a) an acquisition, merger, consolidation, sale, or other business combination pursuant to which the business or a material portion of the assets of another legal entity, individual, or the Company (including, for avoidance of doubt, any material subsidiary thereof) are, directly or indirectly, combined with, or acquired by, another legal entity, individual, or the Company (including, for avoidance of doubt, any material subsidiary thereof); (b) the acquisition, directly or indirectly, by a buyer or buyers (which term shall include a "group" of persons as defined in Section 13(d) of the Securities Exchange Act of 1934, as amended) of equity interests or options, or any combination hereof, constituting a majority of the then-outstanding stock of the Company (including, for avoidance of doubt, any material subsidiary thereof) or possessing a majority of the then-outstanding voting power of or by the Company (including, for avoidance of doubt, any material subsidiary thereof) ("**Voting Stock**"); (c) any other purchase or acquisition, directly or indirectly, by a buyer or buyers or a majority of the assets or Voting Stock of or by the Company (including, for avoidance of doubt, any material subsidiary thereof); or (d) the formation of a joint venture partnership or similar entity with the Company (including, for avoidance of doubt, any material subsidiary thereof) or direct investment in the Company (including, for avoidance of doubt, any material subsidiary thereof) for the purposes of effecting a transfer of a majority of the Voting Stock of the Company (including, for avoidance of doubt, any material subsidiary thereof) to a third party, a lease of a material portion of the assets with or without a purchase option, a merger, consolidation or other business combination, a tender offer, or any similar transaction; *provided, however*, the term "**Transaction**" shall not include an Excluded Transaction unless requested by the Company in writing (email to be sufficient).

solely to provide advice and services regarding the transactions contemplated by this Agreement. Ducera's engagement does not encompass providing "crisis management." The advisory services and compensation arrangements set forth in this Agreement do not encompass investment banking services or transactions that may be undertaken by Ducera at the request of the Company, or any other specific services not set forth in this Agreement, including, without limitation, valuation, fairness, or solvency opinion related services. The terms and conditions of such investment banking services, including compensation and arrangements, would be set forth in a separate written letter agreement between Ducera and the Company.

**Section 2. Compensation.** Subject to **Section 8**, in consideration of Ducera's services set forth in **Section 1**, the Company agrees to pay Ducera:

(a) A nonrefundable monthly cash fee of \$175,000 (the "**Monthly Advisory Fee**"). The Monthly Advisory Fee shall commence as of June 15, 2024, and shall be due and payable on each month thereafter until the termination of Ducera's services pursuant to this Agreement. The Company shall receive a discount of \$87,500 per month against any transaction fee set forth herein for each month the Monthly Advisory Fee is paid commencing after payment of the third (3<sup>rd</sup>) full Monthly Advisory Fee (the "**Ducera Discount**"); provided, however, the Ducera Discount shall only apply if any and all outstanding invoices for Monthly Advisory Fee have been paid before, or in connection with, the consummation of a transaction; *plus*,

(b) For services rendered in accordance with **Section 1(b)**, a restructuring fee, which shall be earned and payable upon consummation of an Out-of-Court Restructuring (the "**Out-of-Court Restructuring Fee**").<sup>6</sup> The Out-of-Court Restructuring Fee shall equal: (x) 37.5 basis points of the principal amount of Existing Obligations subject to the Restructuring that require 50.1% or less consents; and (y) 75.0 basis points of principal amount of Existing Obligations subject to the Restructuring that require greater 50.1% consents.

(c) Solely in the event of a Bankruptcy Case, for services rendered in accordance with **Section 1(b)**, a restructuring fee, which shall be earned and payable upon consummation of a Restructuring (the "**In-Court Restructuring Fee**").<sup>7</sup> The In-Court Restructuring Fee shall equal 75.0 basis points of the principal amount of Existing Obligations subject to the Restructuring.

(d) For services rendered in accordance with **Section 1(c)** and/or **Section 1(d)**,

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<sup>6</sup> For purposes of this Agreement, the term "**Out-of-Court Restructuring**" shall mean a Restructuring that takes place other than through case(s) voluntarily commenced under the Bankruptcy Code in Bankruptcy Court; provided, however, the term "**Out-of-Court Restructuring**" shall not include an Excluded Transaction. For purposes of this Agreement, an Out-of-Court Restructuring shall be deemed to have been consummated upon the closing of the applicable transaction by which the Existing Obligations of the Company are to be restructured or refinanced (including, for avoidance of doubt, a payment in full of the Existing Obligations).

<sup>7</sup> For purposes of this Agreement, the term "**In-Court Restructuring**" shall mean a Restructuring that is achieved through case(s) voluntarily commenced under the Bankruptcy Code in Bankruptcy Court, including any pre-arranged bankruptcy; provided, however, the term "**In-Court Restructuring**" shall not include an Excluded Transaction. For purposes of this Agreement, an In-Court Restructuring shall be deemed to have been consummated upon the date that the applicable Chapter 11 plan of reorganization becomes effective in accordance with the terms and conditions thereof.

if any, the Company and Ducera each acknowledge and agree to negotiate in good faith a reasonable fee structure, reflecting the size, scope, and nature of services rendered or to be rendered.

(e) The Company and Ducera acknowledge and agree that the Company is under no obligation to consummate any Restructuring, Financing, and/or Transaction as set forth herein and, in the event the Company is unable or unwilling to do so, the Company will have no obligation or liability (other than the Terms and Conditions set forth in **Annex A**) to Ducera other than the payment of the Monthly Advisory Fee due up to the date of termination of this Agreement. The Company and Ducera further acknowledge and agree that: (1) hours worked, (2) the results achieved, and (3) the ultimate benefit to the Company of the work performed, in each case, in connection with this engagement, may be variable, and that the Company and Ducera have taken such factors into account in setting the fees hereunder. To the extent further services are requested by the Company in writing (email to be sufficient), the Company and Ducera acknowledge and agree to negotiate in good faith and to prepare an amendment to this Agreement setting forth a reasonable scope of services and fee structure in connection with any such further services provided by Ducera, depending on the size, scope, and nature of the services to be provided, as well as any discount for payments rendered in connection with the scope of services set forth in Section 1.

**Section 3. Expenses and Payments.** In addition to the fees set forth in **Section 2**, the Company agrees upon request to promptly reimburse Ducera for its reasonable and documented out-of-pocket expenses up to \$25,000 (absent the prior consent of the Company), including, but not limited to, travel and transportation expenses incurred at the request of the Company, third party research and telecommunication expenses, printing costs, courier and other shipping and mailing costs, as well as the reasonable expenses of Ducera's external legal counsel, other professional advisors (where prior written consent to Ducera's engagement of such external legal counsel and/or other professional advisors has been granted by the Company) and other expenses incurred in connection with Ducera's engagement or the performance of services hereunder or any other assignments undertaken by Ducera at the Company's request; provided, however, (1) that any expenses in excess of \$15,000 shall require the Company's prior written consent (email to be sufficient); (2) that payment of any expenses shall in no way affect the Company's obligations as set forth in **Annex A** hereto; and (3) that any expenses not directly incurred in connection with this Agreement, including Ducera's selling, general and administrative expenses, will not be reimbursed by the Company. All payments due under this Agreement (including under **Section 2** and **Section 3** hereof) shall be made in U.S. dollars in immediately available funds, free and clear of any set off, claim and applicable taxes (with appropriate gross up for any taxes withheld).

#### **Section 4. Information and Announcements.**

(a) Ducera's advice hereunder is intended solely for the benefit of the Company, and for the use by the Board and the Company (including its officers and employees, in their respective capacities as directors, officers and employees of the Company and not in their individual capacities) and such advice may not be used or relied upon for any other purpose or by any other person, including any security holder (in its capacity as such), employee or creditor of the Company. No advice rendered by Ducera, whether formal or informal, may be disclosed or described, in whole or in part, or otherwise publicly referred to, without Ducera's prior written

consent (which consent may not be unreasonably withheld, conditioned or delayed), *except*: (1) to the Company's affiliates and other professional advisors (who may not further disclose such information or use it in any way other than in connection with the services contemplated by this Agreement); or (2) as Legally Required.<sup>8</sup> In addition, the terms of this Agreement may not be publicly disclosed or described, in whole or in part, or otherwise referred to without Ducera's prior written consent (which consent may not be unreasonably withheld, conditioned or delayed), *except*: (x) to the Company's other professional advisors (who may not further disclose such information or use it in any way other than in connection with the services or transactions contemplated by this Agreement; or (y) as Legally Required, including in connection with the filing of any retention application with the Bankruptcy Court seeking authority for the Company to retain Ducera in any Bankruptcy Cases. The Company shall be solely responsible for the accuracy and completeness of, and Ducera shall have no liability with respect to, any materials required to be disclosed by the Company to third parties or submitted by, or at the direction of, the Company to any regulatory authorities in connection with any services contemplated by this Agreement.

(b) The Company shall provide Ducera with (1) all information and data relating to the Company as Ducera may reasonably request for the purposes of rendering the services set forth in **Section 1**; (2) reasonable access to the Company's officers, directors, employees, counsel, accountants and consultants solely for the purpose of carrying out the services set forth in **Section 1**; and (3) all assistance reasonably necessary to Ducera's performance under this Agreement. The Company recognizes and confirms that in performing its services hereunder, Ducera shall: (x) be entitled to rely without investigation upon all available information, including information supplied to it by or on behalf of the Company (including any public disclosures), any counterparty or their respective officers, directors, employees, accountants, counsel and other representatives; (y) not be responsible for the accuracy or completeness of, or have any obligations to verify, such information received from the Company and its advisors or from potential investors, whether or not Ducera makes any independent verification thereof; and (z) be entitled to assume, without investigation, that any and all projections (financial or otherwise) provided to Ducera pursuant hereto will have been prepared in good faith and will be based upon assumptions that are, in the Company's business judgment, reasonable. Ducera will not conduct any appraisal of assets or liabilities of any party to a transaction or evaluate the solvency thereof under any state or federal bankruptcy, insolvency, or similar law. The Company further represents and warrants to Ducera that, all written information made available to Ducera pursuant hereto will, to the Company's knowledge, be complete and correct in all material respects and will not contain any untrue statement of material fact or omit to state a material fact necessary in order to make the statements therein, in light of the circumstances under which they were made, not misleading, unless otherwise clearly noted thereon or the materials are of such a nature as Ducera would or should

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<sup>8</sup> For purposes of this Agreement, the term "**Legally Required**" shall mean as requested by any governmental agency, regulatory authority (including, any self-regulatory organization claiming to have jurisdiction), or any bank examiner or for evidentiary purposes in any action, proceeding or arbitration related to the Transactions or the Confidential Information to which the Recipient or its Representatives is a party or required by law, judicial authority, regulation, rule, legal process, governmental agency or other regulatory authority (including, without limitation, any stock exchange or self-regulatory organization), action, investigation or proceeding (including, without limitation, as part of any interrogatory, court order, subpoena, administrative proceeding, civil investigatory demand, in each case whether oral or written, or any other legal, governmental or regulatory process or inquiry).

have known that they were incomplete or otherwise subject to significant uncertainties and contingencies.

(c) Ducera shall keep confidential any non-public, confidential or propriety information of, or with respect to the business of, the Company and its respective affiliates, made available to Ducera in connection with this Agreement, any advice rendered to the Company in connection with this engagement, and the terms of this Agreement, whether before or after the date of this Agreement, for a period of twenty-four (24) months from the expiration or termination of this Agreement; *provided, however*, that such confidential information shall not include: (1) any information already available to or in the possession of Ducera on a non-confidential basis prior to the date of its disclosure to Ducera by or on behalf of the Company; (2) any information that is or becomes generally available to the public without the breach of this **Section 4(b)** by Ducera; or (3) any information which becomes available to Ducera on a non-confidential basis from a third party who is not known by Ducera (after reasonable inquiry) to be bound by a confidentiality obligation to maintain the confidentiality of such information; and *provided, further*, that such confidential information may be disclosed: (x) on a need-to-know basis to Ducera's members, officers, managers, directors, employees, agents and advisors in connection with this Agreement who shall be informed of the confidential nature of the information and that such information is subject to a confidentiality agreement (and whose breaches of such confidentiality Ducera shall be fully responsible for); (y) to any person with the prior written consent of the Company; or (z) as Legally Required, in which case reasonable prior notice shall be provided to the Company in advance of such disclosure, if legally permitted, and Ducera shall use its best efforts and work diligently (at the Company's expense) with the Company to narrow the scope of such disclosure and/or seek confidential treatment thereof ("**Confidential Information**"). Ducera agrees that it will use any information received by or on behalf of the Company solely for the purposes of this engagement, and not for any other purpose.

**Section 5. Terms and Conditions.** Because Ducera will be acting as an independent contractor to the Company in connection with this Agreement, and in consideration of the benefits that the Company shall receive from Ducera's advice, the Company and Ducera agree to the Terms and Conditions contained in **Annex A** (the "**Terms and Conditions**"), which **Annex A** is incorporated by reference into this Agreement and is an integral part hereof.

#### **Section 6. Acknowledgements and Waivers.**

(a). The Company acknowledges and agrees that Ducera has been retained solely to act as financial advisor with respect to the services described under **Section 1** and that no fiduciary or agency relationship between the Company and Ducera has been created in respect of any transaction or Ducera's engagement hereunder, regardless of whether Ducera has advised or is advising the Company on other matters. In connection with the engagement, Ducera is acting as an independent contractor, with obligations owing solely to the Company and not in any other capacity. Except as expressly contemplated by the Terms and Conditions set forth in **Annex A**, neither the engagement nor this Agreement is intended to confer rights upon any persons not a party hereto (including security holders, employees, or creditors of the Company).

(b). This Agreement shall be binding upon and inure to the benefit of the Company, Ducera, and their respective successors and assigns. No party hereto may assign or

delegate any of its rights or obligations without the prior written consent of the other parties. If any term, provision, covenant or restriction herein (including the Terms and Conditions as set forth in **Annex A**) is held by a judgment of a court of competent jurisdiction to be invalid, void, or unenforceable or against public policy, the remainder of the terms, provisions and restrictions contained herein shall remain in full force and effect and shall in no way be modified or invalidated, and the unenforceable provision shall be deemed modified to the limited extent required to permit its enforcement in a manner most closely representing the intention of the Parties as expressed in this Agreement.

(c). Ducera and its affiliates and certain of their respective members, officers, managers, directors, and employees, as well as certain funds in which they may have financial interests, may from time to time acquire, hold or make direct or indirect investments in, or otherwise finance, a wide variety of companies, including parties that may constitute counterparties to the Company. In the event that Ducera becomes aware of any direct material investment or financing arrangement in a counterparty to a proposed transaction of Ducera or any of its employees on the coverage team (excluding any funds managed by third parties which are not known to have accumulated significant positions in securities issued by such counterparties) or actual material conflict of interest arising from Ducera's representation of another person or entity, Ducera shall promptly inform the Company of such investment or financing arrangement.

(d). Subject to **Section 6(c)**, the Company acknowledges and agrees that Ducera and its affiliates may be engaged in a broad range of transactions involving interests that differ from those of the Company, and that Ducera has no obligation to disclose such interests and transactions to the Company. The Company waives, to the fullest extent permitted by law, any claims it may have based on any actual or potential conflicts of interest that may arise or result from Ducera's engagement by the Company hereunder (to the extent disclosed to the Company prior to the date hereof), or any claims it may have against Ducera for breach of fiduciary duty or alleged breach of fiduciary duty by reason of such actual or potential conflicts of interest and agrees that Ducera shall have no liability (whether direct or indirect) to the Company in respect of such a fiduciary duty claim or to any person asserting a fiduciary duty claim on behalf of or in right of the Company, including the Company's security holders, employees, or creditors. The Company understands that Ducera is not undertaking to provide any legal, regulatory, compliance, accounting, or tax advice in connection with the engagement, and that Ducera's role in any due diligence will be limited solely to performing such review as it deems advisable to support its own analysis and shall not be on behalf of or for the benefit of the Company.

(e). To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each entity or person that engages Ducera's services. Pursuant to such requirements, Ducera may from time-to-time request copies of documents that would be necessary to comply with the foregoing federal law. The Company further acknowledges and agrees, in accordance with 31 CFR § 1010.230 and, to the extent applicable and as Legally Required, to complete the Certification Regarding Beneficial Owners of Legal Entity Customers in connection with the execution of this Agreement.

**Section 7. Governing Law; Submission to Jurisdiction; Waiver of Jury Trial.** All aspects of the relationship created by this Agreement and any other agreements relating to Ducera's

engagement, and all claims and counterclaims arising out of or related to this engagement, shall be governed by and construed in accordance with the laws of the State of New York, applicable to contracts made and to be performed therein and, in connection therewith and as to disputes arising between Ducera, on the one hand, and the Company, on the other hand, the parties hereto consent to the exclusive jurisdiction of the Supreme Court of the State of New York sitting in New York County or the United States District Court for the Southern District of New York and agree to venue in such courts; *provided, however*, that if the Company becomes a debtor under chapter 11 of the Bankruptcy Code, any dispute or claim relating to or arising out of this Agreement shall be heard and determined by the Bankruptcy Court (as defined herein). Notwithstanding the foregoing, solely for purposes of enforcing the Company's obligations hereunder, the Company consents to personal jurisdiction, service and venue in any court proceeding in which any claim relating to or arising out of Ducera's engagement is brought by or against any Indemnified Person. DUCERA AND THE COMPANY (ON THEIR OWN BEHALF AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, ON BEHALF OF THEIR RESPECTIVE SECURITY HOLDERS AND CREDITORS) EACH HEREBY AGREE TO WAIVE ANY RIGHT TO TRIAL BY JURY WITH RESPECT TO ANY CLAIM, COUNTERCLAIM OR ACTION ARISING OUT OF OR RELATING TO THIS AGREEMENT OR DUCERA'S ENGAGEMENT.

#### **Section 8. Termination.**

(a) Ducera's engagement hereunder shall commence on the date hereof and shall continue until terminated by either party hereto upon ten (10) business days' prior written notice to the other party (the "**Term**").

(b) In the event of any termination of Ducera's engagement hereunder, any fees set forth in **Section 2** paid or due to be paid prior to termination shall remain the property of Ducera. No termination of Ducera's engagement hereunder shall affect the Company's obligations pursuant to the Terms and Conditions or its obligations to reimburse Ducera for fees and expenses, payable or incurred in accordance with **Section 2** and/or **Section 3** prior to the termination of this Agreement, and the Terms and Conditions set forth in **Annex A** shall survive any termination of this Agreement.

(c) In the event of any termination of Ducera's engagement hereunder (other than (1) by Ducera for any reason; or (2) by the Company based on actions taken, or failures to act, by Ducera in bad faith, willful misconduct or gross negligence which actions (x) to the extent remediable, remain unremediated by Ducera within ten (10) business days after written notice from the Company of its intention to terminate this Agreement on the basis of such actions or failure to act specifying in reasonable detail the basis for such termination; and (y) adversely impacts the Company), Ducera shall continue to be entitled to the full amount of the fees set forth in **Section 2** (other than the Monthly Advisory Fee) in the event that at any time prior to the expiration of the Tail Period, the Company consummates a Restructuring, Financing, and/or a Transaction.<sup>9</sup>

**Section 9. Bankruptcy Court Approval.** In the event that the Company is or becomes a debtor under the Bankruptcy Code, whether voluntarily or involuntarily, the Company

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<sup>9</sup> For purposes of this Agreement, the term "**Tail Period**" shall mean any time prior to the expiration of twelve (12) months after any such termination.



shall use commercially reasonable efforts to seek an order authorizing Ducera's employment pursuant to the terms of this Agreement, as a professional person pursuant to, and subject to the standard of review of, Section 328(a) of the Bankruptcy Code and applicable federal and local rules and orders and not subject to any other standard of review under Section 330 of the Bankruptcy Code. In so agreeing to Ducera's retention, the Company acknowledges that it believes that Ducera's general restructuring and liability management experience and expertise, our knowledge of the capital markets, and our merger and acquisition capabilities will inure to the benefit of the Company in pursuing any transaction, that the value to the Company of our services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the contingent fees are reasonable regardless of the number of hours to be expended by our professionals in the performance of the services to be provided hereunder. The Company shall submit Ducera's retention application as soon as practicable following the Company's filing under the Bankruptcy Code, or the entry of an order for relief in any involuntary case filed against the Company and use its reasonable efforts to cause such application to be considered on the most expedited basis. The retention application and the proposed order authorizing Ducera's employment shall be provided to Ducera as much in advance of any Bankruptcy filing as is practicable and must be acceptable to Ducera in its reasonable discretion. Following entry of the order authorizing Ducera's employment, the Company shall pay all reasonable and documented fees and expenses due pursuant to this Agreement, as approved by the Bankruptcy Court, as promptly as possible in accordance with the terms of this Agreement, the Bankruptcy Code and applicable rules and orders. Ducera shall have no obligation to provide services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless Ducera's retention under this Agreement is approved under the Bankruptcy Code by final order of the Bankruptcy Court, which is acceptable to Ducera, and which approves this Agreement in all material respects. If the order authorizing Ducera's employment is not obtained, or is later reversed, modified, or set aside for any reason, Ducera may terminate this Agreement.

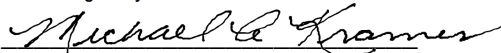
**Section 10. Entire Agreement; Amendments.** This Agreement, including **Annex A**, constitutes the entire agreement between Ducera and the Company with respect to the engagement and supersedes all other oral and written representations, understandings or agreements relating to this engagement. No alteration, waiver, amendment, change or supplement hereto shall be binding or effective unless the same is set forth in writing signed by a duly authorized representative of each party. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which shall constitute the same agreement. Executed signature pages may be delivered electronically, by facsimile or by email in portable document format (".pdf") and will be deemed to be original signatures for all purposes.

\* \* \*

We are pleased to accept the engagement and look forward to working with you. Please confirm your agreement with the foregoing (including the attached Terms and Conditions) by signing each of the enclosed copies of this Agreement and returning to us one fully signed copy.

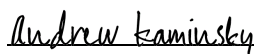
Very truly yours,

**DUCERA PARTNERS LLC** and its  
*affiliates including, where appropriate,*  
*Ducera Securities LLC*

DocuSigned by:  
By:   
Name: Michael A. Kramer  
Title: Partner

Accepted, Agreed, and Effective as of  
June 27, 2024 (the “**Effective Date**”):

**FRANCHISE GROUP, INC.**

DocuSigned by:  
By:   
Name: Andrew Kaminsky  
Title: Executive Vice President, Chief  
Administrative Officer & Director

## **TERMS AND CONDITIONS – ANNEX A**

In consideration of the engagement of Ducera Partners LLC (and its affiliates including, where appropriate, Ducera Securities LLC, “**Ducera**”) by Franchise Group, Inc. (collectively with its subsidiaries and affiliates, the “**Company**”) pursuant to the Agreement to which these Terms and Conditions are attached, the Company and Ducera hereby agree that these Terms and Conditions shall be incorporated by reference into the Agreement and shall form an integral part thereof. Capitalized terms used but not defined herein shall have the same meanings specified in the Agreement and any references to this Agreement or the engagement shall mean the Agreement together with these Terms and Conditions.

A. In consideration of the benefits that the Company will receive from Ducera’s advice, the Company agrees to indemnify and hold harmless Ducera, its affiliates, the respective members, managers, directors, officers, partners, advisors, representatives, agents and employees of Ducera and its affiliates, and any person controlling Ducera and its affiliates (collectively, “**Indemnified Persons**”) from and against, and the Company agrees that no Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Company or its owners, parents, affiliates, security holders or creditors (in their respective capacities as such) for, any losses, claims, expenses (including reasonable attorneys’ fees), damages or liabilities (including actions or proceedings in respect thereof) (collectively, “**Losses**”):

- (1) Related to or arising out of (a) the Company’s actions or failures to act (including statements or omissions made or information provided by the Company or its agents) in connection with the engagement; or (b) actions or failures to act by an Indemnified Person in connection with this engagement with the Company’s consent, or otherwise in reasonable reliance on the Company’s direction, actions, or failures to act in each case in connection with the engagement; or,
- (2) Otherwise related to or arising out of the engagement, Ducera’s performance thereof or any other services Ducera is asked to provide to the Company pursuant to this Agreement (in each case, including activities prior to the date hereof), except that this **Annex A(A)(2)** shall not apply to any Losses (nor shall the limitation of liability above apply) to the extent related to or arising out of the bad faith, willful misconduct, or gross negligence of an Indemnified Person.

B. If such indemnification is for any reason not available (other than pursuant to situations covered by **Annex A(A)(2)**), or is insufficient to hold an Indemnified Person harmless, the Company agrees to contribute to the Losses involved in such proportion as is appropriate to reflect the relative benefits (as defined herein) to the Company, on the one hand, and to Ducera, on the other hand, with respect to the engagement; or, if such allocation is determined by a court of competent jurisdiction to be unavailable, in such proportion as is appropriate to reflect equitable considerations such as the relative fault of the Company on the one hand, and of Ducera on the other hand; provided, however, that, to the extent permitted by applicable law, the Indemnified Persons shall not be responsible for Losses which in the aggregate exceed the amount of all fees actually received by Ducera from the Company in connection with the engagement except to the

extent related to or arising out of the bad faith, willful misconduct, or gross negligence of an Indemnified Person.

C. The “**Relative Economic Interests**” of the Company, on the one hand, and Ducera, on the other hand, with respect to the engagement shall be deemed to be in the same proportion as (1) the total value paid or proposed to be paid or received or proposed to be received by the Company and its security holders, as the case may be, pursuant to the transaction(s) contemplated by the engagement, whether or not consummated, bears to (2) all fees actually received by Ducera in connection with the engagement. Without limiting the generality of the foregoing, in no event shall the Company have any liability to any Indemnified Person, nor shall any Indemnified Person have any liability to the Company or any of its affiliates or security holders (in their respective capacities as such), in each case, for any consequential, special, exemplary, or punitive damages arising out of the engagement or Ducera’s performance thereof (other than such damages which the Company is required to pay to a third party and with respect to Excluded Losses).

D. If any Indemnified Person becomes involved in any capacity in any action, claim, suit, investigation or proceeding, actual or threatened, brought by or against any person, including security holders of the Company in connection with or as a result of the engagement hereunder, the Company also agrees to reimburse such Indemnified Persons for their reasonable and documented out of pocket expenses (including, without limitation, reasonable and documented legal fees and other costs and expenses of one counsel (unless otherwise provided herein) incurred in connection with investigating, preparing for and responding to third-party subpoenas or enforcing the engagement) as such reasonable and documented out of pocket expenses are incurred; and, *provided, further*, that such party receiving reimbursement of reasonable and documented out of pocket expenses shall return any such reimbursements in the event that a court of competent jurisdiction finally determines that indemnification is unavailable in connection with situations covered by **Annex A(A)** or otherwise giving rise to Excluded Losses.

E. Ducera shall not be liable for any settlement of any claim, action, suit, investigation or proceeding effected without its consent (which consent shall not be unreasonably withheld, conditioned, or delayed). The Company will not, without Ducera’s prior written consent (which consent shall not be unreasonably withheld, conditioned, or delayed), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate any claim, action, suit, investigation or proceeding in respect of which it is reasonably foreseeable that indemnification may be sought hereunder, whether or not an Indemnified Person is a party thereto, unless such settlement, compromise, consent or termination includes an unconditional release of each Indemnified Person from any liabilities arising out of such claim, action, suit, investigation or proceeding. The Company will not permit any settlement or compromise to include, or consent to the entry of any judgment that includes, a statement as to, or an admission of fault, culpability, or a failure to act by or on behalf of an Indemnified Person, without such Indemnified Person’s prior written consent (which consent shall not be unreasonably withheld, conditioned, or delayed). The Company shall not be required to indemnify any Indemnified Person for any settlement effected without the Company’s consent (which consent shall not be unreasonably withheld, conditioned, or delayed).

F. The Company’s obligations pursuant to these Terms and Conditions shall inure to the benefit of any successors, assigns, heirs, and personal representatives of each Indemnified

Person and are in addition to any rights that each Indemnified Person may have at common law or otherwise.

G. Reasonably promptly after receipt by an Indemnified Person of notice of its involvement in any action, claim, suit, investigation or proceeding, Ducera shall, if a claim for indemnification in respect thereof is to be made against the Company under these Terms and Conditions, notify the Company of such involvement to the extent permitted by applicable laws and regulations. Failure by Ducera to so notify the Company, if permitted by applicable laws and regulations, shall relieve the Company from the obligations to indemnify or otherwise to Ducera under these Terms and Conditions only to the extent that the Company suffers actual and material prejudice as a result of such failure. If any Indemnified Person shall be subject to any action or proceeding brought by a third party that is also brought against the Company, the Company, following its acknowledgment of its obligation to indemnify such Indemnified Person, shall be entitled to assume the defense of any such action or proceeding with counsel reasonably satisfactory to the Indemnified Person. No Indemnified Person may settle any such action or proceeding for which indemnification is or will be sought prior to the Company having the reasonable opportunity to assume its defense. Upon assumption by the Company of the defense of any such action or proceeding, the Indemnified Person shall have the right to participate in such action or proceeding and to retain its own counsel, but the Company shall not be liable for any legal expenses of other counsel subsequently incurred by such Indemnified Person in connection with the defense thereof unless: (1) the Company has agreed in writing to pay such fees and expenses; (2) the Company shall have failed to employ competent counsel in a timely manner; or (3) the Indemnified Person shall have been advised by counsel that there are actual or potential conflicting interests between the Company and the Indemnified Person, including situations in which there are one or more legal defenses available to the Indemnified Person that are different from or additional to those available to the Company; provided, however, that the Company shall not, in connection with any one such action or proceeding or separate but substantially similar actions or proceedings arising out of the same general allegations, be liable for the fees and expenses of more than one separate firm of attorneys at any time for all Indemnified Persons including Ducera, except to the extent that local counsel, in addition to its regular counsel, is required in order to effectively defend against such action or proceeding and except as may be required pursuant to **Annex A(G)(3)**.

H. The obligations of the parties hereto pursuant to these Terms and Conditions shall survive any expiration or Term of the Agreement or Ducera's engagement hereunder.



October 24, 2024

Ducera Partners LLC  
11 Times Square  
36th Floor  
New York, NY 10022

**CONFIDENTIAL**

p (212) 671-9700

DuceraPartners.com

Franchise Group, Inc.  
109 Innovation Court  
Suite J  
Delaware, OH 43015

Ladies and Gentlemen:

Reference is made to the engagement letter (the “**Agreement**”), dated June 27, 2024, between Ducera Partners LLC and its affiliates including, where appropriate, Ducera Securities LLC, (collectively, “**Ducera**”) and Franchise Group, Inc. as set forth herein. All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

**Section 1. Amendment.** The Agreement shall be amended, replaced, and superseded (the “**Amendment**”) as set forth herein. Pursuant to the terms and conditions of the Agreement, this Amendment shall affirm the Company’s request, and Ducera’s consent, to expand the services to be rendered by Ducera to include (a) third-party DIP financing or third-party exit financing as set forth in **Section 1(c)**; and (b) a Transaction involving whole business and/or individual businesses including Pet Supplies Plus, Vitamin Shoppe, Buddy’s and American Freight as set forth in **Section 1(d)**.

A. **Section 2(d)** of the Agreement shall be amended, supplemented, and replaced as follows:

(d) For services rendered in accordance with **Section 1(d)**, a transaction fee, which shall be due and payable upon consummation of each Transaction (the “**Transaction Fee**”). The Transaction Fee shall be calculated based on the Transaction Value set forth in the table below, with the applicable percentage applied using a continuous linear sliding scale:<sup>2</sup>

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<sup>2</sup> For purposes of this Agreement, the term “**Transaction Value**” means the total value of all consideration paid or received or to be paid or received, directly or indirectly, in connection with a Transaction, including: (a) all cash (including escrowed amounts, and other withheld amounts) paid or payable to the Company or its shareholders (including indemnity and net working capital escrow amounts); (b) the fair market value of all securities, notes, debt, and other property issued or delivered or to be issued or delivered to or by the Company or its shareholders (including holders of the Company’s or any of its subsidiaries’ common stock, preferred stock, options and warrants, and holders of Awards); (c) liabilities, including all debt, pension liabilities and guarantees, plus any amount required to be shown, pursuant to U.S. generally accepted accounting principles, on a consolidated balance sheet of the company as of the most recent quarterly consolidated balance sheet date for capitalized leases, in all cases provided that such liabilities, indebtedness or capital leases are still outstanding as of the closing date of the Transaction and directly or indirectly assumed, refinanced, extinguished or consolidated by the acquiror, and excluding any substitution of a purchaser on bonds issued and outstanding by a surety and working capital items; (d) the amount of all installment payments to be made to the Company or its shareholders; (e) amounts paid or payable to the Company’s direct or indirect securityholders and management under consulting, non-compete or similar agreements; (f) the value of any contingent payments if and when earned and paid; (g) if an Transaction includes the disposition of assets, the value of net current assets not sold; (h) the amount of any extraordinary dividends or (...continued)

Transaction Value Component	Applicable Fee % for Transaction Value Component
\$100,000,000 or less	2.000%
\$200,000,000	1.650%
\$300,000,000	1.500%
\$400,000,000	1.400%
\$500,000,000	1.300%
\$600,000,000	1.200%
\$700,000,000	1.150%
\$800,000,000	1.100%
\$900,000,000	1.050%
\$1,000,000,000	1.000%
\$1,250,000,000	0.925%
\$1,500,000,000	0.850%
\$1,750,000,000	0.775%
\$2,000,000,000 or more	0.700%

*Notwithstanding anything else contained herein*, the Company and Ducera each acknowledge and agree that (1) the minimum fee for each and any distinct transaction shall be \$2,500,000, *except* for a Buddy’s transaction, which will have a minimum fee of \$2,000,000; and (2) fifty percent (50%) of the aggregate Transaction Fees shall be credited against any Restructuring Fee.

B. **Section 2(e)** of the Agreement shall be amended, supplemented, and replaced as follows:

(e) For services rendered in accordance with **Section 1(c)**, a financing fee, which shall be earned and payable upon the closing of a Financing (collectively, “**Financing Fee**”); *provided, however, for avoidance of doubt*, the Financing Fee shall not be payable in

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distributions paid to or by the Company’s securityholders (including holders of Awards); and (i) if a Transaction takes the form of a recapitalization, restructuring or similar transaction, the fair market value of equity securities retained, directly or indirectly, by the Company’s securityholders (including holders of Awards) upon consummation of such an Transaction (such securities and all other securities received by such securityholders being deemed to have been paid to such security holders in such sale transaction). For purposes of computing Transaction Value hereunder, non-cash consideration will be valued as follows: (x) publicly traded securities will be valued at the average of their closing prices (as reported in *The Wall Street Journal* or other reputable source reasonably designated by Ducera if *The Wall Street Journal* does not publish such closing prices) for the five (5) trading days prior to the closing of an Transaction, (y) options will be valued using the treasury stock method without giving effect to tax implications, and (z) the value of any cash held at the company, the value of all installment or any contingent payments to be made to the company or its shareholders in an Transaction (including Awards) or non-cash consideration will be determined in good faith by and between Ducera and the Company.

conjunction with either (i) the Company securitization or any re-syndication of the asset backed lending facility (“ABL”) by JP Morgan Chase & Co. or any affiliate thereof, or (ii) any DIP financing or exit financing provided by the lenders under the ABL, that certain First Lien Credit Agreement, dated as of March 10, 2021, that certain Second Lien Credit Agreement, dated as of March 10, 2021, and/or that certain HoldCo Credit Agreement, dated as of August 21, 2023. The Financing Fee shall equal:

- (1). 1.50% of the face amount of senior secured debt (including, but not limited to, revolving credit and asset backed lending facilities) Raised;<sup>3</sup> *plus*,
- (2). 3.00% of the face amount of any unsecured or junior secured debt Raised; *plus*,
- (3). 5.00% of any equity capital, convertible, or hybrid capital, including warrants, or similar contingent equity securities Raised.

C. **Section 2(f)** of the Agreement shall be amended, supplemented, and replaced as follows:

(f) The Company and Ducera acknowledge and agree that the Company is under no obligation to consummate any Restructuring, Financing, and/or Transaction as set forth herein and, in the event the Company is unable or unwilling to do so, the Company will have no obligation or liability (other than the Terms and Conditions set forth in Annex A) to Ducera due up to the date of termination of this Agreement. The Company and Ducera further acknowledge and agree that: (1) hours worked, (2) the results achieved, and (3) the ultimate benefit to the Company of the work performed, in each case, in connection with this engagement, may be variable, and that the Company and Ducera have taken such factors into account in setting the fees hereunder. To the extent further services are requested by the Company in writing (email to be sufficient), the Company and Ducera acknowledge and agree to negotiate in good faith and to prepare an amendment to this Agreement setting forth a reasonable scope of services and fee structure in connection with any such further services provided by Ducera, depending on the size, scope, and nature of the services to be provided, as well as any discount for payments rendered in connection with the scope of services set forth in Section 1.

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<sup>3</sup> For purposes of this Agreement, the term “**Raised**” shall mean the total amount committed by an Investor on terms acceptable to the Company, irrespective as to whether or not the Company draws any or all of the amount committed by an Investor, and whether or not the Company applies such amounts to finance any of its obligations or a transaction. *For illustrative purposes*, in connection with any revolving credit or asset backed lending facilities, all fees set forth in **Section 2** shall be calculated based on the total amount of the facility, including any letters of credit, irrespective as to whether the Company is permitted immediately to draw upon the full amount of facility, including any borrowing base, at the time of commitment.



D. **Section 8(c)** of the Agreement shall be amended, supplemented, and replaced as follows:

(c) In the event of any termination of Ducera's engagement hereunder (other than (1) by Ducera for any reason; or (2) by the Company based on actions taken, or failures to act, by Ducera in bad faith, willful misconduct or gross negligence which actions (x) to the extent remediable, remain unremediated by Ducera within ten (10) business days after written notice from the Company of its intention to terminate this Agreement on the basis of such actions or failure to act specifying in reasonable detail the basis for such termination; and (y) adversely impacts the Company), Ducera shall continue to be entitled to the full amount of the fees set forth in Section 2 (other than the Monthly Advisory Fee) in the event that at any time prior to the expiration of the Tail Period, the Company consummates a Restructuring, Financing, and/or a Transaction.<sup>4</sup>

**Section 2. Acknowledgement.** By executing this Amendment, Ducera and the Company: (1) consent to this Amendment and the performance of their obligations hereunder, (2) acknowledge and agree that except as expressly amended by the Amendment, the Agreement and each party's obligations thereunder continue in full force and effect, including, without limitation, the Company's obligations under **Annex A** to the Agreement; and (3) acknowledge and agree that all references to the Agreement from and after the date hereof shall mean, respectively, the Agreement as amended by this Amendment.

**Section 3. Counterparts, Execution and Delivery.** This Amendment may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. A facsimile or other reproduction of this Amendment may be executed by the Parties and may be delivered by facsimile or similar electronic transmission device pursuant to which the signature(s) can be seen, and such execution and delivery shall be considered valid, binding, and effective for all purposes.

\* \* \*

[SIGNATURE PAGE FOLLOWS]

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<sup>4</sup> For purposes of this Agreement, the term "**Tail Period**" shall mean any time prior to the expiration of twelve (12) months after any such termination; *provided, however*, the Company and Ducera each acknowledge and agree that the Tail Period associated with any applicable Transaction Fee and/or Financing Fee shall be immediately terminated upon consummation of any Restructuring.

Please confirm your agreement with the foregoing by signing this Amendment and returning to us one fully signed copy.

Very truly yours,

**DUCERA:**

**DUCERA PARTNERS LLC** *and its affiliates including, where appropriate, Ducera Securities LLC*

Signed by:  
  
By: 6A4225D6471C4F0...  
Name: Christopher Grubb  
Title: Partner

Accepted, Agreed, and Effective as of  
June 27, 2024 (the “**Effective Date**”):

**THE COMPANY:**

**FRANCHISE GROUP, INC.**

DocuSigned by:  
  
By: 043FEB06E8CD4CC...  
Name: Andrew Kaminsky  
Title: Executive Vice President, Chief  
Administrative Officer, & Director.



Ducera Partners LLC  
11 Times Square  
36th Floor  
New York, NY 10022

January 20, 2025

p (212) 671-9700

DuceraPartners.com

**CONFIDENTIAL**

Franchise Group, Inc.  
109 Innovation Court  
Suite J  
Delaware, OH 43015

Ladies and Gentlemen:

Reference is made to the engagement letter (the “**Agreement**”), dated June 27, 2024, between Ducera Partners LLC and its affiliates including, where appropriate, Ducera Securities LLC (collectively, “**Ducera**”) and Franchise Group, Inc. (the “**Company**”), as amended by the Amendment, dated October 24, 2024, between Ducera and the Company, as set forth therein. All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

**Section 1. Amendment.** The Agreement shall be amended (this “**Second Amendment**”) as follows:

A. **Section 2** of the Agreement shall be amended, supplemented, and replaced as follows:

**Section 2. Compensation.** Subject to **Section 8**, in consideration of Ducera’s services set forth in **Section 1**, the Company agrees to pay Ducera:

(a) a nonrefundable monthly cash fee of \$175,000, due and payable on the first day of each month during the Engagement (the “**Monthly Advisory Fee**”), commencing as of June 15, 2024, and due and payable each month thereafter until the termination of Ducera’s services pursuant to this Agreement; *plus*,

(b) a transaction fee of \$14,000,000, due and payable upon consummation of a Restructuring (the “**Transaction Fee**”); *plus*,

(c) a transaction fee for a Transaction involving Vitamin Shoppe and a transaction fee for a Transaction involving Buddy’s (each an “**Additional Transaction Fee**”). Each Additional Transaction Fee shall be calculated based on the Transaction Value<sup>1</sup> set forth in the

<sup>1</sup> For purposes of this Agreement, the term “**Transaction Value**” means the total value of all consideration paid or received or to be paid or received, directly or indirectly, in connection with a Transaction, including: (a) all cash (including escrowed amounts, and other withheld amounts) paid or payable to the Company or its shareholders (including indemnity and net working capital escrow amounts); (b) the fair market value of all securities, notes, debt, and other property issued or delivered or to be issued or delivered to or by the Company or its shareholders (including holders of the Company’s or any of its subsidiaries’ common stock, preferred stock, options and warrants, and holders of Awards); (c) liabilities, including all debt, pension liabilities and guarantees, plus any amount required to be shown, pursuant to U.S. generally accepted accounting principles, on a consolidated balance sheet of the company as of the most recent quarterly consolidated balance sheet date for capitalized leases, in all cases (...continued)

table below, with the applicable percentage applied using a continuous linear sliding scale.

Transaction Value Component	Applicable Fee % for Transaction Value Component
\$100,000,000 or less	2.000%
\$200,000,000	1.650%
\$300,000,000	1.500%
\$400,000,000	1.400%
\$500,000,000	1.300%
\$600,000,000	1.200%
\$700,000,000	1.150%
\$800,000,000	1.100%
\$900,000,000	1.050%
\$1,000,000,000	1.000%
\$1,250,000,000	0.925%
\$1,500,000,000	0.850%
\$1,750,000,000	0.775%
\$2,000,000,000 or more	0.700%

*Notwithstanding anything else contained herein*, the Company and Ducera each acknowledge and agree that (1) the minimum fee for the Transaction involving Vitamin Shoppe shall be \$2,500,000; and (2) the minimum fee for the Transaction involving

provided that such liabilities, indebtedness or capital leases are still outstanding as of the closing date of the Transaction and directly or indirectly assumed, refinanced, extinguished or consolidated by the acquiror, and excluding any substitution of a purchaser on bonds issued and outstanding by a surety and working capital items; (d) the amount of all installment payments to be made to the Company or its shareholders; (e) amounts paid or payable to the Company's direct or indirect securityholders and management under consulting, non-compete or similar agreements; (f) the value of any contingent payments if and when earned and paid; (g) if an Transaction includes the disposition of assets, the value of net current assets not sold; (h) the amount of any extraordinary dividends or distributions paid to or by the Company's securityholders (including holders of Awards); and (i) if a Transaction takes the form of a recapitalization, restructuring or similar transaction, the fair market value of equity securities retained, directly or indirectly, by the Company's securityholders (including holders of Awards) upon consummation of such an Transaction (such securities and all other securities received by such securityholders being deemed to have been paid to such security holders in such sale transaction). For purposes of computing Transaction Value hereunder, non-cash consideration will be valued as follows: (x) publicly traded securities will be valued at the average of their closing prices (as reported in The Wall Street Journal or other reputable source reasonably designated by Ducera if The Wall Street Journal does not publish such closing prices) for the five (5) trading days prior to the closing of a Transaction, options will be valued using the treasury stock method without giving effect to tax implications, and (z) the value of any cash held at the company, the value of all installment or any contingent payments to be made to the company or its shareholders in an Transaction (including Awards) or non-cash consideration will be determined in good faith by and between Ducera and the Company.

Buddy's shall be \$2,000,000. The Additional Transaction Fee for a Transaction shall be due and payable upon consummation of a Transaction; or if no Transaction is consummated but a Qualified Bid<sup>2</sup> has been received, the applicable Additional Transaction Fee shall be due and payable upon the Company's receipt of the highest Qualified Bid, and the Transaction Value shall be calculated based on the highest Qualified Bid received for each individual business.

(d) *Notwithstanding anything else contained herein*, the Company shall receive a discount of \$175,000 per month against any Transaction Fee payable pursuant to **Section 2(b)** for each month the Monthly Advisory Fee is paid (the "**Ducera Discount**"); *provided, further*, that the Company and Ducera each acknowledge and agree that the aggregate fee payable Ducera pursuant to **Section 2** shall not exceed \$20,000,000.

(e) The Company and Ducera acknowledge and agree that the Company is under no obligation to consummate any Restructuring, Financing, and/or Transaction as set forth herein and, in the event the Company is unable or unwilling to do so, the Company will have no obligation or liability (other than the Terms and Conditions set forth in **Annex A**) to Ducera other than the payment of the Monthly Advisory Fee due up to the date of termination of this Agreement. The Company and Ducera further acknowledge and agree that: (1) hours worked, (2) the results achieved, and (3) the ultimate benefit to the Company of the work performed, in each case, in connection with this engagement, may be variable, and that the Company and Ducera have taken such factors into account in setting the fees hereunder. To the extent further services are requested by the Company in writing (email to be sufficient), including, for the avoidance of doubt, services rendered in accordance with **Section 1(c)**, other than contemplated in **Section 2(b)** and **Section 2(c)**, the Company and Ducera acknowledge and agree to negotiate in good faith and to prepare an amendment to this Agreement setting forth a reasonable scope of services and fee structure in connection with any such further services provided by Ducera, depending on the size, scope, and nature of the services to be provided, as well as any discount for payments rendered in connection with the scope of services set forth in **Section 1**.

B. The Company and Ducera each acknowledge and agree that the limitation for out-of-pocket expenses of \$25,000 provided in **Section 3** of the Agreement has been increased to \$100,000, and the Company agrees that the reasonable attorneys' fees and expenses of Morrison & Foerster LLP, counsel to Ducera, shall not be subject to the dollar limitations set forth in **Section 3** of the Agreement.

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<sup>2</sup> For purposes of this Agreement, the term "**Qualified Bid**" means a Qualified Bid as defined in the bidding procedures [Case No. 24-12480 (JTD), Docket No. 444] that provides for a purchase price that exceeds the qualified bid price of, in the case of Vitamin Shoppe, \$200,000,000 and, in the case of Buddy's, \$60,000,000.

C. **Acknowledgement.** By executing this Second Amendment, each of Ducera and the Company (1) consents to this Second Amendment and the performance of their obligations hereunder, (2) acknowledges and agrees that except as expressly amended by the Second Amendment, the Agreement and each party's obligations thereunder continue in full force and effect, including, without limitation, the Company's obligations under **Annex A** to the Agreement; and (3) acknowledges and agrees that all references to the Agreement from and after the date hereof shall mean, respectively, the Agreement as amended by this Second Amendment.

D. **Counterparts, Execution and Delivery.** This Second Amendment may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. A facsimile or other reproduction of this Second Amendment may be executed by the Parties and may be delivered by facsimile or similar electronic transmission device pursuant to which the signature(s) can be seen, and such execution and delivery shall be considered valid, binding, and effective for all purposes.

\*

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[SIGNATURE PAGE FOLLOWS]

Please confirm your agreement with the foregoing by signing this Second Amendment and returning to us one fully signed copy.

**DUCERA:**

**DUCERA PARTNERS LLC** and its affiliates including, where appropriate, *Ducera Securities LLC*

Signed by:

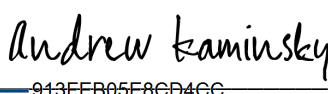
By:   
74B00813A800426...  
Name: Christopher Grubb  
Title: Partner

Accepted, Agreed, and Effective  
as of January 20, 2025:

**THE COMPANY:**

**FRANCHISE GROUP. INC.**

DocuSigned by:

By:   
913FEB05E8CD4CC...  
Name: Andrew Kaminsky  
Title: Executive Vice President, Chief Administrative Officer,  
& Director